



PAJARO VALLEY UNIFIED SCHOOL DISTRICT MISSION STATEMENT

The Mission of the Pajaro Valley Unified School District is to educate and to support learners in reaching their highest potential. We prepare students to pursue successful futures and to make positive contributions to the community and global society.

September 11, 2013 REGULAR BOARD MEETING

CLOSED SESSION – 6:00 p.m. – 7:00 p.m.
PUBLIC SESSION – 7:00 p.m.

DISTRICT OFFICE
Boardroom
292 Green Valley Road, Watsonville, CA 95076

NOTICE TO THE PUBLIC: PURSUANT TO SB 343, BOARD PACKET DOCUMENTS ARE AVAILABLE FOR YOUR REVIEW AT THE FOLLOWING LOCATIONS:

- Superintendent's Office: 294 Green Valley Road, Watsonville, CA (4th Floor)
- On our Webpage: www.pvUSD.net

Notice to the Audience on Public Comment

Members of the audience are welcome to address the Board on all items not listed on this agenda. Such comments are welcome at the "Visitor Non-Agenda Items".

Members of the audience will also have the opportunity to address the Board during the Board's consideration of each item on the agenda.

Individual speakers will be allowed three minutes (unless otherwise announced by the Board President) to address the Board on each agenda item. **You must submit this card prior to the discussion of the agenda item you wish to speak to; once an item has begun, cards will not be accepted for that item.** For the record, please state your name at the beginning of your statement. The Board shall limit the total time for public input on each agenda item to 20 minutes. With Board consent, the President may increase or decrease the time allowed for public presentation, depending on the topic and the number of persons wishing to be heard. The President may take a poll of speakers for or against a particular issue and may ask that additional persons speak only if they have something new to add.

Note: Time allotment for each item is for the report portion only; it is not an anticipation of the total time for the discussion of the item.

We ask that you please turn off your cell phones and pagers when you are in the boardroom.

Please Note that Reporting out of Closed Session will Take Place AFTER Action Items.

1.0 CLOSED SESSION OPENING CEREMONY IN OPEN SESSION – 6:00 P.M.

- 1.1 Call to Order
- 1.2 Public comments on closed session agenda.

2.0 CLOSED SESSION (AND AFTER REGULAR SESSION IF NECESSARY)

- 2.1 Public Employee Appointment/Employment, Government Code Section 54957
 - a. Certificated Employees (see Attached)
 - b. Classified Employees (see attached)
- 2.2 Public Employee Discipline/Dismissal/Release/Leaves
- 2.3 Negotiations Update
 - a. CSEA
 - b. PVFT
 - c. Unrepresented Units: Management and Confidential
 - d. Substitutes – Communication Workers of America (CWA)
- 2.4 Claims for Damages
- 2.5 Pending Litigation
- 2.6 Anticipated Litigation
- 2.7 Real Property Negotiations
- 2.8 2 Expulsions

3.0 OPENING CEREMONY – MEETING OF THE BOARD IN PUBLIC - 7:00 P.M.

- 3.1 Pledge of Allegiance
- 3.2 Welcome by Board President
Trustees Kim De Serpa, Leslie DeRose, Maria Orozco, Karen Osmundson, Lupe Rivas, Jeff Ursino and President Willie Yahiro.
- 3.3 Superintendent Comments
- 3.4 Governing Board Comments/Reports (Limit to 1 minute per trustee)
- Report on Standing Committees Meetings

4.0 APPROVAL OF THE AGENDA

5.0 APPROVAL OF MINUTES
a) Minutes for August 28, 2013

6.0 HIGH SCHOOL STUDENTS BOARD REPRESENTATIVES REPORT

7.0 VISITOR NON-AGENDA ITEMS

Public comments on items that are not on the agenda can be addressed at this time. The Board President will recognize any member of the audience wishing to speak to an item not on the agenda on a matter directly related to school business. The President may allot time to those wishing to speak, but no action will be taken on matters presented (Ed. Code Section 36146.6). If appropriate, the President or any Member of the Board may direct that a matter be referred to the Superintendent's Office for placement on a future agenda. Trustees may ask questions for clarity but cannot take action on these matters. (Please complete a card if you wish to speak.)

8.0 EMPLOYEE ORGANIZATIONS COMMENTS – PVFT, CSEA, PVAM, CWA 5 Min. Each

9.0 CONSENT AGENDA

Information concerning the Consent items listed above has been forwarded to each Board Member prior to this meeting for his/her study. Unless some Board Member or member of the audience has a question about a particular item(s) and asks that it be withdrawn from the Consent list, the item(s) will be approved at one time by the Board of Trustees. The action taken in approving Consent items is set forth in the explanation of the individual item(s).

- 9.1 Purchase Orders August 22 – September 4, 2013
The PO’s will be available in the Superintendent's Office.
- 9.2 Warrants August 22 – September 4, 2013
The warrants will be available in the Superintendent's Office.
- 9.3 Approve CASHEE Passage Waiver for Student 13-14-01, English Language Arts, Watsonville High School.
- 9.4 Approve Resolution #13-14-02, 2012-2013/2013-2014 GANN Limit Calculation.
- 9.5 Approve New Course Proposal for Academic Vocational Charter Institute (AVCI) – “Green Up”. First Reading.

The administration recommends approval of the Consent Agenda.

10.0 DEFERRED CONSENT ITEMS

11.0 REPORT AND DISCUSSION ITEMS

- 11.1 Report and discussion on STAR Testing and PVUSD Test Results.
Report by Susan Perez, Director of Educational and English Language Services; School Principals. 20 min. report; 5 min. discussion.
- 11.2 Report and discussion on Annual update on District’s Energy Management Program.
Report by Brett McFadden, CBO; Steve Okamura, Energy Education Manager. 10 min. report. 5 min. discussion.

12.0 REPORT, DISCUSSION AND POSSIBLE ACTION ITEMS

- 12.1 Report, discussion and possible action on 2012-13 Unaudited Actuals Report.
Report by Brett McFadden, CBO. 10 min. report; 5 min. discussion.
- 12.2 Report, discussion and possible action on Proposition 30 Education Protection Act (EPA) – 2013-14 Notification and Declaration of Fund Use.
Report by Brett McFadden, CBO. 5 min. report; 5 min. discussion.

13.0 ACTION ON CLOSED SESSION

14.0 UPCOMING BOARD MEETINGS/REMAINING BOARD MEETINGS FOR 2013

All meetings, unless otherwise noted, take place at the District Office Boardroom, 292 Green Valley Road, Watsonville, CA. Closed Session begins at 6:00 pm; Open Session begins at 7:00 pm.

| | | Comment |
|------------------|--|---|
| September | <ul style="list-style-type: none"> ▪ 18 ▪ 25 | <ul style="list-style-type: none"> ▪ MSHS Training |
| October | <ul style="list-style-type: none"> ▪ 9 ▪ 23 | |
| November | <ul style="list-style-type: none"> ▪ 13 | |

| | | |
|-----------------|-------------------------------|--|
| December | ▪ 11 Annual Organization Mtg. | ▪ Approve 1 st Interim Report |
|-----------------|-------------------------------|--|

15.0 ADJOURNMENT

PAJARO VALLEY UNIFIED SCHOOL DISTRICT
 CLOSED SESSION AGENDA
 September 11, 2013

- 2.1 Public Employee Appointment/Employment, Government Code Section 54957
 a. Certificated Employees
 b. Classified Employees

| | |
|------------------------------------|---------------------------------|
| New Hires – Probationary | |
| | None |
| New Hires | |
| 1 | Coordinator |
| 2 | Nurse |
| 14 | Teachers |
| New Substitutes | |
| | None |
| Promotions | |
| | None |
| Administrative Appointments | |
| 3 | After School Coordinators |
| Transfers | |
| 1 | Teacher |
| Other | |
| 1 | Academic Coordinator |
| 1 | Coordinator of Special Programs |
| 2 | Teacher |
| Extra Pay Assignments | |
| | None |
| Extra Period Assignments | |
| | None |
| Leaves of Absence | |
| 5 | Instructional Assistant – M/S |
| 1 | Office Manager |
| 2 | Teacher |
| Retirements | |
| | None |
| Resignations/Terminations | |
| | None |

| | |
|--|----------------------------------|
| Supplemental Service Agreements | |
| 5 | Counselor |
| 81 | Teacher |
| Miscellaneous Actions | |
| | None |
| Separations From Service | |
| | None |
| Limited Term – Projects | |
| 1 | Campus Safety & Security Officer |
| 18 | Enrichment Specialist |
| 1 | Library Media Technician |
| 2 | Office Assistant I |
| 8 | Office Assistant III |
| Exempt | |
| 10 | Childcare |
| Provisional | |
| | None |
| Limited Term - Substitute | |
| | None |



August 28, 2013
REGULAR BOARD MEETING
UNADOPTED MINUTES
CLOSED SESSION – 6:00 p.m. – 7:00 p.m.
PUBLIC SESSION – 7:00 p.m.

DISTRICT OFFICE
Boardroom
292 Green Valley Road, Watsonville, CA 95076

1.0 CLOSED SESSION OPENING CEREMONY IN OPEN SESSION – 6:00 P.M.

1.1 Call to Order

President Yahiro called the meeting of the Board to order at 6:03 pm at 294 Green Valley Road, Watsonville, CA.

1.2 Public comments on closed session agenda.

None.

2.0 CLOSED SESSION (AND AFTER REGULAR SESSION IF NECESSARY)

2.1 Public Employee Appointment/Employment, Government Code Section 54957

- a. Certificated Employees
- b. Classified Employees

| New Hires – Probationary | |
|------------------------------------|---|
| 1 | Central Kitchen Manager |
| 1 | Library Media Technician |
| New Hires | |
| 1 | English Learner Specialist |
| 4 | Nurse |
| 1 | Psychologist |
| 2 | Resource Specialist |
| 1 | Speech & Language Specialist |
| 48 | <i>Teachers</i> |
| 1 | <i>Academic Coordinator</i> |
| New Substitutes | |
| 14 | Substitutes |
| Promotions | |
| | None |
| Administrative Appointments | |
| 1 | Principal (Interim) |
| 2 | <i>Assistant Principals – Extended Learning</i> |
| Transfers | |
| 1 | Teacher |

| | |
|--|-------------------------------------|
| Other | |
| 1 | Academic Coordinator |
| 1 | Administrator on Special Assignment |
| 1 | APE Instructor |
| 1 | Principal |
| 1 | Speech & Language Therapist |
| 1 | Teacher |
| 1 | Teacher on Special Assignment |
| Extra Pay Assignments | |
| 2 | Coach |
| 1 | Athletic Director |
| Extra Period Assignments | |
| | None |
| Leaves of Absence | |
| 1 | Counselor |
| 1 | Occupational Therapist |
| 8 | <i>Teachers</i> |
| 1 | Behavior Technician |
| 1 | Cafeteria Cook/Baker |
| 1 | Instructional Assistant – M/S |
| 1 | <i>Academic Coordinator</i> |
| Retirements | |
| | None |
| Resignations/Terminations | |
| 1 | <i>Teacher</i> |
| Supplemental Service Agreements | |
| 162 | Teachers |
| Miscellaneous Actions | |
| 1 | Career Development Specialist I |
| 1 | Career Development Specialist II |
| 1 | Lead Custodian I |
| 1 | Lead Custodian II |
| 2 | Office Assistant III |
| Separations From Service | |
| 1 | Site Coordinator |
| 4 | Teachers |

| | |
|----------------------------------|---|
| 1 | Instructional Assistant – General |
| 1 | Community Service Liaison II |
| Limited Term – Projects | |
| 1 | Attendance Specialist |
| 43 | Cafeteria Assistant |
| 1 | Cafeteria Cook/Baker |
| 2 | Campus Safety & Security Officer |
| 2 | Career Development Specialist I |
| 1 | Community Service Liaison I |
| 1 | Data Entry Specialist |
| 36 | Enrichment Specialist |
| 2 | Guidance Specialist |
| 1 | Instructional Assistant – Child Development |
| 1 | Library Media Technician |
| 6 | Office Assistant II |
| 14 | Office Assistant III |
| 1 | Office Manager |
| 1 | Office Manager High School |
| 1 | Student Data Specialist – Special Ed. |
| 2 | Student Information System Specialist |
| 1 | Translator |
| Exempt | |
| 14 | Childcare |
| 14 | Crossing Guard |
| 4 | Safety Monitor |
| 14 | Special Projects – MEES |
| 2 | Student Helper |
| 31 | Yard Duty |
| 1 | Yard Duty Monitor |
| Provisional | |
| 1 | Office Assistant II |
| 1 | Community Service Liaison I |
| Limited Term - Substitute | |
| 12 | Cafeteria Assistant |
| 1 | Campus Safety and Security Officer |
| 1 | Instructional Assistant – Child Development |

| | |
|---|----------------------------|
| 2 | Staff Accountant |
| 1 | Text Book Media Specialist |
| 1 | Warehouse Delivery Worker |

2.2 Public Employee Discipline/Dismissal/Release/Leaves

2.3 Negotiations Update

- a. CSEA
- b. PVFT
- c. **Unrepresented Units: Management and Confidential**
- d. **Substitutes – Communication Workers of America (CWA)**

2.4 Claims for Damages

**2.5 Pending Litigation
- Settlement with One Certificated Employee**

2.6 Anticipated Litigation

2.7 Real Property Negotiations

3.0 OPENING CEREMONY – MEETING OF THE BOARD IN PUBLIC - 7:00 P.M.

President Yahiro called the meeting of the Board in public to order at 7:07 pm.

3.1 Pledge of Allegiance

Trustee De Serpa led the Board in the Pledge of Allegiance.

3.2 Welcome by Board President

Trustees Kim De Serpa, Maria Orozco, Lupe Rivas and President Willie Yahiro were present. Trustees Leslie DeRose and Karen Osmundson were absent. Trustee Jeff Ursino arrived at 7:55 pm.

3.3 Superintendent Comments

Superintendent Baker reported that the beginning of the school year went smoothly and thanked all staff for their efforts. She mentioned that there had been two plumbing issues at two sites but staff were able to fix expeditiously.

**3.4 Governing Board Comments/Reports (Limit to 1 minute per trustee)
- Report on Standing Committees Meetings**

Trustee Rivas reported that she had attended the districtwide breakfast.

Trustee De Serpa noted that this day marked the 50th year anniversary of the Civil Rights march.

4.0 APPROVAL OF THE AGENDA

Superintendent Baker noted that item 11.1 regarding test results needed to be rescheduled so that the Board could also hear information on the most recent results.

Trustee De Serpa moved to approve the agenda, postponing item 11.1 as requested. Trustee Rivas seconded the motion. The motion passed 4/0/3 (DeRose, Osmundson, Ursino absent).

5.0 APPROVAL OF MINUTES

a) Minutes for August 14, 2013

Trustee Rivas moved to approve the minutes for August 14, 2013. Trustee Orozco seconded the motion. The motion passed 4/0/3 (DeRose, Osmundson, Ursino absent).

6.0 HIGH SCHOOL STUDENTS BOARD REPRESENTATIVES REPORT

Felicia Davidson of Pajaro Valley High School reported on a successful beginning of the school year, with a club fair, back to school night, link crew events, welcoming of new staff, including a new activities director. She also mentioned other events that are currently being planned. She thanked the district for ensuring there is a cross guard at the school as they found that it helps for safety as well as mitigating tardiness.

LaMaya Grodd and Teagan Knight of Aptos High School reported on a successful start of the school year. They thanked the board for fixing the road into campus. Hiring of an ASB Activities Direct as well as implementing coaching stipends has really helped in increasing student participation. School climate is very positive.

Adam Ledesma and Vanessa Gonzalez of Watsonville High School thanked the board for the full time activities director as it allows for additional time to plan activities and events, including sports events. They reported on the various clubs and getting students involved. Freshmen orientation went very well and link crew members were very involved. They offered a sports update.

7.0 VISITOR NON-AGENDA ITEMS

Anne Twichell, teacher, advocated for an increase to teachers’ salaries, prep time, and spoke of challenges of having large class sizes.

Jack Carroll, PVFT, spoke of proposals and counterproposal timelines in negotiations, expressing his confusion for the timeline negotiations for Adult Ed and ECE salaries. He asked the district to adopt a plan on how funds for Common Core, which he calculated at \$1.7 million, would be used.

Celeste DeWald of the Santa Cruz County Alliance Arts Education noted that the organization would celebrate their first anniversary with a breakfast on April 21st 2014 and invited two representatives from the board to participate. She added that SCCAAE looks forward to promoting the arts at PVUSD.

Kathleen Kilpatrick, school nurse, spoke of the district’s effort in meeting the health needs of students with health care assistants and additional nurses. She added that salaries are not competitive and working conditions are challenging.

8.0 EMPLOYEE ORGANIZATIONS COMMENTS – PVFT, CSEA, PVAM, CWA 5 Min. Each

Dr. Jean Gottlob, principal, spoke of the work being done at the sites to help students succeed and a smooth beginning of the school year. On behalf of all students, she thanked the board for their support.

Francisco Rodriguez, PVFT president, welcomed all back to a new school year. He commented on the low morale for members of the union due to lack of effective negotiations, adding that on September 5th there would be another session of negotiations. He mentioned resignations over the summer that affected bilingual classes and reassignments which have been stressful to teachers. He commented on early childhood education teachers and their work assignments. He noted the importance of addressing issues of interest and concern on days when the agenda is light.

Trustee Ursino arrived at 7:55 pm.

9.0 CONSENT AGENDA

Trustee De Serpa moved to approve the consent agenda. Trustee Ursino seconded the motion. The motion passed 5/0/2 (De Rose, Osmundson absent).

9.1 Purchase Orders August 8 - 21, 2013

9.2 Warrants August 8 - 21, 2013

- 9.3 **Approve Program, Facilities and Services Agreement with Pajaro Valley Prevention and Student Assistance.**
- 9.4 **Approve Rejection of Bids for Playground Structure Installation.**
- 9.5 **Approve Selection of Solar Design Build Contract.**
- 9.6 **Approve Program, Facilities and Services Agreement with Pajaro Valley Prevention and Student Assistance.**
- 9.7 **Approve Williams Uniform Complaint Quarterly Report, April, May and June 2013.
Number of Complaints: 1.**

10.0 DEFERRED CONSENT ITEMS

None.

11.0 REPORT AND DISCUSSION ITEMS

~~11.1 Report and discussion on STAR Testing and PVUSD Test Results.
Report by Susan Perez, Director of Educational and English Language Services.~~
This item was postponed.

11.2 Report and discussion on Appointment and Terms of Commission Members (Merit Rule 3.1)

Report by Pam Shanks, Director of Classified Personnel.

Pam Shanks reported that the commissioner Sharon Gray's term will expire December 1st and it is required to report to the board. Within 30 – 45 days after this initial report, it is required to hold a public hearing where the classified bargaining unit will be able to nominate a person to serve as their commissioner. This will be brought to the board in October.

11.3 Report and discussion on Measure L Activities.

Report by Brett McFadden, CBO.

Dennis Dunston, bond project manager, reminded the board of Measure L priorities, including modernizing classrooms, upgrading technology systems, as well as many other projects throughout the district. In the current project of upgrading play structures, Mr. Dunston noted that the recently approved bids needed to be rejected due to being too high; request for proposals will be reissued and projects will start soon. He spoke on about the initial bond projects at Aptos High, Renaissance High as well as IT upgrades throughout the district. Mr. Dunston showed a few pictures of some of those projects. Regarding the Aptos High Freedom Field, Mr. Dunston delivered the good news that the Planning Commission had just approved the project, which will be sent to the Board of Supervisors early September and then the project can begin. Modernization projects throughout the district were also presented. In reference to technology projects, it was noted that the Instructional Technology Advisory Committee (iTAC) would convene soon and they would be making recommendations to ensure schools are ready for 21st century classrooms. Mr. Dunston clarified that some technology projects are being now covered with bond funds which will be reimbursed by eRate funds. Solar projects were discussed, noting that a contractor had been selected, designs have started and construction could begin after contract negotiations. An update on security projects was given as well, noting that the district is seeking a way to move this forward as quickly as possible. Regarding the bond's Citizens' Oversight Committee, Mr. Dunston stated that the committee would be touring the sites in September and will begin to meet regularly thereafter.

Rick Mullikin, Director of Construction, Facilities/Maintenance and Operations, finalized the presentation briefly addressing recent repairs that had to be done at a couple of schools, such as water damage repairs at Aptos Jr. High and Alianza as well as a well repair at Watsonville Charter School of the Arts.

Board participated with comments and questions.

12.0 ACTION ON CLOSED SESSION

2.1 Public Employee Appointment/Employment, Government Code Section 54957

a. Certificated Employees

Trustee De Serpa moved to approve the certificated employee report with the addition of 2 administrative appointments, 26 teachers and 1 coordinator under new hires, 2 teachers and 1 academic coordinator under leaves of absence, and 1 teacher under resignation. Trustee Rivas seconded the motion. The motion passed 4/0/1/2 (Ursino abstained; DeRose, Osmundson absent).

b. Classified Employees

Trustee De Serpa moved to approve the classified employee report as presented. Trustee Orozco seconded the motion. The motion passed 4/0/1/2 (Ursino abstained; DeRose, Osmundson absent).

2.4 Claims for Damages

Trustee De Serpa reported that the board approved a settlement for \$23,000.

2.5 Pending Litigation

- Settlement with One Certificated Employee

Trustee De Serpa reported that the board approved a settlement with an employee for the amount of \$2,245.20.

13.0 UPCOMING BOARD MEETINGS/REMAINING BOARD MEETINGS FOR 2013

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| | | Comment |
|-----------|-------------------------------|--|
| September | ▪ 11 ▪ 18 ▪ 25 | ▪ Unaudited Actuals ▪ MSHS Training |
| October | ▪ 9 ▪ 23 | |
| November | ▪ 13 | ▪ |
| December | ▪ 11 Annual Organization Mtg. | ▪ Approve 1 st Interim Report |

14.0 ADJOURNMENT

There being no further business to address, the meeting of the board was adjourned at 8:25 PM.

Dorma Baker, Superintendent



Board Agenda Backup

Item No: 9.3

Date: September 11, 2013

Item: CAHSEE Passage Waiver
English Language Arts (WHS 13-14-01)

Overview: Per Education Code 60851 (c) the parent/guardian of a student who has taken any section of the exam with one or more modifications and has received the equivalent of a passing score may request that his/her child receive a waiver of the requirement to successfully pass the exam. Upon receipt of such request, the principal shall submit to the Governing Board a request for a waiver.

The attached documentation as required by Education Code demonstrates that the identified special education student has earned "the equivalent of a passing score" (350 or more points) on the exit exam using modifications identified in the student's IEP.

Required documentation includes a) Notification to Parent regarding students eligibility for waiver b) Parent's written request for a waiver c) Documentation of passing score with the use of a modification d) Documentation of the disability which required the modification e) IEP authorizing use of the modification and f) Transcript identifying current academic progress.

Recommendation: Approve

Budget Considerations: None

Funding Source:

Budgeted: Yes: No:

Amount: \$

Prepared By: Denise Banghart-Bragg, Program Director, Special Services

Superintendent's Signature: Denise Banghart

PAJARO VALLEY UNIFIED SCHOOL DISTRICT

Parent/Guardian for Waiver of the High School Exit Examination
Requirement for Students with Disabilities

Date: May 15, 13

To The Parent/Guardian of:

Beginning with the 2005-06 school year, all California public school students, including students with disabilities, are required to pass the California High School Exit Examination (CAHSEE) to receive a high school diploma.

This letter is to inform you that your child took one or more subject matter parts of the CAHSEE with a modification prescribed in his/her current individualized education program (IEP).

As your written request, The PVUSD Board of Education may waive the requirement to successfully pass one or both subject matter parts of the CAHSEE in order to receive a diploma. You may submit this request by completing the information below and returning this form to the principal of your child's high school.

Signature of Principal: *Elaine Regente* Date: 5/17/13

I request that my child, _____ was tested with a modification and earned the equivalent of a passing score one or more parts of the CAHSEE, be granted a waiver of this California graduation requirement.

I understand that, in order to receive such a waiver, state law requires that my child have all of the following:

1. An IEP that specifies the use of modification(s) on the exit examination, standardized testing, or classroom instruction and assessments.
2. Sufficient high school level coursework either satisfactorily completed or in progress in the high school level curriculum sufficient to have attained the skills and knowledge otherwise needed to pass the CAHSEE.
3. An individual score report showing that my child has received the equivalent of a passing **score on the CAHSEE while using a modification that fundamentally alters what the high school examination measures** as determined by the State Board of Education.

Signature of Parent _____ Date: May 15, 13

| |
|---|
| <p><u>FOR SITE USE ONLY</u></p> <p>Date Received by Princ. _____</p> <p>Student Identification Number: _____</p> |
|---|

PAJARO VALLEY UNIFIED SCHOOL DISTRICT

Principal's Certification and Request for the Governing Board to Waive the High School Exit Examination Requirement for Students with Disabilities.

Student's Name: _

Student's ID Number

Pursuant to Education Code 6051, the parent/guardian of _ with disabilities, has requested that the Governing board waive the requirement that he/she successfully pass the high school exit exam in order to receive a diploma. This student has taken the high school exit examination with one or more modifications that fundamentally alter what the test measures as determined by the State Board of Education, and has achieved the equivalent of a passing score one or both parts of the examination.

I certify that the student qualifies for a waiver because he/she satisfies all of the following conditions:

1. Has an individualized education program (IEP) adopted pursuant to the Individuals with Disabilities Education Act that specifies the use of the modification(s) on the exit examination, standardized testing, or classroom instruction and assessments. *Attach the section of the IEP that specifies the modification.*
 - a. Describe the nature of the student's disability as identified on the IEP (please note if this will result in overt identification of the student). *Auditory processing, Auditory memory are his specific learning disabilities.*
 - b. Describe any modification used on the English/language arts or math section of the exam (separate form must be filled out for each section):
Have test questions read orally to him.
 - c. State the rationale for applying the modification(s) used to achieve an equivalent passing score on the CAHSEE for this student. *Having the questions read to him while he is reading the questions to himself will strengthen his auditory memory and allow him to demonstrate his knowledge and mastery of the test standards.*
 - d. Describe the modification(s) that the student regularly uses in the classroom and on other assessments. *Test questions read orally to him, extra time, separate seating, directions read aloud.*

2. Sufficient high school level coursework either satisfactorily completed or in progress in the high school level curriculum sufficient to have attained the skills and knowledge otherwise needed to pass the CAHSEE. (*Attach transcripts showing coursework completed.*)

3. An individual score report showing that my child has received the equivalent of a passing score on the CAHSEE while using a modification that fundamentally alters what the high school examination measures as determined by the State Board of Education. (*Attach a copy of the exit exam Student and Parent Report showing "equivalent of a passing score" in the English/language arts and/or the mathematics portion of the exam.*)

Certified by: *Elaine Legueta* Date: 5/17/13
 Principal's Signature

I agree that the information on this Waiver Request Sheet accurately describes the modification that this student regularly uses as identified in the IEP.

Joe Wilson
 Signature of Student's Special Education Teacher

5-15-13
 Date

Joe Wilson
 Print Name of Student' Special Education Teacher

I agree that the information on this Waiver Request Sheet accurately states that the coursework this Student has satisfactorily completed or is in the process of completing in the high school curriculum is sufficient to have obtained the skills and knowledge otherwise to pass the California High School Exit Examination.

Julia Astum
 Signature of Student's Academic Counselor

5-16-13
 Date

Federico Castañeda
 Printed Name of Student's Academic Counselor



Pajaro Valley Unified School District Special Education Local Plan Area
INDIVIDUALIZED EDUCATION PROGRAM
Specialized Instruction

Student _____

Date of Birth _____

IEP Meeting Date 01/22/13

INSTRUCTIONAL ACCOMMODATIONS

| Area of Difficulty | Accommodation | Responsible Agency/Personnel | Start Date |
|---------------------|--|---|------------|
| auditory processing | Extra Time: Assignments/Tests (1.5), test questions read orally to him, Preferential Seating, Shortened Assignments, Visual Models | District of Service, Gen. Ed. Teacher, RS | 01/22/13 |
| Auditory Memory | Directions Read Aloud, keep directions concise, Shortened Assignments, Take Tests in Alternate Setting | District of Service, Gen. Ed. Teacher, RS | 03/01/13 |
| | | | |
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ajaro Valley Unified School District

Date: 6/12/2009

ated:

s Of: 2013

School Name/Address

Watsonville High School
250 East Beach St
Watsonville, CA 95076

Tel: (831)728-6390 Fax: (831)761-6013

Counselor: Castaneda F

SSID:

Community

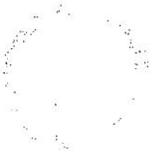
| CrsID | Course Title | Mark | Credit | CrsID | Course Title | Mark | Credit | C: | ool | | | | | | |
|--|---------------------|------|--------|--|---------------------------|------|--------|--|-----------------------|-------|--------------------|-----------|------------|-------|------|
| Watsonville High School Grd 09 7/2009 | | | | SS9254 | LANG PREPARATION | A | 5.000 | Subject | Def | | | | | | |
| SS9254 | LANG PREPARATION | A | 5.000 | SS9254 | LANG PREPARATION | A | 5.000 | | | A | English | 40.00 | 20.00 | 20.00 | |
| Crs Att: 10.000 Cmp: 10.000 Total GPA: 4.000 | | | | Watsonville High School Grd 11 12/2011 | | | | Crs Att: 5.000 Cmp: 0.000 Total GPA: 0.000 | | | B | Math | 20.00 | 15.00 | 5.00 |
| Watsonville High School Grd 09 12/2009 | | | | 4610 | N Adv PE | A- | 5.000 | C | Biological Science | 10.00 | 0.00 | 10.00 | | | |
| 9240 | Advisory 9th | A- | 0.500 | 9242 | Advisory 11th | A+ | 0.500 | D | Physical Science | 10.00 | 10.00 | | | | |
| 2430 | P Algebra (BL) | D | 5.000 | 3518 | P Ag Engineering/Applied | C+ | 5.000 | E | Health | 5.00 | 5.00 | | | | |
| 1035 | ELD 2 | B | 5.000 | 8370 | Directed Study (ACM) | A | 5.000 | F | Fine Arts / Foreign L | 10.00 | 10.00 | | | | |
| 1035 | ELD 2 | B | 5.000 | 1120 | P English 1 (SDAIE) | C+ | 5.000 | G | Physical Education | 20.00 | 20.00 | | | | |
| 3910 | Health | D | 5.000 | 2510 | P Geometry | RF | 0.000 | H | Applied Arts | 10.00 | 10.00 | | | | |
| 4510 | N PE 9 | B+ | 5.000 | 7220 | P US History (SD) | C+ | 5.000 | I | World Civilization | 10.00 | 10.00 | | | | |
| 8365 | Tutorial 9-12 | A- | 5.000 | Crs Att: 30.500 Cmp: 25.500 Total GPA: 2.361 | | | | J | US History | 10.00 | 10.00 | | | | |
| Crs Att: 30.500 Cmp: 30.500 Total GPA: 2.525 | | | | Watsonville High School Grd 11 6/2012 | | | | K | | | Federal Government | 5.00 | 5.00 | | |
| Watsonville High School Grd 09 6/2010 | | | | 4610 | N Adv PE | B | 5.000 | L | Economics | 5.00 | 0.00 | 5.00 | | | |
| 9240 | Advisory 9th | A | 0.500 | 9242 | Advisory 11th | A | 0.500 | M | Electives | 45.00 | 50.00 | | | | |
| 2430 | P Algebra (BL) | F | 0.000 | 3518 | P Ag Engineering/Applied | C | 5.000 | N | Algebra | 10.00 | 10.00 | | | | |
| 1035 | ELD 2 | B- | 5.000 | 8370 | Directed Study (ACM) | A | 5.000 | O | Science | 10.00 | 5.00 | 5.00 | | | |
| 1035 | ELD 2 | B- | 5.000 | 1120 | P English 1 (SDAIE) | C+ | 5.000 | P | Electives 2 | 0.00 | 30.50 | | | | |
| 5051 | Intrc Computers | C | 5.000 | 2510 | P Geometry | D | 5.000 | ---Total Credits--- | | | 220.00 | 216.50 | 45.00 | | |
| 4510 | N PE 9 | B- | 5.000 | 7220 | P US History (SD) | C | 5.000 | GPA Summary | | | | | | | |
| 8365 | Tutorial 9-12 | B- | 5.000 | Crs Att: 30.500 Cmp: 30.500 | | | | Academic GPA: | | | 2.177 | Rank 253 | out of 448 | | |
| Crs Att: 30.500 Cmp: 25.500 Total GPA: 2.361 | | | | After School Watsonville High Grd 11 6/2012 | | | | Total GPA: | | | 2.271 | Rank 249 | out of 448 | | |
| Watsonville High School Grd 09 7/2010 | | | | AS2510 | Geometry-1st Sem | C | 5.000 | UC/CSU GPA: | | | 1.857 | | | | |
| SS1040 | ADV. ELD. - 1st Sem | NM | 0.000 | Crs Att: 5.000 Cmp: 5.000 Total GPA: 2.310 | | | | Testing Information | | | | | | | |
| Crs Att: 5.000 Cmp: 0.000 Total GPA: 0.000 | | | | Watsonville High School Grd 11 7/2012 | | | | CA HSEE ELA | | | F | 10/1/2011 | | | |
| Watsonville High School Grd 10 12/2010 | | | | SS2510 | P GEOMETRY-1st Sem Credit | C | 5.000 | CA HSEE Math | | | P | 3/9/2011 | | | |
| 9241 | Advisory 10th | A | 0.500 | SS9695 | Int Science Elective-1s | B | 5.000 | CA HSEE ELA-1-1 | | | | | | | |
| 2512 | Bridge to Geo 1A | D | 0.000 | Crs Att: 10.000 Cmp: 10.000 Total GPA: 2.500 | | | | CA HSEE Math-1-1 | | | | | | | |
| 1037 | ELD 3 | D | 5.000 | Watsonville High School Grd 12 12/2012 | | | | CA HSEE ELA-1-1 | | | | | | | |
| 1037 | ELD 3 | D | 5.000 | 9245 | Advisory IEP | A | 0.500 | CA HSEE Math-1-1 | | | | | | | |
| 8364 | Math Tutorial | B+ | 5.000 | 9292 | CAHSEE Tutorial English B | B | 5.000 | CA HSEE ELA | | | F | 10/1/2011 | | | |
| 4210 | P Spanish 1 SS | C | 5.000 | 3050 | P Environmental Horticult | I | 0.000 | CA HSEE Math | | | P | 3/9/2011 | | | |
| 7120 | P World Civ (SDAIE) | D | 5.000 | 3251 | P Marine Biology | C | 5.000 | CA HSEE ELA | | | F | 10/1/2011 | | | |
| Crs Att: 30.500 Cmp: 25.500 Total GPA: 1.541 | | | | 5153 | ROP Green Construction | A- | 5.000 | CA HSEE Math | | | P | 3/9/2011 | | | |
| Watsonville High School Grd 10 6/2011 | | | | 4220 | P Spanish 2 SS | D- | 5.000 | CA HSEE ELA | | | F | 10/1/2011 | | | |
| 9241 | Advisory 10th | A | 0.500 | 7310 | P US Government | C | 5.000 | CA HSEE Math | | | P | 3/9/2011 | | | |
| 2512 | Bridge to Geo 1A | D | 5.000 | Crs Att: 30.500 Cmp: 25.500 Total GPA: 1.647 | | | | CA HSEE ELA | | | F | 10/1/2011 | | | |
| 1037 | ELD 3 | C+ | 5.000 | Watsonville High School Grd 10 7/2011 | | | | CA HSEE Math | | | P | 3/9/2011 | | | |
| 1037 | ELD 3 | C+ | 5.000 | | | | | CA HSEE ELA | | | F | 10/1/2011 | | | |
| 8364 | Math Tutorial | A- | 5.000 | | | | | CA HSEE Math | | | P | 3/9/2011 | | | |
| 4210 | P Spanish 1 SS | B- | 5.000 | | | | | CA HSEE ELA | | | F | 10/1/2011 | | | |
| 7120 | P World Civ (SDAIE) | C | 5.000 | | | | | CA HSEE Math | | | P | 3/9/2011 | | | |
| Crs Att: 30.500 Cmp: 30.500 Total GPA: 2.361 | | | | | | | | CA HSEE ELA | | | F | 10/1/2011 | | | |

H = Honors A = Advanced Placement P = College Prep N = Non-Academic R = Repeated Course
One GPA is provided per semester.

| | | | | | |
|----------|-----------|-----------|-----------|-----------|-----------|
| Polio | 4/25/1995 | 6/26/1995 | 8/3/1995 | 9/29/1995 | |
| DTP | 3/16/1995 | 4/25/1995 | 6/26/1995 | 9/2/1995 | 4/20/1999 |
| MMR | 2/7/2004 | 7/2/2004 | | | |
| HEP B | 2/7/2004 | 4/21/2004 | 8/3/2004 | | |
| Vaccella | 8/13/2004 | 10/9/2009 | | | |

Transcript is unofficial unless signed by a school official
School Officials
Signature _____

Date: 1/16/2013



California High School Exit Examination

See back for details

Test Report

513-13

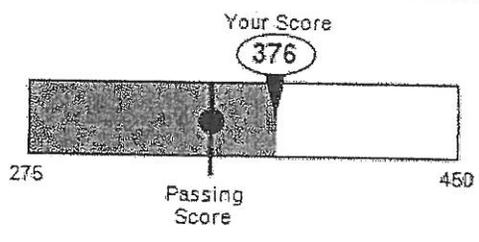
County: 44 - Santa Cruz Coun

English Language Arts

Test Date: 03/12/2013

| Your Total Score | Score Required to Pass | Status |
|------------------|------------------------|----------|
| 376 | 350 | MODIFIED |

Your student took this test using modifications as specified in his or her IEP or Section 504 plan. See "Taking the CAHSEE with Modifications" on the back of this report.



| READING | Number of Questions | Number Correct |
|------------------------------|---------------------|----------------|
| Word Analysis | 7 | 7 |
| Reading Comprehension | 18 | 12 |
| Literary Response & Analysis | 20 | 17 |
| WRITING | | |
| Writing Strategies | 12 | 10 |
| Writing Conventions | 15 | 11 |
| Essay | | 2.0 |

Mathematics

Test Date: 03/13/2013

| Your Total Score | Score Required to Pass | Status |
|------------------|------------------------|---------------|
| | | SATISFIED REQ |

The district reported that your student previously satisfied the requirement to successfully pass this portion of the CAHSEE. This report is not proof of a passing score.



Level for Information

| | Number of Questions | Number Correct |
|--------------------------|---------------------|----------------|
| Probability & Statistics | | |
| Number Sense | | |
| Algebra & Functions | | |
| Measurement & Geometry | | |
| Algebra I | | |

Under the current law, the scores for the CAHSEE are reported on a scale of 275 to 450. The average of these two scores is listed above under the resulting "Your Score". This score is rounded to the nearest whole number.

Any score that is less than the passing score (350 for English Language Arts and 350 for Mathematics) that was not passed.



Board Agenda Backup

Item No: 9.4

Board Resolution # 13-14-02

Date: September 11, 2013

Item: 2012-2013/2013-2014 GANN Limit Calculation

Overview: November of 1997, the Gann Amendment (Article XIII) was added to the California Constitution and established maximum appropriation limitations, commonly called "Gann Limits"

Recommendation: Approve District Resolution, establish a revised Gann Limit for 2012-2013 fiscal year and a projected Gann Limit for 2013-2014

Budget Considerations:

Funding Source: N/A

Budgeted: Yes No N/A

Amount: N/A

PREPARED BY SIGNATURE: *Helen Bellanji*

SUPERINTENDENT SIGNATURE: *Daron Bat*

PAJARO VALLEY UNIFIED SCHOOL DISTRICT

District Resolution No. 13-14-02

On the Motion of Trustee _____

Duly Seconded by Trustee _____

RESOLUTION FOR ADOPTING THE "GANN" LIMIT

pursuant to G.C. 7902.1

WHEREAS, in November of 1979, the California electorate did adopt Proposition 4, commonly called the Gann Amendment, which added Article XIII-B to the California Constitution; and,

WHEREAS, the provisions of that Article establish maximum appropriation limitations, commonly called "Gann Limits," for public agencies, including school districts; and,

WHEREAS, the District must establish a revised Gann limit for the 2012-13 fiscal year and a projected Gann Limit for the 2013-14 fiscal year in accordance with the provisions of Article XIII-B and applicable statutory law;

NOW, THEREFORE, BE IT RESOLVED that this Board does provide public notice that the attached calculations and documentation of the Gann limits for the 2012-13 and 2013-14 fiscal years are made in accord with applicable constitutional and statutory law;

AND BE IT FURTHER RESOLVED that this Board does hereby declare that the appropriations in the Budget for the 2012-13 and 2013-14 fiscal years do not exceed the limitations imposed by Proposition 4;

AND BE IT FURTHER RESOLVED that the Superintendent provides copies of this resolution along with the appropriate attachments to interested citizens of this district.

PASSED AND ADOPTED this September 11, 2013 by Governing Board of Pajaro Valley Unified School District, County of Santa Cruz, State of California, by the following vote.

AYES:

NOES:

ABSENT:

STATE OF CALIFORNIA
COUNTY OF SANTA CRUZ

The foregoing resolution is hereby adopted by the Governing Board of Pajaro Valley Unified School District at its regular meeting held on September 11, 2013.

Secretary to the Governing Board

| | 2012-13 Calculations | | | 2013-14 Calculations | | |
|---|-------------------------------|--------------|---------------------|-------------------------------|--------------|---------------------|
| | Extracted Data | Adjustments* | Entered Data/Totals | Extracted Data | Adjustments* | Entered Data/Totals |
| A. PRIOR YEAR DATA (2011-12 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE) | 2011-12 Actual | | | 2012-13 Actual | | |
| 1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column) | 108,353,760.91 | | 108,353,760.91 | | | 112,933,427.97 |
| 2. PRIOR YEAR GANN ADA (Preload/Line B9, PY column) | 19,009.32 | | 19,009.32 | | | 19,093.37 |
| ADJUSTMENTS TO PRIOR YEAR LIMIT | Adjustments to 2011-12 | | | Adjustments to 2012-13 | | |
| 3. District Lapses, Reorganizations and Other Transfers | | | | | | |
| 4. Temporary Voter Approved Increases | | | | | | |
| 5. Less: Lapses of Voter Approved Increases | | | | | | |
| 6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5) | | 0.00 | | | | 0.00 |
| 7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above) | | | | | | |
| B. CURRENT YEAR GANN ADA (2012-13 data should tie to Principal Apportionment Attendance Software reports) | 2012-13 P2 Report | | | 2013-14 P2 Estimate | | |
| 1. Total K-12 ADA (Form A, Lines 10, 28, & 29) | 17,240.85 | | 17,240.85 | 17,202.10 | | 17,202.10 |
| 2. ROC/P ADA** | | | | | | |
| 3. Total Charter Schools ADA (Form A, Line 26) | 1,852.52 | | 1,852.52 | 1,892.52 | | 1,892.52 |
| 4. Total Supplemental Instructional Hours** | | | | | | |
| 5. Divide Line B4 by 700 (Round to 2 decimal places) | | | | | | |
| 6. TOTAL P2 ADA (Lines B1 through B3 plus B5) | | 19,093.37 | | | | 19,094.62 |
| OTHER ADA (From Principal Apportionment Attendance Software) | | | | | | |
| 7. Apprentice Hours - High School | | | | | | |
| 8. Divide Line B7 by 525 (Round to 2 decimal places) | | 0.00 | | | | 0.00 |
| 9. TOTAL CURRENT YEAR GANN ADA (Sum Lines B6 plus B8) | | 19,093.37 | | | | 19,094.62 |
| C. LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED | 2012-13 Actual | | | 2013-14 Budget | | |
| TAXES AND SUBVENTIONS (Funds 01, 09, and 62) | | | | | | |
| 1. Homeowners' Exemption (Object 8021) | 380,883.39 | | 380,883.39 | 380,883.00 | | 380,883.00 |
| 2. Timber Yield Tax (Object 8022) | 0.00 | | 0.00 | 0.00 | | 0.00 |
| 3. Other Subventions/In-Lieu Taxes (Object 8029) | 54,503.06 | | 54,503.06 | 75,641.00 | | 75,641.00 |
| 4. Secured Roll Taxes (Object 8041) | 45,142,215.15 | | 45,142,215.15 | 45,246,747.00 | | 45,246,747.00 |
| 5. Unsecured Roll Taxes (Object 8042) | 1,042,949.77 | | 1,042,949.77 | 1,042,950.00 | | 1,042,950.00 |
| 6. Prior Years' Taxes (Object 8043) | 79,885.64 | | 79,885.64 | 0.00 | | 0.00 |
| 7. Supplemental Taxes (Object 8044) | 234,143.06 | | 234,143.06 | 234,143.00 | | 234,143.00 |
| 8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045) | 30,748.01 | | 30,748.01 | 30,748.00 | | 30,748.00 |
| 9. Penalties and Int. from Delinquent Taxes (Object 8048) | 24,645.90 | | 24,645.90 | 0.00 | | 0.00 |
| 10. Other In-Lieu Taxes (Object 8082) | 21,138.19 | | 21,138.19 | 0.00 | | 0.00 |
| 11. Comm. Redevelopment Funds (Obj. 8047 & 8625) | 1,000,090.11 | | 1,000,090.11 | 1,000,090.00 | | 1,000,090.00 |
| 12. Parcel Taxes (Object 8621) | 0.00 | | 0.00 | 0.00 | | 0.00 |
| 13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only) | 0.00 | | 0.00 | 0.00 | | 0.00 |
| 14. Penalties and Int. from Delinquent Non-Revenue Limit Taxes (Object 8629) (Only those for the above taxes) | 0.00 | | 0.00 | 0.00 | | 0.00 |
| 15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096) | (866,106.00) | | (866,106.00) | (1,157,336.00) | | (1,157,336.00) |
| 16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15) | 47,145,096.28 | 0.00 | 47,145,096.28 | 46,853,866.00 | 0.00 | 46,853,866.00 |
| OTHER LOCAL REVENUES (Funds 01, 09, and 62) | | | | | | |
| 17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914) | 0.00 | | 0.00 | 0.00 | | 0.00 |
| 18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17) | 47,145,096.28 | 0.00 | 47,145,096.28 | 46,853,866.00 | 0.00 | 46,853,866.00 |

| | 2012-13 Calculations | | | 2013-14 Calculations | | |
|--|----------------------|--------------|-----------------------|----------------------|--------------|-----------------------|
| | Extracted Data | Adjustments* | Entered Data/Totals | Extracted Data | Adjustments* | Entered Data/Totals |
| EXCLUDED APPROPRIATIONS | | | | | | |
| 19. Medicare (Enter federally mandated amounts only from objs. 3301 & 3302; do not include negotiated amounts) | | | 1,482,782.92 | | | 1,609,842.00 |
| OTHER EXCLUSIONS | | | | | | |
| 20. Americans with Disabilities Act | | | | | | |
| 21. Unreimbursed Court Mandated Desegregation Costs | | | | | | |
| 22. Other Unfunded Court-ordered or Federal Mandates | | | | | | |
| 23. TOTAL EXCLUSIONS (Lines C19 through C22) | | | 1,482,782.92 | | | 1,609,842.00 |
| STATE AID RECEIVED (Funds 01, 09, and 62) | | | | | | |
| 24. Revenue Limit State Aid - CY (objects 8011 and 8012) | 49,342,728.00 | | 49,342,728.00 | 56,424,471.00 | | 56,424,471.00 |
| 25. Revenue Limit State Aid - Prior Years (Object 8019) | 326,693.00 | | 326,693.00 | 0.00 | | 0.00 |
| 26. Supplemental Instruction - CY (Res. 0000, Object 8590)** | | 2,898,535.00 | 2,898,535.00 | | 2,898,535.00 | 2,898,535.00 |
| 27. Supplemental Instruction - PY (Res. 0000, Object 8590)** | | 0.00 | 0.00 | | 0.00 | 0.00 |
| 28. Comm Day Sch Addl Funding - CY (Res. 2430, Obj. 8311 and Res. 0000, Obj. 8590)** | | 357,525.00 | 357,525.00 | | 357,525.00 | 357,525.00 |
| 29. Comm Day Sch Addl Funding - PY (Res. 2430, Obj. 8319 and Res. 0000, Obj. 8590)** | | 0.00 | 0.00 | | 0.00 | 0.00 |
| 30. ROC/P Apportionment - CY (Res. 0000, Object 8590)** | | 0.00 | 0.00 | | 0.00 | 0.00 |
| 31. ROC/P Apportionment - PY (Res. 0000, Object 8590)** | | 0.00 | 0.00 | | 0.00 | 0.00 |
| 32. Charter Schs. Gen. Purpose Entitlement (Object 8015) | 2,544,283.00 | | 2,544,283.00 | 3,129,759.00 | | 3,129,759.00 |
| 33. Charter Schs. Categorical Block Grant (Object 8590)** | | 1,244,656.00 | 1,244,656.00 | | 1,058,523.00 | 1,058,523.00 |
| 34. Class Size Reduction, Grades K-3 (Object 8434) | 4,476,780.00 | | 4,476,780.00 | 4,468,212.00 | | 4,468,212.00 |
| 35. Class Size Reduction, Grade 9 (Object 8590)** | | 364,740.00 | 364,740.00 | | 364,740.00 | 364,740.00 |
| 36. SUBTOTAL STATE AID RECEIVED (Lines C24 through C35) | 56,690,484.00 | 4,865,456.00 | 61,555,940.00 | 64,022,442.00 | 4,679,323.00 | 68,701,765.00 |
| ADD BACK TRANSFERS TO COUNTY | | | | | | |
| 37. County Office Funds Transfer (Form RL, Line 32) | 280,032.00 | | 280,032.00 | 296,445.00 | | 296,445.00 |
| 38. TOTAL STATE AID (Lines C36 plus C37) | 56,970,516.00 | 4,865,456.00 | 61,835,972.00 | 64,318,887.00 | 4,679,323.00 | 68,998,210.00 |
| DATA FOR INTEREST CALCULATION | | | | | | |
| 39. Total Revenues (Funds 01, 09 & 62; objects 8000-8799) | 177,615,150.20 | | 177,615,150.20 | 187,820,219.00 | | 187,820,219.00 |
| 40. Total Interest and Return on Investments (Funds 01, 09, and 62; objects 8660 and 8662) | 89,573.49 | | 89,573.49 | 95,063.00 | | 95,063.00 |
| APPROPRIATIONS LIMIT CALCULATIONS | | | | | | |
| D. PRELIMINARY APPROPRIATIONS LIMIT | | | 2012-13 Actual | | | 2013-14 Budget |
| 1. Revised Prior Year Program Limit (Lines A1 plus A6) | | | 108,353,760.91 | | | 112,933,427.97 |
| 2. Inflation Adjustment | | | 1.0377 | | | 1.0512 |
| 3. Program Population Adjustment (Lines B9 divided by [A2 plus A7]) (Round to four decimal places) | | | 1.0044 | | | 1.0001 |
| 4. PRELIMINARY APPROPRIATIONS LIMIT (Lines D1 times D2 times D3) | | | 112,933,427.97 | | | 118,727,491.04 |
| APPROPRIATIONS SUBJECT TO THE LIMIT | | | | | | |
| 5. Local Revenues Excluding Interest (Line C18) | | | 47,145,096.28 | | | 46,853,866.00 |
| 6. Preliminary State Aid Calculation | | | | | | |
| a. Minimum State Aid in Local Limit (Greater of \$120 times Line B9 or \$2,400; but not greater than Line C38 or less than zero) | | | 2,291,204.40 | | | 2,291,354.40 |
| b. Maximum State Aid in Local Limit (Lesser of Line C38 or Lines D4 minus D5 plus C23; but not less than zero) | | | 61,835,972.00 | | | 68,998,210.00 |
| c. Preliminary State Aid in Local Limit (Greater of Lines D6a or D6b) | | | 61,835,972.00 | | | 68,998,210.00 |
| 7. Local Revenues in Proceeds of Taxes | | | | | | |
| a. Interest Counting in Local Limit (Line C40 divided by [Lines C39 minus C40] times [Lines D5 plus D6c]) | | | 54,988.22 | | | 58,666.86 |
| b. Total Local Proceeds of Taxes (Lines D5 plus D7a) | | | 47,200,084.50 | | | 46,912,532.86 |
| 8. State Aid in Proceeds of Taxes (Greater of Line D6a, or Lines D4 minus D7b plus C23; but not greater than Line C38 or less than zero) | | | 61,835,972.00 | | | 68,998,210.00 |
| 9. Total Appropriations Subject to the Limit | | | | | | |
| a. Local Revenues (Line D7b) | | | 47,200,084.50 | | | |
| b. State Subventions (Line D8) | | | 61,835,972.00 | | | |
| c. Less: Excluded Appropriations (Line C23) | | | 1,482,782.92 | | | |
| d. TOTAL APPROPRIATIONS SUBJECT TO THE LIMIT (Lines D9a plus D9b minus D9c) | | | 107,553,273.58 | | | |

PAJARO VALLEY UNIFIED SCHOOL DISTRICT



Board Agenda Backup

Item No: 9.5

Date: September 11, 2013

Item: New Course Proposal – “Green Up” First Reading

Overview: This new CTE course will fill the current gap of CTE instruction at AVCI and could be of assistance at our other 9-12 schools. Unlike traditional physics, this alternative course is crucial for all kinds of kinesthetic learners who are pursuing a CTE career pathway while still pursuing the A to G pathway. Designed by UC itself, this course satisfies the D – Lab Science portion of A-G, but in addition, it is formally classified as a CTE course, important for meeting the funding requirements of the Carl Perkins Act. The course offers kinesthetic learners (over 90% of AVCI) a real-world opportunity to discover and understand principles of physics, engineering, design, and green-and-clean technologies by increasing the lab time to 50% and changing it to project-based instruction, exceeding the minimum of 20% as required by the UC in meeting A-G requirements. This 50-50 split generates three solutions for advancing the CTE curriculum for AVCI and PVUSD in general. Besides the traditional role of training students to receive vocational job skills right out of high school, 1) The enrolled student may be able to advance to a two-year AS degree, in a CTE career pathway like *Engineering Technology*, with possible articulation with Cabrillo College, 2) The enrolled student may be able to advance to a four-year BS degree, in some form related to *Engineering and Design* with an emphasis in environmental protection, and 3) The school will continue to meet all aspects of the Perkins funds requirements.

Recommendation: First Reading Only

Budget Considerations:

Funding Source:

Budgeted: Yes: No:

Amount: \$

Prepared By: Murry Schekman with Assistance from AVCI Staff

Superintendent’s Signature: *Dorinda Bell*

PAJARO VALLEY UNIFIED SCHOOL DISTRICT
Division of Secondary Education

NEW COURSE PROPOSAL - HIGH SCHOOL
Name of School

School: AVCI Date: 8/23/13

Proposer: Gary Liu Department: Science

Title of Proposed (or Revised) Course: Green UP and Go! Clean Energy-neering
Abbreviated Title: Green Up

I. STATEMENT OF NEED

This course was created by the University of California Curriculum Integration (UCCI) Institute. The following points express the need for this course at AVCI:

- As it was developed by UCCI, this course will become the first course at AVCI to be A-G approved.
- At AVCI this course will fulfill the graduation requirement for a third year of science, in this case Laboratory Science (Physics).
- This course meets our goal at AVCI of integrating into our academic courses real-world, project-based skills from our Engineering Technology CTE pathway.
- This course will build upon CTE skills previously learned in our Engineering Technology pathway.
- The curriculum will strengthen CTE skill development needed for high-skill occupations.
- This course will help prepare students for better than minimum-wage employment opportunities.
- This course will help prepare students for post-secondary education.

II. STUDENTS INVOLVED

- a. Grade level: 12th grade
- b. The curriculum is hands-on, project-based, and student-centered. It uses advanced design software.

III. PREREQUISITES

Algebra I or Geometry are required as prerequisites. Computer Aided Design or Computer Aided Manufacturing are recommended, either taken previously or concurrently.

IV. STAFF REQUIRED

Appropriately credentialed teacher.

All students will be supported by means of the small size of the class and the fact that the course is hands-on, project-based and student-centered.

V. PROGRAM LENGTH AND CREDIT

- a. This course is two semesters long and is worth 10 credits
- b. Subject area requirement which will be satisfied with this course:
Laboratory Science (Physics)

VI. OBJECTIVES

- a. General: This course offers students a real-world opportunity to discover and understand principles of physics, engineering, design and green technologies.
- b. Behavioral: The projects in this course provide a foundation for data collection, analysis, reflection, presentations and technical writing skills. Through these experiences, students hone critical thinking, communication, collaboration, creativity and CTE skills while learning key physics, engineering, and design concepts.
- c. Frameworks –As this course was created by UCCI and state-approved, it meets all California State Frameworks

VII. COURSE OUTLINE

- a. Major Concepts – The applications throughout this course allow students to see the connection between physics concepts and the engineering of various engine types to determine which models can be designed to maximize energy efficiency.

The major units are:

1. Engineering Engines
2. Mousetrap Vehicle Performance Test
3. Wind Energy-Weightlifting
4. Motors
5. Wind Energy-Electrical Generation
6. Human Transport Solution

The major physics concepts within the units include the following:

Distance, displacement, motion, velocity, acceleration, kinematics, forces, Newton's laws of motion, torque, mechanical advantage, efficiency, energy, Ohm's law, rotational motion, electricity, magnetism, electromagnetic induction, simple circuits, energy transfer, stress

- b. Activities – Group projects include:
 - i. Laboratory experimentation and analysis
 - ii. Creation of a 3-D representation of an engine
 - iii. Mousetrap vehicles
 - iv. Deconstruction of an electric motor

- v. Building a simple motor
- vi. Blade design for wind turbine
- vii. Gear design
- viii. Use of CAD, 3-D modeling software
- ix. Use of data analysis software

VIII. TEACHING METHODS INVOLVED

These will include direct instruction, interactive lectures, demonstrations, guided practice, teacher modeling, group work, independent practice, group presentations, written reports, use of rubrics.

IX. INSTRUCTIONAL MATERIALS AND EQUIPMENT

- 1. CK-12.org (Web-based material for physics and engineering)
- 2. District approved physics book
- 3. Computer lab with 3-D modeling package
- 4. Standard laboratory supplies for physics

For a detailed description of this course, including instructional materials and equipment, please visit this website:

https://doorways.ucop.edu/view/servlet.jsf?_flowId=viewPublicCourse-flow&courseId=440540&academicYrKey=17

X. EVALUATION

The effectiveness of this course will be evaluated by evidence of student engagement and success, and interest in continuing development of skills learned.



Principal's Signature



Department Chairperson's Signature

Director of Curriculum's Signature

CHECK LIST: PROCESS FOR COURSE PROPOSAL

In proposing a high school course, any course, the following steps should be taken:

1. General outline of course initiated by high school department.
2. Administrator of school contacts Director of Curriculum who organizes a committee of representatives of the three high schools. Committee reviews, revises and recommends to the District Management Team and District Curriculum Committee.
3. Management Team Recommends to Governing Board.

8/8/2013

Revised 2/2/16

Revised 9/14/86

Revised 10/1/86

Revised 10/18/00

Revised 2/21/01



PAJARO VALLEY UNIFIED SCHOOL DISTRICT



Board Agenda Backup

Item No: 11.1

Date: September 11, 2013

Item: **State Testing and PVUSD Results**

Overview: The Director of Educational and English Learner Services and Coordinator of Research, Accountability, and Assessment will present an overview of our most recent California State Test Results.

Recommendation: Report and discussion item only.

Prepared By: Susan Pérez, Director of Educational and English Learner Services

Superintendent's Signature: *Dorm B...*



Board Agenda Backup

Item No: 11.2

Date: September 11, 2013

Item: Annual update on District's Energy Management Program

Overview: In 2008-09, the district's board of trustees approved a five-year contract with Energy Management, Inc. to provide district-wide energy use analysis and education. The program has resulted in sustained reductions to the district's overall energy utilization since 2009-10. Average annual reductions to electricity utilization have ranged from 20 to 25 percent. Staff have also used the program to reduce natural gas and water use throughout the district.

The contract with Energy Management ended last fiscal year. District staff now administers the program on its own.

District staff will brief the board on the district's energy management program during the 2012-13 fiscal year and provide an update on projects targeted for 2013-14.

Recommendation: Receive report and presentation

Budget Considerations:

Funding Source: No budget expenditure, savings reverted to the General Fund

Prepared By: Brett W. McFadden, Chief Business Officer
Steve Okamura, Energy Management Manager

Superintendent's Signature: *Dorma Baker*
Dorma Baker



Board Agenda Backup

Item No: 12.1

Date: September 11, 2013

Item: 2012-13 Unaudited Actuals Report

Overview: District staff requests the board's review and approval of the 2012-13 Unaudited Actuals Report. The unaudited actuals report is a summary of major General Fund fiscal activity for the previous fiscal year. The report is part of the statutory fiscal reporting requirements for all school districts in the state. The report is provided to the district's independent auditors and is used to conduct the district's annual audit.

All California school districts must adhere to a budget adoptions and review process over the course of a fiscal year. This process is spelled out and mandated in the Education Code. The table below describes the process.

| <u>Budget Action</u> | <u>Board Adoption Date</u> |
|--|----------------------------|
| Adopted budget | No later than June 30 |
| Unaudited actuals (prior yr. activity) | By September 15 |
| Independent audit of prior year | January/ February |
| 1 st Interim Budget Report | By December 15 |
| 2 nd Interim Budget Report | By March 15 |
| 3 rd Interim Budget Report | If required by COE |

Attached is the district's 2012-13 Unaudited Actuals Report. The report reflects major General Fund fiscal activity for the prior fiscal year. The report is developed after district fiscal staff "closes the books" on the fiscal year and compiles documentation necessary for the upcoming audit.

Also included is a detailed variance report and updated 2013-14 fiscal year projections. The variance report details areas of significant change in revenues and expenditures from the district's June estimated actuals and the unaudited actuals presented here. The district is not required to provide a variance report, but has adopted the practice for the past two years at the recommendation of the Fiscal and Facilities Advisory Committee.

The report is submitted to the county office of education (COE) for review. The COE is not required by law to issue an official certification based on the report, but it will provide analysis and public comment on the report. This commentary will be provided to district within a month of submission.

The attached documents reflect relatively small variances between the district's reported June estimates and how it actually ended the 2012-13 fiscal year. The table below provides a summary of major General Fund activity between estimated actuals and unaudited actuals. The attachments provide greater detail for the General Fund as well as all other major funds the district administers.

| | Estimated Actuals | Unaudited Actuals | Variance |
|-------------------------|-------------------|-------------------|----------|
| Beginning Balance | 44.65 | 44.65 | - |
| Revenues | 170.21 | 167.49 | 2.72 |
| Expenditures | 173.60 | 171.26 | 2.34 |
| Increase/Decrease | (3.39) | (3.77) | 0.38 |
| Ending Balance | 41.26 | 40.88 | 0.38 |
| Revolving Cash/Rest.Bal | 7.45 | 7.11 | 0.34 |
| 3% Reserve | 5.21 | 5.14 | 0.07 |
| Unapprop Reserve | 28.60 | 28.63 | (0.03) |

Staff notes that a district this size will typically see a three to five percent swing in its final ending balance between estimated and unaudited actuals. This year, the ending balance decreased by less than one percent from the district's June estimates.

The attached 2013-14 projections reflect updated revenue and expenditures based on the Local Control Funding Formula and the board's adoption of the Phase One Reinvestment Plan. Elements of the plan that require ratification via the collective bargaining process with the Pajaro Valley Federation of Teachers are not included in this specific projection. Elements ratified with the classified employees union are included.

Recommendation: Review and approve the 2012-13 Unaudited Actuals Report as submitted.

Budget Considerations: No fiscal impact, fiscal reporting requirement

Funding Source: None

Budgeted: Yes: No:

Amount: None

Prepared By: _____

Brett W. McFadden, Chief Business Officer
Helen Bellonzi, Director of Finance

Superintendent's Signature: *Dorma Baker*
Dorma Baker

Pajaro Valley Unified School District
GENERAL FUND SUMMARY
FISCAL YEAR 2012-2013
12/13 Estimated Actuals

Includes 3.24% Cola with Deficit of 22.272%
on General and 0.0% COLA on State
Categorical, no HW increase, Step and
Column, adjusted ADA for Ceiba College
Prep Acad

| | General Unrestr | Lottery 1100 | TOTAL UNRESTRICTED | Transportation 7230/7240 | Special Ed 6500/6510 | Federal and State Grants/ Entitlements | Restricted Maintenance 8150 | Community Day School 2430 | TOTAL REST | Total General |
|---------------------------------------|---------------------|------------------|---------------------|--------------------------|----------------------|--|-----------------------------|---------------------------|-------------------|--------------------|
| INCOME | | | | | | | | | | |
| Revenue Limit | 88,669,056 | 0 | 88,669,056 | 0 | 2,993,136 | 0 | 0 | 154,323 | 3,147,459 | 91,816,515 |
| Federal Sources | 7,212 | | 7,212 | | | 24,340,796 | | | 24,340,796 | 24,348,008 |
| Other State Revenues | 18,224,575 | 2,456,692 | 20,681,267 | 2,640,625 | 12,234,547 | 13,336,425 | | | 28,211,597 | 48,892,864 |
| Other Local Revenues | 2,793,344 | 0 | 2,793,344 | 121,002 | (9,441) | 2,204,280 | 3,379 | | 2,319,220 | 5,112,564 |
| TOTAL REVENUES | 109,694,187 | 2,456,692 | 112,150,879 | 2,761,627 | 15,218,242 | 39,881,501 | 3,379 | 154,323 | 58,019,072 | 170,169,951 |
| EXPENDITURES | | | | | | | | | | |
| Certificated Salaries | 43,371,796 | 1,619,070 | 44,990,866 | | 7,838,880 | 15,048,755 | 0 | 278,835 | 23,166,470 | 68,157,336 |
| Classified Salaries | 10,063,117 | 141,514 | 10,204,631 | 2,918,188 | 4,529,891 | 5,623,925 | 1,379,764 | 77,559 | 14,529,327 | 24,733,958 |
| Employee Benefits | 27,952,638 | 573,728 | 28,526,366 | 2,585,092 | 8,565,916 | 9,137,912 | 1,127,391 | 208,086 | 21,624,397 | 50,150,763 |
| Books and Supplies | 1,465,549 | 202,086 | 1,667,635 | 995,670 | 203,195 | 4,569,739 | 719,604 | 27,508 | 6,515,716 | 8,183,351 |
| Services, Other Operating Expenses | 11,573,070 | 840,932 | 12,414,002 | (529,189) | 3,215,939 | 5,778,187 | 887,943 | 66,691 | 9,419,571 | 21,833,573 |
| Capital Outlay | | | 0 | | | 16,852 | 0 | | 16,852 | 16,852 |
| Other Outgo | 56,647 | | 56,647 | | | 0 | | | 0 | 56,647 |
| Direct Support/Indirect Costs | (1,992,919) | | (1,992,919) | | 560,639 | 822,894 | 104,430 | | 1,487,963 | (504,956) |
| Other Uses | 294,845 | | 294,845 | 90,656 | | | | | 90,656 | 385,501 |
| TOTAL EXPENDITURES | 92,784,743 | 3,377,330 | 96,162,073 | 6,060,417 | 24,914,460 | 40,998,264 | 4,219,132 | 658,679 | 76,850,952 | 173,013,025 |
| INTERFUND TRANSFERS | | | | | | | | | | |
| Transfers In | 36,131 | | 36,131 | 0 | | 0 | 0 | 0 | 0 | 36,131 |
| Transfers Out | (558,799) | 0 | (558,799) | 0 | | (27,577) | | 0 | (27,577) | (586,376) |
| Other Financing Sources | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 | 0 |
| Contributions | (17,861,777) | 0 | (17,861,777) | 3,298,790 | 9,832,878 | 10,000 | 4,215,753 | 504,356 | 17,861,777 | 0 |
| TOTAL TRANSFERS | (18,384,445) | 0 | (18,384,445) | 3,298,790 | 9,832,878 | (17,577) | 4,215,753 | 504,356 | 17,834,200 | (550,245) |
| Net Incr(Decr) in Fund Balance | (1,475,001) | (920,638) | (2,395,639) | 0 | 136,660 | (1,134,340) | 0 | 0 | (997,680) | (3,393,319) |
| FUND BALANCE | | | | | | | | | | |
| Beginning Fund Balance | 37,097,678 | 2,418,676 | 39,516,354 | 0 | 0 | 5,132,350 | (0) | (0) | 5,132,350 | 44,648,704 |
| Components of Fund Balance: | | | | | | | | | | |
| Audit Adjustment | | | 0 | | | | | | 0 | 0 |
| Revolving Cash | 55,000 | 0 | 55,000 | 0 | 0 | 0 | 0 | 0 | 0 | 55,000 |
| Cash with Fiscal Agent | 65,000 | | 65,000 | 0 | 0 | 0 | 0 | 0 | 0 | 65,000 |
| Stores | 196,997 | 0 | 196,997 | 0 | 0 | 0 | 0 | 0 | 0 | 196,997 |
| 3% Required Reserve | 5,207,982 | 0 | 5,207,982 | 0 | 0 | 0 | 0 | 0 | 0 | 5,207,982 |
| Restricted Fund Balance | 3,000,373 | 0 | 3,000,373 | 0 | 136,660 | 3,998,010 | (0) | 0 | 4,134,670 | 7,135,042 |
| Unappropriated Fund Balance | 27,097,325 | 1,498,038 | 28,595,363 | 0 | 0 | 0 | 0 | 0 | 0 | 28,595,363 |
| Ending Fund Balance | 35,622,677 | 1,498,038 | 37,120,715 | 0 | 136,660 | 3,998,010 | (0) | (0) | 4,134,670 | 41,255,385 |

Pajaro Valley Unified School District
GENERAL FUND SUMMARY
FISCAL YEAR 2012-2013
12/13 Estimated Actuals

Includes 3.24% Cola with Deficit of 22.272%
on General and 0.0% COLA on State
Categorical, no HW increase, Step and
Column, adjusted ADA for Ceiba College
Prep Acad

| | Charter School | Adult Education | Child Dev | Food Serv | Def Maint | General Oblig Bond | Capitol Fac | State Sch Bldg | Self Ins | Retiree Benefit | Trust Scholarship |
|---------------------------------------|-------------------|--------------------|------------------|------------------|------------------|-----------------------|----------------|-------------------|--------------------|--------------------|----------------------|
| | 09 | 11 | 12 | 13 | 14 | 21 | 25 | 35 | 67 | 71 | 73 |
| INCOME | | | | | | | | | | | |
| Revenue Limit | 7,784,986 | | | | | | | | | | |
| Federal Sources | 0 | 142,164 | 6,859,951 | 8,062,156 | | | | | | | |
| Other State Revenues | 1,840,645 | 686,709 | 2,525,749 | 359,657 | | | | | | | |
| Other Local Revenues | 63,558 | 473,083 | 360,513 | 514,788 | 7,371 | 38,964 | 655,930 | 12 | 40,095,474 | 4,607,146 | 171,938 |
| TOTAL REVENUES | 9,689,189 | 1,301,956 | 9,746,213 | 8,936,601 | 7,371 | 38,964 | 655,930 | 12 | 40,095,474 | 4,607,146 | 171,938 |
| EXPENDITURES | | | | | | | | | | | |
| Certificated Salaries | 4,672,157 | 990,837 | 2,621,394 | | | | | | | | |
| Classified Salaries | 697,151 | 371,574 | 1,271,966 | 2,109,823 | | | | | 118,181 | | |
| Employee Benefits | 2,414,301 | 699,986 | 2,454,138 | 2,426,519 | | | | | 72,358 | | |
| Books and Supplies | 557,021 | 78,302 | 660,151 | 4,199,274 | 12,374 | 18,621 | | | | | |
| Services, Other Operating Expenses | 2,484,095 | 218,233 | 2,478,079 | 71,321 | 735,699 | 462,519 | 426,477 | | 41,634,397 | 4,458,682 | 180,000 |
| Capital Outlay | | | 23,999 | 33,158 | 82,331 | 708,872 | 1,680 | 65,325 | | | |
| Other Outgo | | | | | | | 7,800 | | | | |
| Direct Support/Indirect Costs | 3,333 | 44,671 | 243,198 | 213,754 | | | | | | | |
| Other Uses | 0 | 0 | | | | 2,628,229 | | | | | |
| TOTAL EXPENDITURES | 10,828,058 | 2,403,603 | 9,752,925 | 9,053,849 | 830,404 | 3,818,241 | 435,957 | 65,325 | 41,824,936 | 4,458,682 | 180,000 |
| INTERFUND TRANSFERS | | | | | | | | | | | |
| Transfers In | 227,009 | 331,790 | 0 | 0 | 0 | | | 27,577 | | | |
| Transfers Out | | 0 | | 0 | 0 | 0 | 0 | 0 | (36,131) | 0 | 0 |
| Other Financing Sources | 0 | 0 | 0 | 0 | 0 | 79,356,772 | 0 | 0 | 0 | 0 | 0 |
| Contributions | | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 |
| TOTAL TRANSFERS | 227,009 | 331,790 | 0 | 0 | 0 | 79,356,772 | 0 | 27,577 | (36,131) | 0 | 0 |
| Net Incr(Decr) in Fund Balance | (911,860) | (769,857) | (6,712) | (117,248) | (823,033) | 75,577,495 | 219,973 | (37,736) | (1,765,593) | 148,464 | (8,062) |
| FUND BALANCE | | | | | | | | | | | |
| Beginning Fund Balance | 2,968,413 | 1,029,753 | 31,952 | 2,819,395 | 3,039,141 | 0 | 702,207 | 37,736 | 10,222,315 | 2,756,433 | 1,842,141 |
| Components of Fund Balance: | | | | | | | | | | | |
| Audit Adjustment | | | | | | | | | 0 | | |
| Revolving Cash | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Cash with Fiscal Agent | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,132,596 | 0 |
| Stores | 0 | 0 | 0 | 207,783 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3% Required Reserve | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Restricted Fund Balance | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Unappropriated Fund Balance | 2,056,553 | 259,896 | 25,240 | 2,494,364 | 2,216,108 | 75,577,495 | 922,180 | (0) | 8,456,722 | 772,301 | 1,834,079 |
| Ending Fund Balance | 2,056,553 | 259,896 | 25,240 | 2,702,147 | 2,216,108 | 75,577,495 | 922,180 | (0) | 8,456,722 | 2,904,897 | 1,834,079 |

Pajaro Valley Unified School District
GENERAL FUND SUMMARY
FISCAL YEAR 2012-2013
12/13 Unaudited Actuals

Includes 3.24% Cola with Deficit of 22.272%
on General and 0.0% COLA on State
Categorical, no HW increase, Step and
Column, adjusted ADA for Ceiba College Prep
Acad

| | General Unrestr | Lottery 1100 | TOTAL UNRESTRICTED | Transportation 7230/7240 | Special Ed 6500/6510 | Federal and State Grants/ Entitlements | Restricted Maintenance 8150 | Community Day School 2430 | TOTAL REST | Total General |
|---------------------------------------|---------------------|------------------|---------------------|--------------------------|----------------------|--|-----------------------------|---------------------------|--------------------|--------------------|
| INCOME | | | | | | | | | | |
| Revenue Limit | 88,408,532 | 0 | 88,408,532 | 0 | 3,202,364 | 0 | 0 | 149,397 | 3,351,761 | 91,760,293 |
| Federal Sources | 36,192 | | 36,192 | | | 23,823,360 | | | 23,823,360 | 23,859,552 |
| Other State Revenues | 18,150,774 | 2,501,256 | 20,652,030 | 2,640,625 | 12,237,298 | 12,872,975 | | | 27,750,898 | 48,402,928 |
| Other Local Revenues | 1,133,979 | 0 | 1,133,979 | 126,040 | 5,705 | 2,169,310 | 7,572 | | 2,308,627 | 3,442,606 |
| TOTAL REVENUES | 107,729,477 | 2,501,256 | 110,230,733 | 2,766,665 | 15,445,367 | 38,865,645 | 7,572 | 149,397 | 57,234,646 | 167,465,379 |
| EXPENDITURES | | | | | | | | | | |
| Certificated Salaries | 43,398,106 | 1,589,704 | 44,987,810 | | 7,792,570 | 15,005,226 | 0 | 276,827 | 23,074,623 | 68,062,433 |
| Classified Salaries | 10,048,580 | 140,561 | 10,189,141 | 2,927,458 | 4,477,590 | 5,570,910 | 1,381,712 | 77,559 | 14,435,229 | 24,624,370 |
| Employee Benefits | 28,101,428 | 570,179 | 28,671,607 | 2,588,892 | 8,508,897 | 9,478,360 | 1,130,719 | 207,748 | 21,914,616 | 50,586,223 |
| Books and Supplies | 1,737,459 | 198,652 | 1,936,111 | 954,900 | 157,262 | 4,432,555 | 649,473 | 28,887 | 6,223,077 | 8,159,188 |
| Services, Other Operating Expenses | 9,649,139 | 931,494 | 10,580,633 | (620,940) | 3,079,802 | 5,341,618 | 798,644 | 66,395 | 8,665,519 | 19,246,152 |
| Capital Outlay | | | 0 | | | 18,252 | 0 | | 18,252 | 18,252 |
| Other Outgo | 56,647 | | 56,647 | | | 0 | | | 0 | 56,647 |
| Direct Support/Indirect Costs | (2,000,580) | | (2,000,580) | | 557,594 | 811,662 | 101,786 | | 1,471,042 | (529,538) |
| Other Uses | 294,845 | | 294,845 | 90,656 | | | | | 90,656 | 385,501 |
| TOTAL EXPENDITURES | 91,285,624 | 3,430,590 | 94,716,214 | 5,940,966 | 24,573,715 | 40,658,583 | 4,062,334 | 657,416 | 75,893,014 | 170,609,228 |
| INTERFUND TRANSFERS | | | | | | | | | | |
| Transfers In | 29,550 | | 29,550 | 0 | | 0 | 0 | 0 | 0 | 29,550 |
| Transfers Out | (624,215) | 0 | (624,215) | 0 | | (27,577) | | 0 | (27,577) | (651,792) |
| Other Financing Sources | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 | 0 |
| Contributions | (17,355,756) | 0 | (17,355,756) | 3,174,301 | 9,607,206 | 11,468 | 4,054,762 | 508,019 | 17,355,756 | 0 |
| TOTAL TRANSFERS | (17,950,421) | 0 | (17,950,421) | 3,174,301 | 9,607,206 | (16,109) | 4,054,762 | 508,019 | 17,328,179 | (622,242) |
| Net Incr(Decr) in Fund Balance | (1,506,568) | (929,334) | (2,435,902) | 0 | 478,858 | (1,809,047) | 0 | 0 | (1,330,189) | (3,766,091) |
| FUND BALANCE | | | | | | | | | | |
| Beginning Fund Balance | 37,097,678 | 2,418,676 | 39,516,354 | 0 | 345,667 | 4,786,683 | (0) | (0) | 5,132,350 | 44,648,704 |
| Components of Fund Balance: | | | | | | | | | | |
| Audit Adjustment | | | 0 | | | | | | 0 | 0 |
| Revolving Cash | 55,000 | 0 | 55,000 | 0 | 0 | 0 | 0 | 0 | 0 | 55,000 |
| Cash with Fiscal Agent | 65,000 | | 65,000 | 0 | 0 | 0 | 0 | 0 | 0 | 65,000 |
| Stores | 193,113 | 0 | 193,113 | 0 | 0 | 0 | 0 | 0 | 0 | 193,113 |
| 3% Required Reserve | 5,137,831 | 0 | 5,137,831 | 0 | 0 | 0 | 0 | 0 | 0 | 5,137,831 |
| Restricted Fund Balance | 3,000,373 | 0 | 3,000,373 | 0 | 824,525 | 2,977,636 | (0) | 0 | 3,802,161 | 6,802,534 |
| Unappropriated Fund Balance | 27,139,794 | 1,489,342 | 28,629,136 | 0 | 0 | 0 | 0 | 0 | 0 | 28,629,136 |
| Ending Fund Balance | 35,591,110 | 1,489,342 | 37,080,452 | 0 | 824,525 | 2,977,636 | (0) | (0) | 3,802,161 | 40,882,613 |

Pajaro Valley Unified School District

GENERAL FUND SUMMARY

FISCAL YEAR 2012-2013

12/13 Unaudited Actuals

Includes 3.24% Cola with Deficit of 22.272%
on General and 0.0% COLA on State
Categorical, no HW increase, Step and
Column, adjusted ADA for Ceiba College Prep
Acad

| | Charter School | Adult Education | Child Dev | Food Serv | Def Maint | General Oblig Bond | Bond Endowments | Capitol Fac | State Sch Bldg | Self Ins | Retiree Benefit | Trust Scholarship |
|---------------------------------------|-------------------|--------------------|------------------|------------------|------------------|-----------------------|--------------------|------------------|-------------------|-------------------|--------------------|----------------------|
| | 09 | 11 | 12 | 13 | 14 | 21 | 06 | 25 | 35 | 67 | 71 | 73 |
| INCOME | | | | | | | | | | | | |
| Revenue Limit | 7,947,362 | | | | | | | | | | | |
| Federal Sources | 0 | 141,647 | 6,990,656 | 8,443,376 | | | | | | | | |
| Other State Revenues | 2,062,783 | 882,177 | 2,583,813 | 663,533 | | | | | | | | |
| Other Local Revenues | 136,608 | 529,373 | 403,169 | 637,793 | 9,113 | 34,675 | 3,019 | 935,336 | 4 | 43,594,581 | 5,134,569 | 224,438 |
| TOTAL REVENUES | 10,146,753 | 1,553,197 | 9,977,638 | 9,744,702 | 9,113 | 34,675 | 3,019 | 935,336 | 4 | 43,594,581 | 5,134,569 | 224,438 |
| EXPENDITURES | | | | | | | | | | | | |
| Certificated Salaries | 4,647,038 | 963,599 | 2,653,187 | | | | | | | | | |
| Classified Salaries | 696,615 | 379,296 | 1,324,381 | 2,105,533 | | | | | | 118,181 | | |
| Employee Benefits | 2,549,226 | 737,801 | 2,534,230 | 2,634,358 | | | | | | 75,570 | | |
| Books and Supplies | 527,241 | 69,320 | 656,134 | 4,318,878 | 12,374 | 17,636 | | | | | | |
| Services, Other Operating Expenses | 2,441,528 | 215,880 | 2,557,399 | 45,598 | 650,960 | 471,410 | | 431,344 | | 40,150,388 | 4,362,972 | 138,738 |
| Capital Outlay | | | 23,999 | 33,158 | 29,433 | 210,274 | | 19,710 | 65,317 | | | |
| Other Outgo | | | | | | | | | | | | |
| Direct Support/Indirect Costs | 3,363 | 43,919 | 248,963 | 233,293 | | | | | | | | |
| Other Uses | 0 | 0 | | | | 2,628,229 | | | | | | |
| TOTAL EXPENDITURES | 10,865,011 | 2,409,815 | 9,998,293 | 9,370,818 | 692,767 | 3,327,549 | 0 | 451,054 | 65,317 | 40,344,139 | 4,362,972 | 138,738 |
| INTERFUND TRANSFERS | | | | | | | | | | | | |
| Transfers In | 292,425 | 331,790 | 0 | 0 | 0 | | 6,250,000 | | 27,577 | | | |
| Transfers Out | | 0 | 0 | 0 | 0 | (6,250,000) | 0 | 0 | 0 | (29,550) | 0 | 0 |
| Other Financing Sources | 0 | 0 | 0 | 0 | 0 | 79,356,772 | 0 | 0 | 0 | 0 | 0 | 0 |
| Contributions | | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 | 0 |
| TOTAL TRANSFERS | 292,425 | 331,790 | 0 | 0 | 0 | 73,106,772 | 6,250,000 | 0 | 27,577 | (29,550) | 0 | 0 |
| Net Incr(Decr) in Fund Balance | (425,833) | (524,828) | (20,655) | 373,884 | (683,654) | 69,813,898 | 6,253,019 | 484,282 | (37,736) | 3,220,892 | 771,597 | 85,700 |
| FUND BALANCE | | | | | | | | | | | | |
| Beginning Fund Balance | 2,968,413 | 1,029,753 | 31,952 | 2,819,395 | 3,039,141 | 0 | 0 | 702,207 | 37,736 | 10,222,315 | 2,756,433 | 1,842,141 |
| Components of Fund Balance: | | | | | | | | | | | | |
| Audit Adjustment | | | | | | | | | | | 0 | |
| Revolving Cash | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Cash with Fiscal Agent | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,297,356 | 0 |
| Stores | 0 | 0 | 0 | 156,312 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3% Required Reserve | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Restricted Fund Balance | 0 | 0 | 0 | 0 | 0 | 0 | 6,253,019 | 0 | 0 | 0 | 0 | 0 |
| Unappropriated Fund Balance | 2,542,580 | 504,925 | 11,297 | 3,036,967 | 2,355,487 | 69,813,898 | 0 | 1,186,489 | (0) | 13,443,207 | 1,230,674 | 1,927,841 |
| Ending Fund Balance | 2,542,580 | 504,925 | 11,297 | 3,193,279 | 2,355,487 | 69,813,898 | 6,253,019 | 1,186,489 | (0) | 13,443,207 | 3,528,030 | 1,927,841 |

Pajaro Valley Unified School District
GENERAL FUND SUMMARY

FISCAL YEAR 2013-2014

13/14 Revised at 12/13 Unaudited Actuals

Includes LCFF Estimate for General Revenue
and 1.565% COLA on State Categorical, 10%
HW increase, Step and Column, adjusted
ADA for Ceiba College Prep Acad

| | General Unrestr | Lottery | TOTAL UNRESTRICTED | Transportation | Special Ed | Federal and State Grants/Entitlements | Restricted Maintenance | Community Day School | TOTAL REST | Total General |
|---------------------------------------|---------------------|--------------------|---------------------|------------------|-------------------|---------------------------------------|------------------------|----------------------|--------------------|--------------------|
| | | 1100 | | 7230/7240 | 6500/6510 | | 8150 | 2430 | | |
| INCOME | | | | | | | | | | |
| Revenue Limit | 94,922,533 | | 94,922,533 | | 3,019,689 | 0 | | 156,877 | 3,176,566 | 98,099,099 |
| Federal Sources | 7,000 | | 7,000 | | | 28,707,461 | | | 28,707,461 | 28,714,461 |
| Other State Revenues | 18,260,544 | 2,366,168 | 20,626,712 | 2,637,857 | 12,234,547 | 12,990,119 | | 0 | 27,862,523 | 48,489,235 |
| Other Local Revenues | 400,493 | | 400,493 | 100,000 | | 1,715,067 | | | 1,815,067 | 2,215,560 |
| TOTAL REVENUES | 113,590,570 | 2,366,168 | 115,956,738 | 2,737,857 | 15,254,236 | 43,412,647 | 0 | 156,877 | 61,561,617 | 177,518,355 |
| EXPENDITURES | | | | | | | | | | |
| Certificated Salaries | 47,119,083 | 1,296,551 | 48,415,634 | | 8,161,570 | 15,218,388 | | 293,490 | 23,673,448 | 72,089,082 |
| Classified Salaries | 11,884,141 | 144,321 | 12,028,462 | 3,605,744 | 5,483,684 | 5,954,662 | 1,660,840 | 83,589 | 16,788,519 | 28,816,981 |
| Employee Benefits | 30,290,055 | 582,770 | 30,872,825 | 2,819,092 | 9,412,162 | 9,391,637 | 1,251,546 | 210,344 | 23,084,781 | 53,957,606 |
| Books and Supplies | 1,382,757 | 287,397 | 1,670,154 | 880,000 | 779,990 | 8,207,716 | 671,325 | 17,664 | 10,556,695 | 12,226,849 |
| Services, Other Operating Expenses | 6,633,783 | 1,127,341 | 7,761,124 | (493,012) | 3,735,542 | 5,536,651 | 872,563 | 76,268 | 9,728,012 | 17,489,136 |
| Capital Outlay | 0 | 0 | 0 | | 10,800 | 3,800 | | | 14,600 | 14,600 |
| Other Outgo | 57,000 | | 57,000 | | | | | | 0 | 57,000 |
| Direct Support/Indirect Costs | (2,349,114) | | (2,349,114) | | 709,853 | 970,097 | 107,330 | | 1,787,280 | (561,834) |
| Other Uses | 92,368 | | 92,368 | 155,633 | | | | | 155,633 | 248,001 |
| TOTAL EXPENDITURES | 95,110,073 | 3,438,380 | 98,548,453 | 6,967,457 | 28,293,601 | 45,282,951 | 4,563,604 | 681,355 | 85,788,968 | 184,337,421 |
| INTERFUND TRANSFERS | | | | | | | | | | |
| Transfers In | 50,000 | | 50,000 | | | | | | 0 | 50,000 |
| Transfers Out | (926,242) | | (926,242) | | | | | | 0 | (926,242) |
| Other Financing Sources | | | 0 | | | | | | 0 | 0 |
| Contributions | (21,532,522) | | (21,532,522) | 4,229,600 | 12,214,840 | | 4,563,604 | 524,478 | 21,532,522 | 0 |
| TOTAL TRANSFERS | (22,408,764) | 0 | (22,408,764) | 4,229,600 | 12,214,840 | 0 | 4,563,604 | 524,478 | 21,532,522 | (876,242) |
| Net Incr(Decr) in Fund Balance | (3,928,267) | (1,072,212) | (5,000,479) | 0 | (824,525) | (1,870,304) | 0 | 0 | (2,694,829) | (7,695,308) |
| FUND BALANCE | | | | | | | | | | |
| Beginning Fund Balance | 35,591,110 | 1,489,342 | 37,080,452 | 0 | 824,525 | 2,977,636 | (0) | (0) | 3,802,161 | 40,882,613 |
| Components of Fund Balance: | | | | | | | | | | |
| Audit Adjustment | | | 0 | | | | | | 0 | 0 |
| Revolving Cash | 55,000 | 0 | 55,000 | 0 | 0 | 0 | 0 | 0 | 0 | 55,000 |
| Cash with Fiscal Agent | 65,000 | 0 | 65,000 | 0 | 0 | 0 | 0 | 0 | 0 | 65,000 |
| Stores | 193,113 | 0 | 193,113 | 0 | 0 | 0 | 0 | 0 | 0 | 193,113 |
| 3% Required Reserve | 5,557,910 | 0 | 5,557,910 | 0 | 0 | 0 | 0 | 0 | 0 | 5,557,910 |
| Cash w/Fiscal Agent | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Restricted Fund Balance | 3,500,373 | 0 | 3,500,373 | 0 | 0 | 1,107,332 | (0) | 0 | 1,107,332 | 4,607,704 |
| Unappropriated Fund Balance | 22,291,447 | 417,130 | 22,708,577 | 0 | 0 | 0 | 0 | 0 | 0 | 22,708,577 |
| Ending Fund Balance | 31,662,843 | 417,130 | 32,079,973 | 0 | 0 | 1,107,332 | (0) | (0) | 1,107,332 | 33,187,305 |

Pajaro Valley Unified School District
 GENERAL FUND SUMMARY
FISCAL YEAR 2013-2014
13/14 Revised at 12/13 Unaudited Actua

Includes LCFF Estimate for General Revenue
 and 1.565% COLA on State Categorical, 10%
 HW increase, Step and Column, adjusted
 ADA for Ceiba College Prep Acad

| | Charter School | Adult Education | Child Dev | Food Serv | Def Maint | General Oblig Bond | Bond Endowments | Capitol Fac | Self Ins | Retiree Benefit | Trust Scholarship |
|---------------------------------------|--------------------|--------------------|------------------|------------------|--------------------|-----------------------|--------------------|------------------|-------------------|--------------------|----------------------|
| | 09 | 11 | 12 | 13 | 14 | 21 | 06 | 25 | 67 | 71 | 73 |
| INCOME | | | | | | | | | | | |
| Revenue Limit | 8,308,997 | | | | | | | | | | |
| Federal Sources | | 211,733 | 6,590,395 | 7,974,032 | | | | | | | |
| Other State Revenues | 1,852,137 | 678,142 | 2,656,351 | 630,000 | 0 | | | | | | |
| Other Local Revenues | 122,030 | 542,378 | 538,497 | 756,000 | 8,500 | | 18,700 | 597,510 | 41,064,992 | 3,925,892 | 100,000 |
| TOTAL REVENUES | 10,283,164 | 1,432,253 | 9,785,243 | 9,360,032 | 8,500 | 0 | 18,700 | 597,510 | 41,064,992 | 3,925,892 | 100,000 |
| EXPENDITURES | | | | | | | | | | | |
| Certificated Salaries | 4,666,276 | 948,566 | 2,684,499 | | | | | | | | |
| Classified Salaries | 684,953 | 349,593 | 1,305,707 | 2,330,189 | | | | | 127,603 | | |
| Employee Benefits | 2,608,597 | 655,818 | 2,412,919 | 2,745,068 | | | | | 78,527 | | |
| Books and Supplies | 2,631,859 | 191,955 | 624,046 | 4,287,916 | | | 1,183,706 | | | | |
| Services, Other Operating Expenses | 2,478,294 | 205,888 | 2,507,823 | 54,814 | 1,962,000 | | 5,088,013 | 415,224 | 40,808,862 | 3,925,892 | 100,000 |
| Capital Outlay | | | | | | 20,011,989 | | | | | |
| Other Outgo | | | | | | | | | | | |
| Direct Support/Indirect Costs | 1,479 | 44,569 | 260,844 | 254,942 | | | | | | | |
| Other Uses | 0 | | | | | | | | | | |
| TOTAL EXPENDITURES | 13,071,458 | 2,396,389 | 9,795,838 | 9,672,929 | 1,962,000 | 20,011,989 | 6,271,719 | 415,224 | 41,014,992 | 3,925,892 | 100,000 |
| INTERFUND TRANSFERS | | | | | | | | | | | |
| Transfers In | 245,714 | 680,528 | | | | | | | | | |
| Transfers Out | | | | | | | | | (50,000) | | |
| Other Financing Sources | | | | | | | | | | | |
| Contributions | | | | | | | | | | | |
| TOTAL TRANSFERS | 245,714 | 680,528 | 0 | 0 | 0 | 0 | 0 | 0 | (50,000) | 0 | 0 |
| Net Incr(Decr) in Fund Balance | (2,542,580) | (283,608) | (10,595) | (312,897) | (1,953,500) | (20,011,989) | (6,253,019) | 182,286 | 0 | 0 | 0 |
| FUND BALANCE | | | | | | | | | | | |
| Beginning Fund Balance | 2,542,580 | 504,925 | 11,297 | 3,193,279 | 2,355,487 | 69,813,898 | 6,253,019 | 1,186,489 | 13,443,207 | 3,528,030 | 1,927,841 |
| Components of Fund Balance: | | | | | | | | | | | |
| Audit Adjustment | | | | | | | | | 0 | | |
| Revolving Cash | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Cash with Fiscal Agent | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Stores | 0 | 0 | 0 | 156,312 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3% Required Reserve | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Cash w/Fiscal Agent | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,297,356 | 0 |
| Restricted Fund Balance | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Unappropriated Fund Balance | 0 | 221,317 | 702 | 2,724,070 | 401,987 | 49,801,909 | 0 | 1,368,775 | 13,443,207 | 1,230,674 | 1,927,841 |
| Ending Fund Balance | 0 | 221,317 | 702 | 2,880,382 | 401,987 | 49,801,909 | 0 | 1,368,775 | 13,443,207 | 3,528,030 | 1,927,841 |

Pajaro Valley Unified School District
12/13 Estimated Actuals vs Unaudited Actuals Variances

Estimated Actuals
TOTAL
UNRESTRICTED

Unaudited Actuals
TOTAL
UNRESTRICTED

Variance

| <i>INCOME</i> | | | In thousands |
|---------------------------------------|---------------------|---------------------|----------------|
| Revenue Limit | 88,669,056 | 88,408,532 | (261) |
| Federal Sources | 7,212 | 36,192 | 29 |
| Other State Revenues | 20,681,267 | 20,652,030 | (29) |
| Other Local Revenues | 2,793,344 | 1,133,979 | (1,659) |
| TOTAL REVENUES | 112,150,879 | 110,230,733 | (1,920) |
| EXPENDITURES | | | |
| Certificated Salaries | 44,990,866 | 44,987,810 | (3) |
| Classified Salaries | 10,204,631 | 10,189,141 | (15) |
| Employee Benefits | 28,526,366 | 28,671,607 | 145 |
| Books and Supplies | 1,667,635 | 1,936,111 | 268 |
| Services, Other Operating Expenses | 12,414,002 | 10,580,633 | (1,833) |
| Capital Outlay | 0 | 0 | 0 |
| Other Outgo | 56,647 | 56,647 | 0 |
| Direct Support/Indirect Costs | (1,992,919) | (2,000,580) | (8) |
| Other Uses | 294,845 | 294,845 | 0 |
| TOTAL EXPENDITURES | 96,162,073 | 94,716,214 | (1,446) |
| INTERFUND TRANSFERS | | | |
| Transfers In | 36,131 | 29,550 | (7) |
| Transfers Out | (558,799) | (624,215) | (65) |
| Other Financing Sources | 0 | 0 | 0 |
| Contributions | (17,861,777) | (17,355,756) | 506 |
| TOTAL TRANSFERS | (18,384,445) | (17,950,421) | 434 |
| Net Incr(Decr) in Fund Balance | (2,395,639) | (2,435,902) | (40) |
| FUND BALANCE | | | |
| Beginning Fund Balance | 39,516,354 | 39,516,354 | 0 |
| Components of Fund Balance: | | | |
| Audit Adjustment | 0 | | 0 |
| Revolving Cash | 55,000 | 55,000 | 0 |
| Cash with Fiscal Agent | 65,000 | 65,000 | 0 |
| Stores | 196,997 | 193,113 | (4) |
| 3% Required Reserve | 5,207,982 | 5,137,831 | (70) |
| Restricted Fund Balance | 3,000,373 | 3,000,373 | 0 |
| Unappropriated Fund Balance | 28,595,363 | 27,139,794 | (1,456) |
| Ending Fund Balance | 37,120,715 | 35,591,110 | (1,530) |

Charter Transfer Increased by \$26k, SELPA Revenue Limit Transfer Increase by \$209k, Community Day School Revenue Limit Transfer Increased by \$4k, other miscellaneous adjustments
Federal reimbursement for HS Advanced Placement Exams
Categorical Flex decrease of \$66k, Lottery Unrestricted Increase of \$45k, other miscellaneous adjustments

Increase in revenues for outside services (\$231k), and accounting for WC (\$1.9mil), other miscellaneous adjustments

Actual benefits came in higher than anticipated
Warehouse, custodial and grounds expenses came in higher than anticipated (\$222k), other miscellaneous adjustments
Transportation for field trips reimbursed by outside agencies increased (\$43k), accounting for WC (-\$2.2 mil), legal increase (\$41k), cost of HS Advanced Placement Exams (\$84k), rent increase (\$134k) and other miscellaneous adjustments

Indirect Costs are budgeted using all categorical funds. This is adjusted based on use of categorical funds.

M& O Decrease (-\$162.1k), SE Decrease (225.7k), Transportation Decrease (\$124.5k), CDS decrease (\$3.6k)

Estimated Actuals Unaudited Actuals

Variance

 Transportation Transportation

7230/7240 7230/7240

| INCOME | | | In thousands |
|---------------------------------------|------------------|------------------|--------------|
| Revenue Limit | | | 0 |
| Federal Sources | | | 0 |
| Other State Revenues | 2,640,625 | 2,640,625 | 0 |
| Other Local Revenues | 121,002 | 126,040 | 5 |
| TOTAL REVENUES | 2,761,627 | 2,766,665 | 5 |
| | | | 0 |
| | | | 0 |
| | | | 0 |
| EXPENDITURES | | | 0 |
| Certificated Salaries | | | 0 |
| Classified Salaries | 2,918,188 | 2,927,458 | 9 |
| Employee Benefits | 2,585,092 | 2,588,892 | 4 |
| Books and Supplies | 995,670 | 954,900 | (41) |
| Services, Other Operating Expenses | (529,189) | (620,940) | (92) |
| Capital Outlay | | | 0 |
| Other Outgo | | | 0 |
| Direct Support/Indirect Costs | | | 0 |
| Other Uses | 90,656 | 90,656 | 0 |
| TOTAL EXPENDITURES | 6,060,417 | 5,940,966 | (119) |
| | | | 0 |
| | | | 0 |
| INTERFUND TRANSFERS | | | 0 |
| Transfers In | 0 | 0 | 0 |
| Transfers Out | 0 | 0 | 0 |
| Other Financing Sources | 0 | 0 | 0 |
| Contributions | 3,298,790 | 3,174,301 | (124) |
| TOTAL TRANSFERS | 3,298,790 | 3,174,301 | (124) |
| | | | 0 |
| Net Incr(Decr) in Fund Balance | 0 | 0 | 0 |
| | | | 0 |
| | | | 0 |
| FUND BALANCE | | | 0 |
| Beginning Fund Balance | 0 | 0 | 0 |
| Components of Fund Balance: | | | 0 |
| Audit Adjustment | | | 0 |
| Revolving Cash | 0 | 0 | 0 |
| Cash with Fiscal Agent | 0 | 0 | 0 |
| Stores | 0 | 0 | 0 |
| 3% Required Reserve | 0 | 0 | 0 |
| Restricted Fund Balance | 0 | 0 | 0 |
| Unappropriated Fund Balance | 0 | 0 | 0 |
| Ending Fund Balance | 0 | 0 | 0 |

Cost for radios for new busses not paid (\$35k), other miscellaneous adjustments
 Increase in field trips

Decrease due to items listed above

| | Estimated Actuals | | Unaudited Actuals | Variance | |
|---------------------------------------|-------------------|-------------------|-------------------|--------------|--|
| | Special Ed | Special Ed | | | |
| | 6500/6510 | 6500/6510 | | | |
| INCOME | | | | In thousands | |
| Revenue Limit | 2,993,136 | 3,202,364 | 209 | | Increase in ADA |
| Federal Sources | | | 0 | | |
| Other State Revenues | 12,234,547 | 12,237,298 | 3 | | |
| Other Local Revenues | (9,441) | 5,705 | 15 | | |
| TOTAL REVENUES | 15,218,242 | 15,445,367 | 227 | | |
| | | | 0 | | |
| | | | 0 | | |
| EXPENDITURES | | | | | |
| Certificated Salaries | 7,838,880 | 7,792,570 | (46) | | Adjustment for personnel |
| Classified Salaries | 4,529,891 | 4,477,590 | (52) | | Adjusted to actual personnel |
| Employee Benefits | 8,565,916 | 8,508,897 | (57) | | Benefits updated for personnel |
| Books and Supplies | 203,195 | 157,262 | (46) | | Miscellaneous adjustments |
| Services, Other Operating Expenses | 3,215,939 | 3,079,802 | (136) | | Expenditures came in lower than anticipated for NPS (\$68.8k) and Mental Health (\$50.4) and other miscellaneous |
| Capital Outlay | | | 0 | | |
| Other Outgo | | | 0 | | |
| Direct Support/Indirect Costs | 560,639 | 557,594 | (3) | | |
| Other Uses | | | 0 | | |
| TOTAL EXPENDITURES | 24,914,460 | 24,573,715 | (341) | | |
| | | | 0 | | |
| INTERFUND TRANSFERS | | | | | |
| Transfers In | | | 0 | | |
| Transfers Out | | | 0 | | |
| Other Financing Sources | 0 | 0 | 0 | | |
| Contributions | 9,832,878 | 9,607,206 | (226) | | Decrease due to revenue increase (ADA increase) and reduction of expenditures |
| TOTAL TRANSFERS | 9,832,878 | 9,607,206 | (226) | | |
| | | | 0 | | |
| Net Incr(Decr) in Fund Balance | 136,660 | 478,858 | 342 | | |
| | | | 0 | | |
| FUND BALANCE | | | | | |
| Beginning Fund Balance | 0 | 0 | 0 | | |
| Components of Fund Balance: | | | | | |
| Audit Adjustment | | | 0 | | |
| Revolving Cash | 0 | 0 | 0 | | |
| Cash with Fiscal Agent | 0 | 0 | 0 | | |
| Stores | 0 | 0 | 0 | | |
| 3% Required Reserve | 0 | 0 | 0 | | |
| Restricted Fund Balance | 136,660 | 478,858 | 342 | | |
| Unappropriated Fund Balance | 0 | 0 | 0 | | |
| Ending Fund Balance | 136,660 | 478,858 | 342 | | |

| | Estimated Actuals | Unaudited Actuals | Variance | |
|---------------------------------------|---------------------------------------|---------------------------------------|----------------|--|
| | Federal and State Grants/Entitlements | Federal and State Grants/Entitlements | | |
| INCOME | | | | In thousands |
| Revenue Limit | | | | 0 |
| Federal Sources | 24,340,796 | 23,823,360 | (517) | Deferred Revenues and other adjustments to revenue |
| Other State Revenues | 13,336,425 | 12,872,975 | (463) | QEIA revenue estimated but not received (\$466). Will be reflected as Revenue in 13/14. Miscellaneous other closing adjustments to revenue |
| Other Local Revenues | 2,204,280 | 2,169,310 | (35) | Deferred Revenues and other adjustments to revenue |
| TOTAL REVENUES | 39,881,501 | 38,865,645 | (1,016) | |
| | | | | 0 |
| | | | | 0 |
| EXPENDITURES | | | | 0 |
| Certificated Salaries | 15,048,755 | 15,005,226 | (44) | Restricted Salaries came in less than anticipated |
| Classified Salaries | 5,623,925 | 5,570,910 | (53) | Restricted Salaries came in less than anticipated |
| Employee Benefits | 9,137,912 | 9,478,360 | 340 | Benefits came in higher than anticipated |
| Books and Supplies | 4,569,739 | 4,432,555 | (137) | Supplies came in lower than anticipated. Open PO were not fully expended. |
| Services, Other Operating Expenses | 5,778,187 | 5,341,618 | (437) | Services came in lower than anticipated. PO's were set up for services but not all obligations were fulfilled. |
| Capital Outlay | 16,852 | 18,252 | 1 | |
| Other Outgo | 0 | 0 | 0 | |
| Direct Support/Indirect Costs | 822,894 | 811,662 | (11) | |
| Other Uses | | | | 0 |
| TOTAL EXPENDITURES | 40,998,264 | 40,658,583 | (340) | |
| | | | | 0 |
| INTERFUND TRANSFERS | | | | 0 |
| Transfers In | 0 | 0 | 0 | |
| Transfers Out | (27,577) | (27,577) | 0 | |
| Other Financing Sources | | | | 0 |
| Contributions | 10,000 | 11,468 | 1 | |
| TOTAL TRANSFERS | (17,577) | (16,109) | 1 | |
| | | | | 0 |
| Net Incr(Decr) in Fund Balance | (1,134,340) | (1,809,047) | (675) | |
| | | | | 0 |
| FUND BALANCE | | | | 0 |
| Beginning Fund Balance | 5,132,350 | 5,132,350 | 0 | |
| Components of Fund Balance: | | | | 0 |
| Audit Adjustment | | | | 0 |
| Revolving Cash | 0 | 0 | 0 | |
| Cash with Fiscal Agent | 0 | 0 | 0 | |
| Stores | 0 | 0 | 0 | |
| 3% Required Reserve | 0 | 0 | 0 | |
| Restricted Fund Balance | 3,998,010 | 3,323,303 | (675) | |
| Unappropriated Fund Balance | 0 | 0 | 0 | |
| Ending Fund Balance | 3,998,010 | 3,323,303 | (675) | |

| | Estimated Actuals | | Unaudited Actuals | Variance | |
|---------------------------------------|------------------------|-----------|------------------------|--------------|--|
| | Restricted Maintenance | | Restricted Maintenance | | |
| | 8150 | 8150 | | | |
| INCOME | | | | In thousands | |
| Revenue Limit | | | | 0 | |
| Federal Sources | | | | 0 | |
| Other State Revenues | | | | 0 | |
| Other Local Revenues | | 3,379 | 7,572 | 4 | |
| TOTAL REVENUES | | 3,379 | 7,572 | 4 | |
| | | | | 0 | |
| | | | | 0 | |
| EXPENDITURES | | | | 0 | |
| Certificated Salaries | | 0 | 0 | 0 | |
| Classified Salaries | | 1,379,764 | 1,381,712 | 2 | |
| Employee Benefits | | 1,127,391 | 1,130,719 | 3 | |
| Books and Supplies | | 719,604 | 649,473 | (70) | Supplies came in lower than anticipated. Open PO were not fully expended. |
| Services, Other Operating Expenses | | 887,943 | 798,644 | (89) | Services came in lower than anticipated. PO's were set up for services but not all obligations were fulfilled. |
| Capital Outlay | | 0 | 0 | 0 | |
| Other Outgo | | | | 0 | |
| Direct Support/Indirect Costs | | 104,430 | 101,786 | (3) | |
| Other Uses | | | | 0 | |
| TOTAL EXPENDITURES | | 4,219,132 | 4,062,334 | (157) | |
| | | | | 0 | |
| INTERFUND TRANSFERS | | | | 0 | |
| Transfers In | | 0 | 0 | 0 | |
| Transfers Out | | | | 0 | |
| Other Financing Sources | | | | 0 | |
| Contributions | | 4,215,753 | 4,054,762 | (161) | Expenses came in lower than anticipated |
| TOTAL TRANSFERS | | 4,215,753 | 4,054,762 | (161) | |
| | | | | 0 | |
| Net Incr(Decr) in Fund Balance | | 0 | 0 | 0 | |
| | | | | 0 | |
| FUND BALANCE | | | | 0 | |
| Beginning Fund Balance | | (0) | (0) | 0 | |
| Components of Fund Balance: | | | | 0 | |
| Audit Adjustment | | | | 0 | |
| Revolving Cash | | 0 | 0 | 0 | |
| Cash with Fiscal Agent | | 0 | 0 | 0 | |
| Stores | | 0 | 0 | 0 | |
| 3% Required Reserve | | 0 | 0 | 0 | |
| Restricted Fund Balance | | (0) | (0) | 0 | |
| Unappropriated Fund Balance | | 0 | 0 | 0 | |
| Ending Fund Balance | | (0) | (0) | 0 | |

Estimated Actuals Unaudited Actuals

Variance

Community Community
 Day School Day School

2430 2430

| | | | In thousands |
|---------------------------------------|----------------|----------------|--------------|
| INCOME | | | |
| Revenue Limit | 154,323 | 149,397 | (5) |
| Federal Sources | | | 0 |
| Other State Revenues | | | 0 |
| Other Local Revenues | | | 0 |
| TOTAL REVENUES | 154,323 | 149,397 | (5) |
| | | | 0 |
| | | | 0 |
| EXPENDITURES | | | 0 |
| Certificated Salaries | 278,835 | 276,827 | (2) |
| Classified Salaries | 77,559 | 77,559 | 0 |
| Employee Benefits | 208,086 | 207,748 | (0) |
| Books and Supplies | 27,508 | 28,887 | 1 |
| Services, Other Operating Expenses | 66,691 | 66,395 | (0) |
| Capital Outlay | | | 0 |
| Other Outgo | | | 0 |
| Direct Support/Indirect Costs | | | 0 |
| Other Uses | | | 0 |
| TOTAL EXPENDITURES | 658,679 | 657,416 | (1) |
| | | | 0 |
| INTERFUND TRANSFERS | | | 0 |
| Transfers In | 0 | 0 | 0 |
| Transfers Out | 0 | 0 | 0 |
| Other Financing Sources | 0 | 0 | 0 |
| Contributions | 504,356 | 508,019 | 4 |
| TOTAL TRANSFERS | 504,356 | 508,019 | 4 |
| | | | 0 |
| Net Incr(Decr) in Fund Balance | 0 | 0 | 0 |
| | | | 0 |
| FUND BALANCE | | | 0 |
| Beginning Fund Balance | (0) | (0) | 0 |
| Components of Fund Balance: | | | 0 |
| Audit Adjustment | | | 0 |
| Revolving Cash | 0 | 0 | 0 |
| Cash with Fiscal Agent | 0 | 0 | 0 |
| Stores | 0 | 0 | 0 |
| 3% Required Reserve | 0 | 0 | 0 |
| Restricted Fund Balance | 0 | 0 | 0 |
| Unappropriated Fund Balance | 0 | 0 | 0 |
| Ending Fund Balance | (0) | (0) | 0 |



Board Agenda Backup

Item No: 12.2

Date: September 11, 2013

Item: **Proposition 30 Education Protection Act – 2013-14 Notification and declaration of fund use**

Overview: The state's Proposition 30 Education Protection Act (EPA) requires school district and county office boards to declare the use of EPA funds in an open meeting.

Background:

In November 2012, state voters approved enactment of the EPA (Proposition 30) thereby avoiding additional reductions to K-12 education in the state. The EPA established a series of limited term tax increases but did not result in any additional ongoing funding to the state's public education funding system.

The district was at risk of losing approximately \$7.69 million in General Fund revenues should Proposition 30 have failed. Passage of the initiative avoided this draconian reduction, but did not result in a net increase to the district's ongoing revenue limit. Subsequent increases to the district's per student funding occurred via the state's adoption of the Local Control Funding Formula (LCFF). Proposition 30 did stabilize the state budget allowing lawmakers to enact the LCFF, but it was not directly linked to the LCFF. Proposition 30 was a constitutional amendment to the state's constitution, whereas LCFF was a change to state statute.

The EPA requires governing boards to annually make a determination regarding the utilization of EPA funds in the district's budget. The district's proportional allocation of EPA funds will be allocated entirely to its regular education program. This utilization will be used to maintain employee salary/benefits, positions, and programs in the district's General Fund. This was the state intent of EPA funds.

This action is merely a compliance requirement of Proposition 30. Attached are two spreadsheets. The first displays what the district received and spent in 2012-13 EPA funds. The second is what is budgeted for 2013-14 and reflects the carryover from the prior fiscal year. The board's action to this effect will meet the requirements of this new law. It does not alter or directly impact the district's budget, spending, or current fiscal policies. These matters remain under the authority of the board via the negotiations and budget making processes.

Recommendation: Approve the proposed use of 2013-14 district EPA funds for the general education program.

Budget Considerations:

Funding Source: General Fund

Budgeted: Yes: No:

Amount: None

Prepared By: Brett W. McFadden, Chief Business Officer
Helen Bellonzi, Director of Finance

Superintendent's Signature: *Dorma Bat*
Dorma Baker

**2012-13 Unaudited Actuals
Education Protection Account**

Expenditures through: June 30, 2013

For Fund 01, Resource 1400 Education Protection Account

| Description | Object Codes | Amount |
|--|--------------|----------------------|
| AMOUNT AVAILABLE FOR THIS FISCAL YEAR | | |
| Adjusted Beginning Fund Balance | 9791-9795 | 0.00 |
| Revenue Limit Sources | 8010-8099 | 21,210,406.00 |
| Federal Revenue | 8100-8299 | 0.00 |
| Other State Revenue | 8300-8599 | 0.00 |
| Other Local Revenue | 8600-8799 | 0.00 |
| All Other Financing Sources and Contributions | 8900-8999 | 0.00 |
| Deferred Revenue | 9650 | 0.00 |
| TOTAL AVAILABLE | | 21,210,406.00 |
| EXPENDITURES AND OTHER FINANCING USES | | |
| (Objects 1000-7999) | | |
| Instruction | 1000-1999 | 19,850,875.58 |
| Instruction-Related Services | | |
| Instructional Supervision and Administration | 2100-2150 | 0.00 |
| AU of a Multidistrict SELPA | 2200 | 0.00 |
| Instructional Library, Media, and Technology | 2420 | 0.00 |
| Other Instructional Resources | 2490-2495 | 0.00 |
| School Administration | 2700 | 0.00 |
| Pupil Services | | |
| Guidance and Counseling Services | 3110 | 0.00 |
| Psychological Services | 3120 | 0.00 |
| Attendance and Social Work Services | 3130 | 0.00 |
| Health Services | 3140 | 0.00 |
| Speech Pathology and Audiology Services | 3150 | 0.00 |
| Pupil Testing Services | 3160 | 0.00 |
| Pupil Transportation | 3600 | 0.00 |
| Food Services | 3700 | 0.00 |
| Other Pupil Services | 3900 | 0.00 |
| Ancillary Services | 4000-4999 | 0.00 |
| Community Services | 5000-5999 | 0.00 |
| Enterprise | 6000-6999 | 0.00 |
| General Administration | 7000-7999 | 0.00 |
| Plant Services | 8000-8999 | 0.00 |
| Other Outgo | 9000-9999 | 0.00 |
| TOTAL EXPENDITURES AND OTHER FINANCING USES | | 19,850,875.58 |
| BALANCE (Total Available minus Total Expenditures and Other Financing Uses) | | 1,359,530.42 |

2013-14 Budget
Education Protection Account

Budgeted Expenditures through: June 30, 2014
For Fund 01, Resource 1400 Education Protection Account

| Description | Object Codes | Amount |
|--|--------------|----------------------|
| AMOUNT AVAILABLE FOR THIS FISCAL YEAR | | |
| Adjusted Beginning Fund Balance | 9791-9795 | 1,359,530.42 |
| Revenue Limit Sources | 8010-8099 | 16,365,068.00 |
| Federal Revenue | 8100-8299 | 0.00 |
| Other State Revenue | 8300-8599 | 0.00 |
| Other Local Revenue | 8600-8799 | 0.00 |
| All Other Financing Sources and Contributions | 8900-8999 | 0.00 |
| Deferred Revenue | 9650 | 0.00 |
| TOTAL AVAILABLE | | 17,724,598.42 |
| EXPENDITURES AND OTHER FINANCING USES | | |
| (Objects 1000-7999) | | |
| Instruction | 1000-1999 | 17,722,386.12 |
| Instruction-Related Services | | |
| Instructional Supervision and Administration | 2100-2150 | 0.00 |
| AU of a Multidistrict SELPA | 2200 | 0.00 |
| Instructional Library, Media, and Technology | 2420 | 0.00 |
| Other Instructional Resources | 2490-2495 | 0.00 |
| School Administration | 2700 | 0.00 |
| Pupil Services | | |
| Guidance and Counseling Services | 3110 | 0.00 |
| Psychological Services | 3120 | 0.00 |
| Attendance and Social Work Services | 3130 | 0.00 |
| Health Services | 3140 | 0.00 |
| Speech Pathology and Audiology Services | 3150 | 0.00 |
| Pupil Testing Services | 3160 | 0.00 |
| Pupil Transportation | 3600 | 0.00 |
| Food Services | 3700 | 0.00 |
| Other Pupil Services | 3900 | 0.00 |
| Ancillary Services | 4000-4999 | 0.00 |
| Community Services | 5000-5999 | 0.00 |
| Enterprise | 6000-6999 | 0.00 |
| General Administration | 7000-7999 | 0.00 |
| Plant Services | 8000-8999 | 0.00 |
| Other Outgo | 9000-9999 | 0.00 |
| TOTAL EXPENDITURES AND OTHER FINANCING USES | | 17,722,386.12 |
| BALANCE (Total Available minus Total Expenditures and Other Financing Uses) | | 2,212.30 |