

## PAJARO VALLEY UNIFIED SCHOOL DISTRICT MISSION STATEMENT

The Mission of the Pajaro Valley Unified School District is to educate and to support learners in reaching their highest potential. We prepare students to pursue successful futures and to make positive contributions to the community and global society.

### September 11, 2013 REGULAR BOARD MEETING

**CLOSED SESSION – 6:00 p.m. – 7:00 p.m.**  
**PUBLIC SESSION – 7:00 p.m.**

**DISTRICT OFFICE**  
**Boardroom**  
**292 Green Valley Road, Watsonville, CA 95076**

**NOTICE TO THE PUBLIC: PURSUANT TO SB 343, BOARD PACKET DOCUMENTS ARE AVAILABLE FOR YOUR REVIEW AT THE FOLLOWING LOCATIONS:**

- Superintendent's Office: 294 Green Valley Road, Watsonville, CA (4<sup>th</sup> Floor)
- On our Webpage: [www.pvusd.net](http://www.pvusd.net)

#### **Notice to the Audience on Public Comment**

Members of the audience are welcome to address the Board on all items not listed on this agenda. Such comments are welcome at the "Visitor Non-Agenda Items".

Members of the audience will also have the opportunity to address the Board during the Board's consideration of each item on the agenda.

Individual speakers will be allowed three minutes (unless otherwise announced by the Board President) to address the Board on each agenda item. **You must submit this card prior to the discussion of the agenda item you wish to speak to; once an item has begun, cards will not be accepted for that item.** For the record, please state your name at the beginning of your statement. The Board shall limit the total time for public input on each agenda item to 20 minutes. With Board consent, the President may increase or decrease the time allowed for public presentation, depending on the topic and the number of persons wishing to be heard. The President may take a poll of speakers for or against a particular issue and may ask that additional persons speak only if they have something new to add.

Note: Time allotment for each item is for the report portion only; it is not an anticipation of the total time for the discussion of the item.

**We ask that you please turn off your cell phones and pagers when you are in the boardroom.**

**Please Note that Reporting out of Closed Session will Take Place AFTER Action Items.**

#### **1.0 CLOSED SESSION OPENING CEREMONY IN OPEN SESSION – 6:00 P.M.**

1.1 Call to Order

1.2 Public comments on closed session agenda.

**2.0 CLOSED SESSION (AND AFTER REGULAR SESSION IF NECESSARY)**

- 2.1 Public Employee Appointment/Employment, Government Code Section 54957
  - a. Certificated Employees (see Attached)
  - b. Classified Employees (see attached)
- 2.2 Public Employee Discipline/Dismissal/Release/Leaves
- 2.3 Negotiations Update
  - a. CSEA
  - b. PVFT
  - c. Unrepresented Units: Management and Confidential
  - d. Substitutes – Communication Workers of America (CWA)
- 2.4 Claims for Damages
- 2.5 Pending Litigation
- 2.6 Anticipated Litigation
- 2.7 Real Property Negotiations
- 2.8 2 Expulsions

**3.0 OPENING CEREMONY – MEETING OF THE BOARD IN PUBLIC - 7:00 P.M.**

- 3.1 Pledge of Allegiance
- 3.2 Welcome by Board President  
Trustees Kim De Serpa, Leslie DeRose, Maria Orozco, Karen Osmundson, Lupe Rivas, Jeff Ursino and President Willie Yahiro.
- 3.3 Superintendent Comments
- 3.4 Governing Board Comments/Reports (Limit to 1 minute per trustee)
  - Report on Standing Committees Meetings

**4.0 APPROVAL OF THE AGENDA**

**5.0 APPROVAL OF MINUTES**

*a) Minutes for August 28, 2013*

**6.0 HIGH SCHOOL STUDENTS BOARD REPRESENTATIVES REPORT**

**7.0 VISITOR NON-AGENDA ITEMS**

Public comments on items that are not on the agenda can be addressed at this time. The Board President will recognize any member of the audience wishing to speak to an item not on the agenda on a matter directly related to school business. The President may allot time to those wishing to speak, but no action will be taken on matters presented (Ed. Code Section 36146.6). If appropriate, the President or any Member of the Board may direct that a matter be referred to the Superintendent's Office for placement on a future agenda. Trustees may ask questions for clarity but cannot take action on these matters. (Please complete a card if you wish to speak.)

**8.0 EMPLOYEE ORGANIZATIONS COMMENTS – PVFT, CSEA, PVAM, CWA      5 Min. Each**

## 9.0 CONSENT AGENDA

Information concerning the Consent items listed above has been forwarded to each Board Member prior to this meeting for his/her study. Unless some Board Member or member of the audience has a question about a particular item(s) and asks that it be withdrawn from the Consent list, the item(s) will be approved at one time by the Board of Trustees. The action taken in approving Consent items is set forth in the explanation of the individual item(s).

- 9.1 Purchase Orders August 22 – September 4, 2013  
The PO's will be available in the Superintendent's Office.
- 9.2 Warrants August 22 – September 4, 2013  
The warrants will be available in the Superintendent's Office.
- 9.3 Approve CASHEE Passage Waiver for Student 13-14-01, English Language Arts, Watsonville High School.
- 9.4 Approve Resolution #13-14-02, 2012-2013/2013-2014 GANN Limit Calculation.
- 9.5 Approve New Course Proposal for Academic Vocational Charter Institute (AVCI) – “Green Up”. First Reading.

The administration recommends approval of the Consent Agenda.

## 10.0 DEFERRED CONSENT ITEMS

## 11.0 REPORT AND DISCUSSION ITEMS

- 11.1 Report and discussion on STAR Testing and PVUSD Test Results.  
*Report by Susan Perez, Director of Educational and English Language Services; School Principals.* 20 min. report; 5 min. discussion.
- 11.2 Report and discussion on Annual update on District's Energy Management Program.  
*Report by Brett McFadden, CBO; Steve Okamura, Energy Education Manager.* 10 min. report. 5 min. discussion.

## 12.0 REPORT, DISCUSSION AND POSSIBLE ACTION ITEMS

- 12.1 Report, discussion and possible action on 2012-13 Unaudited Actuals Report.  
*Report by Brett McFadden, CBO.* 10 min. report; 5 min. discussion.
- 12.2 Report, discussion and possible action on Proposition 30 Education Protection Act (EPA) – 2013-14 Notification and Declaration of Fund Use.  
*Report by Brett McFadden, CBO.* 5 min. report; 5 min. discussion.

## 13.0 ACTION ON CLOSED SESSION

## 14.0 UPCOMING BOARD MEETINGS/REMAINING BOARD MEETINGS FOR 2013

All meetings, unless otherwise noted, take place at the District Office Boardroom, 292 Green Valley Road, Watsonville, CA. Closed Session begins at 6:00 pm; Open Session begins at 7:00 pm.

		Comment
September	<ul style="list-style-type: none"><li>▪ 18</li><li>▪ 25</li></ul>	▪ MSHS Training
October	<ul style="list-style-type: none"><li>▪ 9</li><li>▪ 23</li></ul>	
November	<ul style="list-style-type: none"><li>▪ 13</li></ul>	▪

<b>December</b>	▪ 11 Annual Organization Mtg.	▪ Approve 1 <sup>st</sup> Interim Report
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## 15.0 ADJOURNMENT



PAJARO VALLEY UNIFIED SCHOOL DISTRICT  
CLOSED SESSION AGENDA  
September 11, 2013

- 2.1 Public Employee Appointment/Employment, Government Code Section 54957  
a. Certificated Employees  
b. Classified Employees

<b>New Hires – Probationary</b>	
	None
<b>New Hires</b>	
1	Coordinator
2	Nurse
14	Teachers
<b>New Substitutes</b>	
	None
<b>Promotions</b>	
	None
<b>Administrative Appointments</b>	
3	After School Coordinators
<b>Transfers</b>	
1	Teacher
<b>Other</b>	
1	Academic Coordinator
1	Coordinator of Special Programs
2	Teacher
<b>Extra Pay Assignments</b>	
	None
<b>Extra Period Assignments</b>	
	None
<b>Leaves of Absence</b>	
5	Instructional Assistant – M/S
1	Office Manager
2	Teacher
<b>Retirements</b>	
	None
<b>Resignations/Terminations</b>	
	None

<b>Supplemental Service Agreements</b>	
5	Counselor
81	Teacher
<b>Miscellaneous Actions</b>	
	None
<b>Separations From Service</b>	
	None
<b>Limited Term – Projects</b>	
1	Campus Safety & Security Officer
18	Enrichment Specialist
1	Library Media Technician
2	Office Assistant I
8	Office Assistant III
<b>Exempt</b>	
10	Childcare
<b>Provisional</b>	
	None
<b>Limited Term - Substitute</b>	
	None



**August 28, 2013**  
**REGULAR BOARD MEETING**  
**UNADOPTED MINUTES**  
**CLOSED SESSION – 6:00 p.m. – 7:00 p.m.**  
**PUBLIC SESSION – 7:00 p.m.**

**DISTRICT OFFICE**  
**Boardroom**  
**292 Green Valley Road, Watsonville, CA 95076**

**1.0 CLOSED SESSION OPENING CEREMONY IN OPEN SESSION – 6:00 P.M.**

**1.1 Call to Order**

President Yahiro called the meeting of the Board to order at 6:03 pm at 294 Green Valley Road, Watsonville, CA.

**1.2 Public comments on closed session agenda.**

None.

**2.0 CLOSED SESSION (AND AFTER REGULAR SESSION IF NECESSARY)**

**2.1 Public Employee Appointment/Employment, Government Code Section 54957**

**a. Certificated Employees**

**b. Classified Employees**

<b>New Hires – Probationary</b>	
1	Central Kitchen Manager
1	Library Media Technician
<b>New Hires</b>	
1	English Learner Specialist
4	Nurse
1	Psychologist
2	Resource Specialist
1	Speech & Language Specialist
48	<i>Teachers</i>
1	<i>Academic Coordinator</i>
<b>New Substitutes</b>	
14	Substitutes
<b>Promotions</b>	
	None
<b>Administrative Appointments</b>	
1	Principal (Interim)
2	<i>Assistant Principals – Extended Learning</i>
<b>Transfers</b>	
1	Teacher

<b>Other</b>	
1	Academic Coordinator
1	Administrator on Special Assignment
1	APE Instructor
1	Principal
1	Speech & Language Therapist
1	Teacher
1	Teacher on Special Assignment
<b>Extra Pay Assignments</b>	
2	Coach
1	Athletic Director
<b>Extra Period Assignments</b>	
	None
<b>Leaves of Absence</b>	
1	Counselor
1	Occupational Therapist
8	<i>Teachers</i>
1	Behavior Technician
1	Cafeteria Cook/Baker
1	Instructional Assistant – M/S
1	<i>Academic Coordinator</i>
<b>Retirements</b>	
	None
<b>Resignations/Terminations</b>	
1	<i>Teacher</i>
<b>Supplemental Service Agreements</b>	
162	Teachers
<b>Miscellaneous Actions</b>	
1	Career Development Specialist I
1	Career Development Specialist II
1	Lead Custodian I
1	Lead Custodian II
2	Office Assistant III
<b>Separations From Service</b>	
1	Site Coordinator
4	Teachers



1	Instructional Assistant – General
1	Community Service Liaison II
<b>Limited Term – Projects</b>	
1	Attendance Specialist
43	Cafeteria Assistant
1	Cafeteria Cook/Baker
2	Campus Safety & Security Officer
2	Career Development Specialist I
1	Community Service Liaison I
1	Data Entry Specialist
36	Enrichment Specialist
2	Guidance Specialist
1	Instructional Assistant – Child Development
1	Library Media Technician
6	Office Assistant II
14	Office Assistant III
1	Office Manager
1	Office Manager High School
1	Student Data Specialist – Special Ed.
2	Student Information System Specialist
1	Translator
<b>Exempt</b>	
14	Childcare
14	Crossing Guard
4	Safety Monitor
14	Special Projects – MEES
2	Student Helper
31	Yard Duty
1	Yard Duty Monitor
<b>Provisional</b>	
1	Office Assistant II
1	Community Service Liaison I
<b>Limited Term - Substitute</b>	
12	Cafeteria Assistant
1	Campus Safety and Security Officer
1	Instructional Assistant – Child Development

2	Staff Accountant
1	Text Book Media Specialist
1	Warehouse Delivery Worker

## **2.2 Public Employee Discipline/Dismissal/Release/Leaves**

## **2.3 Negotiations Update**

- a. CSEA
- b. PVFT
- c. Unrepresented Units: Management and Confidential
- d. Substitutes – Communication Workers of America (CWA)

## **2.4 Claims for Damages**

## **2.5 Pending Litigation - Settlement with One Certificated Employee**

## **2.6 Anticipated Litigation**

## **2.7 Real Property Negotiations**

## **3.0 OPENING CEREMONY – MEETING OF THE BOARD IN PUBLIC - 7:00 P.M.**

President Yahiro called the meeting of the Board in public to order at 7:07 pm.

### **3.1 Pledge of Allegiance**

Trustee De Serpa led the Board in the Pledge of Allegiance.

### **3.2 Welcome by Board President**

Trustees Kim De Serpa, Maria Orozco, Lupe Rivas and President Willie Yahiro were present. Trustees Leslie DeRose and Karen Osmundson were absent. Trustee Jeff Ursino arrived at 7:55 pm.

### **3.3 Superintendent Comments**

Superintendent Baker reported that the beginning of the school year went smoothly and thanked all staff for their efforts. She mentioned that there had been two plumbing issues at two sites but staff were able to fix expeditiously.

### **3.4 Governing Board Comments/Reports (Limit to 1 minute per trustee) - Report on Standing Committees Meetings**

Trustee Rivas reported that she had attended the districtwide breakfast.

Trustee De Serpa noted that this day marked the 50<sup>th</sup> year anniversary of the Civil Rights march.

## **4.0 APPROVAL OF THE AGENDA**

Superintendent Baker noted that item 11.1 regarding test results needed to be rescheduled so that the Board could also hear information on the most recent results.

Trustee De Serpa moved to approve the agenda, postponing item 11.1 as requested. Trustee Rivas seconded the motion. The motion passed 4/0/3 (DeRose, Osmundson, Ursino absent).

## **5.0 APPROVAL OF MINUTES**

### **a) Minutes for August 14, 2013**

Trustee Rivas moved to approve the minutes for August 14, 2013. Trustee Orozco seconded the motion. The motion passed 4/0/3 (DeRose, Osmundson, Ursino absent).

## **6.0 HIGH SCHOOL STUDENTS BOARD REPRESENTATIVES REPORT**

Felicia Davidson of Pajaro Valley High School reported on a successful beginning of the school year, with a club fair, back to school night, link crew events, welcoming of new staff, including a new activities director. She also mentioned other events that are currently being planned. She thanked the district for ensuring there is a cross guard at the school as they found that it helps for safety as well as mitigating tardiness.

LaMaya Grodd and Teagan Knight of Aptos High School reported on a successful start of the school year. They thanked the board for fixing the road into campus. Hiring of an ASB Activities Direct as well as implementing coaching stipends has really helped in increasing student participation. School climate is very positive.

Adam Ledesma and Vanessa Gonzalez of Watsonville High School thanked the board for the full time activities director as it allows for additional time to plan activities and events, including sports events. They reported on the various clubs and getting students involved. Freshmen orientation went very well and link crew members were very involved. They offered a sports update.

## **7.0 VISITOR NON-AGENDA ITEMS**

Anne Twichell, teacher, advocated for an increase to teachers' salaries, prep time, and spoke of challenges of having large class sizes.

Jack Carroll, PVFT, spoke of proposals and counterproposal timelines in negotiations, expressing his confusion for the timeline negotiations for Adult Ed and ECE salaries. He asked the district to adopt a plan on how funds for Common Core, which he calculated at \$1.7 million, would be used.

Celeste DeWald of the Santa Cruz County Alliance Arts Education noted that the organization would celebrate their first anniversary with a breakfast on April 21<sup>st</sup> 2014 and invited two representatives from the board to participate. She added that SCCAAE looks forward to promoting the arts at PVUSD.

Kathleen Kilpatrick, school nurse, spoke of the district's effort in meeting the health needs of students with health care assistants and additional nurses. She added that salaries are not competitive and working conditions are challenging.

## **8.0 EMPLOYEE ORGANIZATIONS COMMENTS – PVFT, CSEA, PVAM, CWA 5 Min. Each**

Dr. Jean Gottlob, principal, spoke of the work being done at the sites to help students succeed and a smooth beginning of the school year. On behalf of all students, she thanked the board for their support.

Francisco Rodriguez, PVFT president, welcomed all back to a new school year. He commented on the low morale for members of the union due to lack of effective negotiations, adding that on September 5<sup>th</sup> there would be another session of negotiations. He mentioned resignations over the summer that affected bilingual classes and reassignments which have been stressful to teachers. He commented on early childhood education teachers and their work assignments. He noted the importance of addressing issues of interest and concern on days when the agenda is light.

Trustee Ursino arrived at 7:55 pm.

## **9.0 CONSENT AGENDA**

Trustee De Serpa moved to approve the consent agenda. Trustee Ursino seconded the motion. The motion passed 5/0/2 (De Rose, Osmundson absent).

### **9.1 Purchase Orders August 8 - 21, 2013**

### **9.2 Warrants August 8 - 21, 2013**

- 9.3 Approve Program, Facilities and Services Agreement with Pajaro Valley Prevention and Student Assistance.
- 9.4 Approve Rejection of Bids for Playground Structure Installation.
- 9.5 Approve Selection of Solar Design Build Contract.
- 9.6 Approve Program, Facilities and Services Agreement with Pajaro Valley Prevention and Student Assistance.
- 9.7 Approve Williams Uniform Complaint Quarterly Report, April, May and June 2013.  
Number of Complaints: 1.

#### 10.0 DEFERRED CONSENT ITEMS

None.

#### 11.0 REPORT AND DISCUSSION ITEMS

- ~~11.1 Report and discussion on STAR Testing and PVUSD Test Results.  
Report by Susan Perez, Director of Educational and English Language Services.~~  
This item was postponed.

#### 11.2 Report and discussion on Appointment and Terms of Commission Members (Merit Rule 3.1)

*Report by Pam Shanks, Director of Classified Personnel.*

Pam Shanks reported that the commissioner Sharon Gray's term will expire December 1<sup>st</sup> and it is required to report to the board. Within 30 – 45 days after this initial report, it is required to hold a public hearing where the classified bargaining unit will be able to nominate a person to serve as their commissioner. This will be brought to the board in October.

#### 11.3 Report and discussion on Measure L Activities.

*Report by Brett McFadden, CBO.*

Dennis Dunston, bond project manager, reminded the board of Measure L priorities, including modernizing classrooms, upgrading technology systems, as well as many other projects throughout the district. In the current project of upgrading play structures, Mr. Dunston noted that the recently approved bids needed to be rejected due to being too high; request for proposals will be reissued and projects will start soon. He spoke on about the initial bond projects at Aptos High, Renaissance High as well as IT upgrades throughout the district. Mr. Dunston showed a few pictures of some of those projects. Regarding the Aptos High Freedom Field, Mr. Dunston delivered the good news that the Planning Commission had just approved the project, which will be sent to the Board of Supervisors early September and then the project can begin. Modernization projects throughout the district were also presented. In reference to technology projects, it was noted that the Instructional Technology Advisory Committee (iTAC) would convene soon and they would be making recommendations to ensure schools are ready for 21<sup>st</sup> century classrooms. Mr. Dunston clarified that some technology projects are being now covered with bond funds which will be reimbursed by eRate funds. Solar projects were discussed, noting that a contractor had been selected, designs have started and construction could begin after contract negotiations. An update on security projects was given as well, noting that the district is seeking a way to move this forward as quickly as possible. Regarding the bond's Citizens' Oversight Committee, Mr. Dunston stated that the committee would be touring the sites in September and will begin to meet regularly thereafter.

Rick Mullikin, Director of Construction, Facilities/Maintenance and Operations, finalized the presentation briefly addressing recent repairs that had to be done at a couple of schools, such as water damage repairs at Aptos Jr. High and Alianza as well as a well repair at Watsonville Charter School of the Arts.



Board participated with comments and questions.

## **12.0 ACTION ON CLOSED SESSION**

### **2.1 Public Employee Appointment/Employment, Government Code Section 54957**

#### **a. Certificated Employees**

Trustee De Serpa moved to approve the certificated employee report with the addition of 2 administrative appointments, 26 teachers and 1 coordinator under new hires, 2 teachers and 1 academic coordinator under leaves of absence, and 1 teacher under resignation. Trustee Rivas seconded the motion. The motion passed 4/0/1/2 (Ursino abstained; DeRose, Osmundson absent).

#### **b. Classified Employees**

Trustee De Serpa moved to approve the classified employee report as presented. Trustee Orozco seconded the motion. The motion passed 4/0/1/2 (Ursino abstained; DeRose, Osmundson absent).

### **2.4 Claims for Damages**

Trustee De Serpa reported that the board approved a settlement for \$23,000.

### **2.5 Pending Litigation**

#### **- Settlement with One Certificated Employee**

Trustee De Serpa reported that the board approved a settlement with an employee for the amount of \$2,245.20.

## **13.0 UPCOMING BOARD MEETINGS/REMAINING BOARD MEETINGS FOR 2013**

All meetings, unless otherwise noted, take place at the District Office Boardroom, 292 Green Valley Road, Watsonville, CA. Closed Session begins at 6:00 pm; Open Session begins at 7:00 pm.

		Comment
September	<ul style="list-style-type: none"><li>▪ 11</li><li>▪ 18</li><li>▪ 25</li></ul>	<ul style="list-style-type: none"><li>▪ Unaudited Actuals</li><li>▪ MSHS Training</li></ul>
October	<ul style="list-style-type: none"><li>▪ 9</li><li>▪ 23</li></ul>	
November	<ul style="list-style-type: none"><li>▪ 13</li></ul>	<ul style="list-style-type: none"><li>▪ </li></ul>
December	<ul style="list-style-type: none"><li>▪ 11 Annual Organization Mtg.</li></ul>	<ul style="list-style-type: none"><li>▪ Approve 1<sup>st</sup> Interim Report</li></ul>

## **14.0 ADJOURNMENT**

There being no further business to address, the meeting of the board was adjourned at 8:25 PM.

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Dorma Baker, Superintendent



## Board Agenda Backup

Item No: 9.3

**Date:** September 11, 2013

**Item:** CAHSEE Passage Waiver  
English Language Arts (WHS 13-14-01)

**Overview:** Per Education Code 60851 (c) the parent/guardian of a student who has taken any section of the exam with one or more modifications and has received the equivalent of a passing score may request that his/her child receive a waiver of the requirement to successfully pass the exam. Upon receipt of such request, the principal shall submit to the Governing Board a request for a waiver.

The attached documentation as required by Education Code demonstrates that the identified special education student has earned "the equivalent of a passing score" (350 or more points) on the exit exam using modifications identified in the student's IEP.

Required documentation includes a) Notification to Parent regarding students eligibility for waiver b) Parent's written request for a waiver c) Documentation of passing score with the use of a modification d) Documentation of the disability which required the modification e) IEP authorizing use of the modification and f) Transcript identifying current academic progress.

**Recommendation:** Approve

**Budget Considerations:** None

**Funding Source:**

**Budgeted:** Yes: ☐ No: ☐

**Amount:** \$

**Prepared By:** Denise Banghart-Bragg, Program Director, Special Services

**Superintendent's Signature:** Denise Bang

PAJARO VALLEY UNIFIED SCHOOL DISTRICT

Parent/Guardian for Waiver of the High School Exit Examination  
Requirement for Students with Disabilities

Date: May 15, 13

To The Parent/Guardian of:

Beginning with the 2005-06 school year, all California public school students, including students with disabilities, are required to pass the California High School Exit Examination (CAHSEE) to receive a high school diploma.

This letter is to inform you that your child took one or more subject matter parts of the CAHSEE with a modification prescribed in his/her current individualized education program (IEP).

As your written request, The PVUSD Board of Education may waive the requirement to successfully pass one or both subject matter parts of the CAHSEE in order to receive a diploma. You may submit this request by completing the information below and returning this form to the principal of your child's high school.

Signature of Principal: Elaine Leganto Date: 5/17/13

I request that my child, \_\_\_\_\_ was tested with a modification and earned the equivalent of a passing score on one or more parts of the CAHSEE, be granted a waiver of this California graduation requirement.

I understand that, in order to receive such a waiver, state law requires that my child have all of the following:

1. An IEP that specifies the use of modification(s) on the exit examination, standardized testing, or classroom instruction and assessments.
2. Sufficient high school level coursework either satisfactorily completed or in progress in the high school level curriculum sufficient to have attained the skills and knowledge otherwise needed to pass the CAHSEE.
3. An individual score report showing that my child has received the equivalent of a passing **score on the CAHSEE while using a modification that fundamentally alters what the high school examination measures** as determined by the State Board of Education.

Signature of Parent \_\_\_\_\_

Date: May 15, 13

**FOR SITE USE ONLY**

Date Received by Principal: \_\_\_\_\_

Student Identification Number: \_\_\_\_\_

PAJARO VALLEY UNIFIED SCHOOL DISTRICT

Principal's Certification and Request for the Governing Board to Waive the High School Exit Examination Requirement for Students with Disabilities.

Student's Name: \_

Student's ID Number: \_

Pursuant to Education Code 6051, the parent/guardian of \_ with disabilities, has requested that the Governing board waive the requirement that he/she successfully pass the high school exit exam in order to receive a diploma. This student has taken the high school exit examination with one or more modifications that fundamentally alter what the test measures as determined by the State Board of Education, and has achieved the equivalent of a passing score on one or both parts of the examination.

I certify that the student qualifies for a waiver because he/she satisfies all of the following conditions:

1. Has an individualized education program (IEP) adopted pursuant to the Individuals with Disabilities Education Act that specifies the use of the modification(s) on the exit examination, standardized testing, or classroom instruction and assessments. *Attach the section of the IEP that specifies the modification.*
  - a. Describe the nature of the student's disability as identified on the IEP (please note if this will result in overt identification of the student). *Auditory Processing, Auditory memory are his specific learning disabilities.*
  - b. Describe any modification used on the ☒ English/language arts or ☐ math section of the exam (separate form must be filled out for each section):  
*Have test questions read orally to him.*
  - c. State the rationale for applying the modification(s) used to achieve an equivalent passing score on the CAHSEE for this student. *Having the questions read to him while he is reading the questions to himself will strengthen his auditory memory and allow him to demonstrate his knowledge and mastery of the test standards.*
  - d. Describe the modification(s) that the student regularly uses in the classroom and on other assessments. *Test questions read orally to him, extra time, separate seating, directions read aloud.*



2. Sufficient high school level coursework either satisfactorily completed or in progress in the high school level curriculum sufficient to have attained the skills and knowledge otherwise needed to pass the CAHSEE. (*Attach transcripts showing coursework completed.*)
3. An individual score report showing that my child has received the equivalent of a passing score on the CAHSEE while using a modification that fundamentally alters what the high school examination measures as determined by the State Board of Education. (*Attach a copy of the exit exam Student and Parent Report showing "equivalent of a passing score" in the English/language arts and/or the mathematics portion of the exam.*)

Certified by: *Elaine Legueta* Date: 5/17/13  
Principal's Signature

*I agree that the information on this Waiver Request Sheet accurately describes the modification that this student regularly uses as identified in the IEP.*

*Joe Wilson*  
Signature of Student's Special Education Teacher

5-15-13  
Date

Joe Wilson  
Print Name of Student's Special Education Teacher

*I agree that the information on this Waiver Request Sheet accurately states that the coursework this Student has satisfactorily completed or is in the process of completing in the high school curriculum is sufficient to have obtained the skills and knowledge otherwise to pass the California High School Exit Examination.*

*John Astum*  
Signature of Student's Academic Counselor

5-16-13  
Date

Federico Castañeda  
Printed Name of Student's Academic Counselor



Pajaro Valley Unified School District Special Education Local Plan Area  
INDIVIDUALIZED EDUCATION PROGRAM  
Specialized Instruction

Student \_\_\_\_\_

Date of Birth \_\_\_\_\_

IEP Meeting Date 01/22/13

INSTRUCTIONAL ACCOMMODATIONS

Area of Difficulty	Accommodation	Responsible Agency/Personnel	Start Date
auditory processing	Extra Time: Assignments/Tests (1.5), test questions read orally to him, Preferential Seating, Shortened Assignments, Visual Models	District of Service, Gen. Ed. Teacher, RS	01/22/13
Auditory Memory	Directions Read Aloud, keep directions concise, Shortened Assignments, Take Tests in Alternate Setting	District of Service, Gen. Ed. Teacher, RS	03/01/13

## ajaro Valley Unified School District

Date: 6/12/2009

uated:

s Of: 2013

School Name/Address

Watsonville High School  
250 East Beach St  
Watsonville, CA 95076

Tel: (831)728-6390 Fax: (831)761-6013

Counselor: Castaneda F

SSID:

Community

CrsID	Course Title	Mark	Credit	CrsID	Course Title	Mark	Credit	C:	ool
Watsonville High School Grd 09 7/2009				SS9295	CAHSEE ELA (Elective)-1 NM		0.000	Subject	Def
SS9254	LANG PREPARATION	A	5.000	Crs Att: 5.000 Cmp: 0.000 Total GPA: 0.000				A English	40.00 20.00 20.00
SS9254	LANG PREPARATION	A	5.000	Watsonville High School Grd 11 12/2011				B Math	20.00 15.00 5.00
Crs Att: 10.000 Cmp: 10.000 Total GPA: 4.000				4610	N Adv PE	A-	5.000	C Biological Science	10.00 0.00 10.00
Watsonville High School Grd 09 12/2009				9242	Advisory 11th	A+	0.500	D Physical Science	10.00 10.00
9240	Advisory 9th	A-	0.500	3518	P Ag Engineering/Applied	C+	5.000	E Health	5.00 5.00
2430	P Algebra (BL)	D	5.000	8370	Directed Study (ACM)	A	5.000	F Fine Arts / Foreign L	10.00 10.00
1035	ELD 2	B	5.000	1120	P English 1 (SDAIE)	C+	5.000	G Physical Education	20.00 20.00
1035	ELD 2	B	5.000	2510	P Geometry	RF	0.000	H Applied Arts	10.00 10.00
3910	Health	D	5.000	7220	P US History (SD)	C+	5.000	I World Civilization	10.00 10.00
4510	N PE 9	B+	5.000	Crs Att: 30.500 Cmp: 25.500 Total GPA: 2.361				J US History	10.00 10.00
8365	Tutorial 9-12	A-	5.000	Watsonville High School Grd 11 6/2012				K Federal Government	5.00 5.00
Crs Att: 30.500 Cmp: 30.500 Total GPA: 2.525				4610	N Adv PE	B	5.000	L Economics	5.00 0.00 5.00
Watsonville High School Grd 09 6/2010				9242	Advisory 11th	A	0.500	M Electives	45.00 50.00
9240	Advisory 9th	A	0.500	3518	P Ag Engineering/Applied	C	5.000	N Algebra	10.00 10.00
2430	P Algebra (BL)	F	0.000	8370	Directed Study (ACM)	A	5.000	O Science	10.00 5.00 5.00
1035	ELD 2	B-	5.000	1120	P English 1 (SDAIE)	C+	5.000	P Electives 2	0.00 38.50
1035	ELD 2	B-	5.000	2510	P Geometry	D	5.000	---Total Credits---	
5051	Intro Computers	C	5.000	7220	P US History (SD)	C	5.000	220.00 216.50 45.00	
4510	N PE 9	B-	5.000	Crs Att: 30.500 Cmp: 30.500				GPA Summary	
8365	Tutorial 9-12	B-	5.000	After School Watsonville High Grd 11 6/2012				Academic GPA: 2.177 Rank 253 out of 448	
Crs Att: 30.500 Cmp: 25.500 Total GPA: 2.361				AS2510	Geometry-1st Sem	C	5.000	Total GPA: 2.271 Rank 249 out of 448	
Watsonville High School Grd 09 7/2010				Crs Att: 5.000 Cmp: 5.000 Total GPA: 2.310				UC/CSU GPA: 1.857	
SS1040	ADV. ELD. - 1st Sem	NM	0.000	Watsonville High School Grd 11 7/2012				Testing Information	
Crs Att: 5.000 Cmp: 0.000 Total GPA: 0.000				SS2510	P GEOMETRY-1st Sem Credit C		5.000	CAHSEE ELA-1-1	
Watsonville High School Grd 10 12/2010				SS9695	Int Science Elective-1s B		5.000	CA HSEE ELA F 10/1/2011	
9241	Advisory 10th	A	0.500	Crs Att: 10.000 Cmp: 10.000 Total GPA: 2.500				CAHSEE Math-1-1	
2512	Bridge to Geo 1A	D	0.000	Watsonville High School Grd 12 12/2012				CA HSEE Math P 3/9/2011	
1037	ELD 3	D	5.000	9245	Advisory IEP	A	0.500		
1037	ELD 3	D	5.000	9292	CAHSEE Tutorial English B		5.000		
8364	Math Tutorial	B+	5.000	3050	P Environmental Horticult	I	0.000		
4210	P Spanish 1 SS	C	5.000	3251	P Marine Biology	C	5.000		
7120	P World Civ (SDAIE)	D	5.000	5153	ROP Green Construction	A-	5.000		
Crs Att: 30.500 Cmp: 25.500 Total GPA: 1.541				4220	P Spanish 2 SS	D-	5.000		
Watsonville High School Grd 10 6/2011				7310	P US Government	C	5.000		
9241	Advisory 10th	A	0.500	Crs Att: 30.500 Cmp: 25.500 Total GPA: 1.647					
2512	Bridge to Geo 1A	D	5.000	Watsonville High School Grd 10 7/2011					
1037	ELD 3	C+	5.000						
1037	ELD 3	C+	5.000						
8364	Math Tutorial	A-	5.000						
4210	P Spanish 1 SS	B-	5.000						
7120	P World Civ (SDAIE)	C	5.000						
Crs Att: 30.500 Cmp: 30.500 Total GPA: 2.361									

H = Honors A = Advanced Placement P = College Prep N = Non-Academic R = Repeated Course  
One GPA is provided per semester.

Polio	4/25/1995	6/26/1995	8/3/1995	9/29/1995	
DTP	3/16/1995	4/25/1995	6/26/1995	9/2/1995	4/20/1999
MMR	2/7/2004	7/2/2004			
HEP B	2/7/2004	4/21/2004	8/3/2004		
Vaccella	8/13/2004	10/9/2009			

Transcript is unofficial unless signed by a school official  
School Officials  
Signature \_\_\_\_\_

Date: 1/16/2013

# California High School Exit Examination

See back for details

Score Report

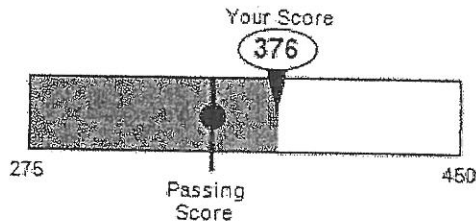
513-13

County: 44 - Santa Cruz Coun

Test Date: 03/12/2013

Your Total Score	Score Required to Pass	Status
376	350	MODIFIED

Your student took this test using modifications as specified in his or her IEP or Section 504 plan. See "Taking the CAHSEE with Modifications" on the back of this report.



## READING

	Number of Questions	Number Correct
Word Analysis	7	7
Reading Comprehension	18	12
Literary Response & Analysis	20	17

## WRITING

Writing Strategies	12	10
Writing Conventions	15	11

Essay 2.0

## Mathematics

Test Date: 03/13/2013

Your Total Score	Score Required to Pass	Status
		SATISFIED REQ

The district reported that your student previously satisfied the requirement to successfully pass this portion of the CAHSEE. This report is not proof of a passing score.



## Area for Information

	Number of Questions	Number Correct
Probability & Statistics		
Number Sense		
Algebra & Functions		
Measurement & Geometry		
Algebra I		

Under the heading "Area for Information" the district reported that your student previously satisfied the requirement to successfully pass this portion of the CAHSEE. This report is not proof of a passing score.

Any student who has not passed the CAHSEE in the last two years (and has not taken the test) is required to take the CAHSEE again. This report is not proof of a passing score.





## Board Agenda Backup

Item No: 9.4

### Board Resolution # 13-14-02

Date: September 11, 2013

Item: 2012-2013/2013-2014 GANN Limit Calculation

Overview: November of 1997, the Gann Amendment (Article XIII) was added to the California Constitution and established maximum appropriation limitations, commonly called "Gann Limits"

Recommendation: Approve District Resolution, establish a revised Gann Limit for 2012-2013 fiscal year and a projected Gann Limit for 2013-2014

#### Budget Considerations:

Funding Source: N/A

Budgeted: Yes ☐ No ☐ N/A

Amount: N/A

PREPARED BY SIGNATURE: Helen Bellanji

SUPERINTENDENT SIGNATURE: Dawn Bat

**PAJARO VALLEY UNIFIED SCHOOL DISTRICT**

**District Resolution No. 13-14-02**

On the Motion of Trustee \_\_\_\_\_

Duly Seconded by Trustee \_\_\_\_\_

**RESOLUTION FOR ADOPTING THE "GANN" LIMIT**

*pursuant to G.C. 7902.1*

WHEREAS, in November of 1979, the California electorate did adopt Proposition 4, commonly called the Gann Amendment, which added Article XIII-B to the California Constitution; and,

WHEREAS, the provisions of that Article establish maximum appropriation limitations, commonly called "Gann Limits," for public agencies, including school districts; and,

WHEREAS, the District must establish a revised Gann limit for the 2012-13 fiscal year and a projected Gann Limit for the 2013-14 fiscal year in accordance with the provisions of Article XIII-B and applicable statutory law;

NOW, THEREFORE, BE IT RESOLVED that this Board does provide public notice that the attached calculations and documentation of the Gann limits for the 2012-13 and 2013-14 fiscal years are made in accord with applicable constitutional and statutory law;

AND BE IT FURTHER RESOLVED that this Board does hereby declare that the appropriations in the Budget for the 2012-13 and 2013-14 fiscal years do not exceed the limitations imposed by Proposition 4;

AND BE IT FURTHER RESOLVED that the Superintendent provides copies of this resolution along with the appropriate attachments to interested citizens of this district.

PASSED AND ADOPTED this September 11, 2013 by Governing Board of Pajaro Valley Unified School District, County of Santa Cruz, State of California, by the following vote.

AYES:

NOES:

ABSENT:

STATE OF CALIFORNIA  
COUNTY OF SANTA CRUZ

The foregoing resolution is hereby adopted by the Governing Board of Pajaro Valley Unified School District at its regular meeting held on September 11, 2013.

\_\_\_\_\_  
Secretary to the Governing Board

	2012-13 Calculations			2013-14 Calculations		
	Extracted Data	Adjustments*	Entered Data/ Totals	Extracted Data	Adjustments*	Entered Data/ Totals
<b>A. PRIOR YEAR DATA</b> (2011-12 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE)	<b>2011-12 Actual</b>			<b>2012-13 Actual</b>		
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	108,353,760.91		108,353,760.91			112,933,427.97
2. PRIOR YEAR GANN ADA (Preload/Line B9, PY column)	19,009.32		19,009.32			19,093.37
ADJUSTMENTS TO PRIOR YEAR LIMIT	<b>Adjustments to 2011-12</b>			<b>Adjustments to 2012-13</b>		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)		0.00				0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
<b>B. CURRENT YEAR GANN ADA</b> (2012-13 data should tie to Principal Apportionment Attendance Software reports)	<b>2012-13 P2 Report</b>			<b>2013-14 P2 Estimate</b>		
1. Total K-12 ADA (Form A, Lines 10, 28, & 29)	17,240.85		17,240.85	17,202.10		17,202.10
2. ROC/P ADA**						
3. Total Charter Schools ADA (Form A, Line 26)	1,852.52		1,852.52	1,892.52		1,892.52
4. Total Supplemental Instructional Hours**						
5. Divide Line B4 by 700 (Round to 2 decimal places)						
6. TOTAL P2 ADA (Lines B1 through B3 plus B5)		19,093.37				19,094.62
OTHER ADA (From Principal Apportionment Attendance Software)						
7. Apprentice Hours - High School						
8. Divide Line B7 by 525 (Round to 2 decimal places)		0.00				0.00
9. TOTAL CURRENT YEAR GANN ADA (Sum Lines B6 plus B8)		19,093.37				19,094.62
<b>C. LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED</b> TAXES AND SUBVENTIONS (Funds 01, 09, and 62)	<b>2012-13 Actual</b>			<b>2013-14 Budget</b>		
1. Homeowners' Exemption (Object 8021)	380,883.39		380,883.39	380,883.00		380,883.00
2. Timber Yield Tax (Object 8022)	0.00		0.00	0.00		0.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	54,503.06		54,503.06	75,641.00		75,641.00
4. Secured Roll Taxes (Object 8041)	45,142,215.15		45,142,215.15	45,246,747.00		45,246,747.00
5. Unsecured Roll Taxes (Object 8042)	1,042,949.77		1,042,949.77	1,042,950.00		1,042,950.00
6. Prior Years' Taxes (Object 8043)	79,885.64		79,885.64	0.00		0.00
7. Supplemental Taxes (Object 8044)	234,143.06		234,143.06	234,143.00		234,143.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	30,748.01		30,748.01	30,748.00		30,748.00
9. Penalties and Int. from Delinquent Taxes (Object 8048)	24,645.90		24,645.90	0.00		0.00
10. Other In-Lieu Taxes (Object 8082)	21,138.19		21,138.19	0.00		0.00
11. Comm. Redevelopment Funds (Obj. 8047 & 8625)	1,000,090.11		1,000,090.11	1,000,090.00		1,000,090.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-Revenue Limit Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)	(866,106.00)		(866,106.00)	(1,157,336.00)		(1,157,336.00)
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	47,145,096.28	0.00	47,145,096.28	46,853,866.00	0.00	46,853,866.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	47,145,096.28	0.00	47,145,096.28	46,853,866.00	0.00	46,853,866.00

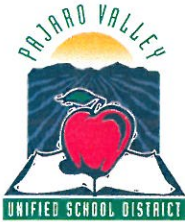
	2012-13 Calculations			2013-14 Calculations		
	Extracted Data	Adjustments*	Entered Data/ Totals	Extracted Data	Adjustments*	Entered Data/ Totals
<b>EXCLUDED APPROPRIATIONS</b>						
19. Medicare (Enter federally mandated amounts only from obj. 3301 & 3302; do not include negotiated amounts)			1,482,782.92			1,609,842.00
<b>OTHER EXCLUSIONS</b>						
20. Americans with Disabilities Act						
21. Unreimbursed Court Mandated Desegregation Costs						
22. Other Unfunded Court-ordered or Federal Mandates						
23. TOTAL EXCLUSIONS (Lines C19 through C22)			1,482,782.92			1,609,842.00
<b>STATE AID RECEIVED (Funds 01, 09, and 62)</b>						
24. Revenue Limit State Aid - CY (objects 8011 and 8012)	49,342,728.00		49,342,728.00	56,424,471.00		56,424,471.00
25. Revenue Limit State Aid - Prior Years (Object 8019)	326,693.00		326,693.00	0.00		0.00
26. Supplemental Instruction - CY (Res. 0000, Object 8590)**		2,898,535.00	2,898,535.00		2,898,535.00	2,898,535.00
27. Supplemental Instruction - PY (Res. 0000, Object 8590)**		0.00	0.00		0.00	0.00
28. Comm Day Sch Addl Funding - CY (Res. 2430, Obj. 8311 and Res. 0000, Obj. 8590)**		357,525.00	357,525.00		357,525.00	357,525.00
29. Comm Day Sch Addl Funding - PY (Res. 2430, Obj. 8319 and Res. 0000, Obj. 8590)**		0.00	0.00		0.00	0.00
30. ROC/P Apportionment - CY (Res. 0000, Object 8590)**		0.00	0.00		0.00	0.00
31. ROC/P Apportionment - PY (Res. 0000, Object 8590)**		0.00	0.00		0.00	0.00
32. Charter Schs. Gen. Purpose Entitlement (Object 8015)	2,544,283.00		2,544,283.00	3,129,759.00		3,129,759.00
33. Charter Schs. Categorical Block Grant (Object 8590)**		1,244,656.00	1,244,656.00		1,058,523.00	1,058,523.00
34. Class Size Reduction, Grades K-3 (Object 8434)	4,476,780.00		4,476,780.00	4,468,212.00		4,468,212.00
35. Class Size Reduction, Grade 9 (Object 8590)**		364,740.00	364,740.00		364,740.00	364,740.00
36. SUBTOTAL STATE AID RECEIVED (Lines C24 through C35)	56,690,484.00	4,865,456.00	61,555,940.00	64,022,442.00	4,679,323.00	68,701,765.00
<b>ADD BACK TRANSFERS TO COUNTY</b>						
37. County Office Funds Transfer (Form RL, Line 32)	280,032.00		280,032.00	296,445.00		296,445.00
38. TOTAL STATE AID (Lines C36 plus C37)	56,970,516.00	4,865,456.00	61,835,972.00	64,318,887.00	4,679,323.00	68,998,210.00
<b>DATA FOR INTEREST CALCULATION</b>						
39. Total Revenues (Funds 01, 09 & 62; objects 8000-8799)	177,615,150.20		177,615,150.20	187,820,219.00		187,820,219.00
40. Total Interest and Return on Investments (Funds 01, 09, and 62; objects 8660 and 8662)	89,573.49		89,573.49	95,063.00		95,063.00
<b>APPROPRIATIONS LIMIT CALCULATIONS</b>						
<b>D. PRELIMINARY APPROPRIATIONS LIMIT</b>						
1. Revised Prior Year Program Limit (Lines A1 plus A6)			108,353,760.91			112,933,427.97
2. Inflation Adjustment			1.0377			1.0512
3. Program Population Adjustment (Lines B9 divided by [A2 plus A7]) (Round to four decimal places)			1.0044			1.0001
4. PRELIMINARY APPROPRIATIONS LIMIT (Lines D1 times D2 times D3)			112,933,427.97			118,727,491.04
<b>APPROPRIATIONS SUBJECT TO THE LIMIT</b>						
5. Local Revenues Excluding Interest (Line C18)			47,145,096.28			46,853,866.00
6. Preliminary State Aid Calculation						
a. Minimum State Aid in Local Limit (Greater of \$120 times Line B9 or \$2,400; but not greater than Line C38 or less than zero)			2,291,204.40			2,291,354.40
b. Maximum State Aid in Local Limit (Lesser of Line C38 or Lines D4 minus D5 plus C23; but not less than zero)			61,835,972.00			68,998,210.00
c. Preliminary State Aid in Local Limit (Greater of Lines D6a or D6b)			61,835,972.00			68,998,210.00
7. Local Revenues in Proceeds of Taxes						
a. Interest Counting in Local Limit (Line C40 divided by [Lines C39 minus C40] times [Lines D5 plus D6c])			54,988.22			58,666.86
b. Total Local Proceeds of Taxes (Lines D5 plus D7a)			47,200,084.50			46,912,532.86
8. State Aid in Proceeds of Taxes (Greater of Line D6a, or Lines D4 minus D7b plus C23; but not greater than Line C38 or less than zero)			61,835,972.00			68,998,210.00
9. Total Appropriations Subject to the Limit						
a. Local Revenues (Line D7b)			47,200,084.50			
b. State Subventions (Line D8)			61,835,972.00			
c. Less: Excluded Appropriations (Line C23)			1,482,782.92			
d. TOTAL APPROPRIATIONS SUBJECT TO THE LIMIT (Lines D9a plus D9b minus D9c)			107,553,273.58			

Helen Bellonzi	831-786-2304
Gann Contact Person	Contact Phone Number





# PAJARO VALLEY UNIFIED SCHOOL DISTRICT



## Board Agenda Backup

Item No: 9.5

**Date:** September 11, 2013

### **Item: New Course Proposal – “Green Up” First Reading**

**Overview:** This new CTE course will fill the current gap of CTE instruction at AVCI and could be of assistance at our other 9-12 schools. Unlike traditional physics, this alternative course is crucial for all kinds of kinesthetic learners who are pursuing a CTE career pathway while still pursuing the A to G pathway. Designed by UC itself, this course satisfies the D – Lab Science portion of A-G, but in addition, it is formally classified as a CTE course, important for meeting the funding requirements of the Carl Perkins Act. The course offers kinesthetic learners (over 90% of AVCI) a real-world opportunity to discover and understand principles of physics, engineering, design, and green-and-clean technologies by increasing the lab time to 50% and changing it to project-based instruction, exceeding the minimum of 20% as required by the UC in meeting A-G requirements. This 50-50 split generates three solutions for advancing the CTE curriculum for AVCI and PVUSD in general. Besides the traditional role of training students to receive vocational job skills right out of high school, 1) The enrolled student may be able to advance to a two-year AS degree, in a CTE career pathway like *Engineering Technology*, with possible articulation with Cabrillo College, 2) The enrolled student may be able to advance to a four-year BS degree, in some form related to *Engineering and Design* with an emphasis in environmental protection, and 3) The school will continue to meet all aspects of the Perkins funds requirements.

**Recommendation:** First Reading Only

### **Budget Considerations:**

#### **Funding Source:**

**Budgeted:** Yes: ☐ No: ☐

**Amount:** \$

**Prepared By:** Murry Schekman with Assistance from AVCI Staff

**Superintendent's Signature:** Dorm Bet



**PAJARO VALLEY UNIFIED SCHOOL DISTRICT**  
Division of Secondary Education

**NEW COURSE PROPOSAL - HIGH SCHOOL**  
Name of School

School: AVCI Date: 8/23/13

Proposer: Gary Liu Department: Science

**Title of Proposed (or Revised) Course:** Green UP and Go! Clean Energy-neering  
**Abbreviated Title:** Green Up

---

**I. STATEMENT OF NEED**

This course was created by the University of California Curriculum Integration (UCCI) Institute. The following points express the need for this course at AVCI:

- As it was developed by UCCI, this course will become the first course at AVCI to be A-G approved.
- At AVCI this course will fulfill the graduation requirement for a third year of science, in this case Laboratory Science (Physics).
- This course meets our goal at AVCI of integrating into our academic courses real-world, project-based skills from our Engineering Technology CTE pathway.
- This course will build upon CTE skills previously learned in our Engineering Technology pathway.
- The curriculum will strengthen CTE skill development needed for high-skill occupations.
- This course will help prepare students for better than minimum-wage employment opportunities.
- This course will help prepare students for post-secondary education.

**II. STUDENTS INVOLVED**

- a. Grade level: 12<sup>th</sup> grade
- b. The curriculum is hands-on, project-based, and student-centered. It uses advanced design software.

**III. PREREQUISITES**

Algebra I or Geometry are required as prerequisites. Computer Aided Design or Computer Aided Manufacturing are recommended, either taken previously or concurrently.

#### **IV. STAFF REQUIRED**

Appropriately credentialed teacher.

All students will be supported by means of the small size of the class and the fact that the course is hands-on, project-based and student-centered.

#### **V. PROGRAM LENGTH AND CREDIT**

- a. This course is two semesters long and is worth 10 credits
- b. Subject area requirement which will be satisfied with this course:  
Laboratory Science (Physics)

#### **VI. OBJECTIVES**

- a. General: This course offers students a real-world opportunity to discover and understand principles of physics, engineering, design and green technologies.
- b. Behavioral: The projects in this course provide a foundation for data collection, analysis, reflection, presentations and technical writing skills. Through these experiences, students hone critical thinking, communication, collaboration, creativity and CTE skills while learning key physics, engineering, and design concepts.
- c. Frameworks –As this course was created by UCCI and state-approved, it meets all California State Frameworks

#### **VII. COURSE OUTLINE**

- a. Major Concepts – The applications throughout this course allow students to see the connection between physics concepts and the engineering of various engine types to determine which models can be designed to maximize energy efficiency.

The major units are:

1. Engineering Engines
2. Mousetrap Vehicle Performance Test
3. Wind Energy-Weightlifting
4. Motors
5. Wind Energy-Electrical Generation
6. Human Transport Solution

The major physics concepts within the units include the following:

Distance, displacement, motion, velocity, acceleration, kinematics, forces, Newton's laws of motion, torque, mechanical advantage, efficiency, energy, Ohm's law, rotational motion, electricity, magnetism, electromagnetic induction, simple circuits, energy transfer, stress

- b. Activities – Group projects include:
  - i. Laboratory experimentation and analysis
  - ii. Creation of a 3-D representation of an engine
  - iii. Mousetrap vehicles
  - iv. Deconstruction of an electric motor

- v. Building a simple motor
- vi. Blade design for wind turbine
- vii. Gear design
- viii. Use of CAD, 3-D modeling software
- ix. Use of data analysis software

#### **VIII. TEACHING METHODS INVOLVED**

These will include direct instruction, interactive lectures, demonstrations, guided practice, teacher modeling, group work, independent practice, group presentations, written reports, use of rubrics.

#### **IX. INSTRUCTIONAL MATERIALS AND EQUIPMENT**

- 1. CK-12.org (Web-based material for physics and engineering)
- 2. District approved physics book
- 3. Computer lab with 3-D modeling package
- 4. Standard laboratory supplies for physics

*For a detailed description of this course, including instructional materials and equipment, please visit this website:*

[https://doorways.ucop.edu/view/servlet.jsf?\\_flowId=viewPublicCourse-flow&courseId=440540&academicYrKey=17](https://doorways.ucop.edu/view/servlet.jsf?_flowId=viewPublicCourse-flow&courseId=440540&academicYrKey=17)

#### **X. EVALUATION**

The effectiveness of this course will be evaluated by evidence of student engagement and success, and interest in continuing development of skills learned.



Principal's Signature






Department Chairperson's Signature

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Director of Curriculum's Signature

### **CHECK LIST: PROCESS FOR COURSE PROPOSAL**

In proposing a high school course, any course, the following steps should be taken:

-         1. General outline of course initiated by high school department.
-         2. Administrator of school contacts Director of Curriculum who organizes a committee of representatives of the three high schools. Committee reviews, revises and recommends to the District Management Team and District Curriculum Committee.
-         3. Management Team Recommends to Governing Board.

8/8/2013

Revised 2/2/16

Revised 9/14/86

Revised 10/1/86

Revised 10/18/00

Revised 2/21/01



***PAJARO VALLEY UNIFIED SCHOOL DISTRICT***



***Board Agenda Backup***

Item No: 11.1

**Date:** September 11, 2013

**Item:** **State Testing and PVUSD Results**

**Overview:** The Director of Educational and English Learner Services and Coordinator of Research, Accountability, and Assessment will present an overview of our most recent California State Test Results.

**Recommendation:** Report and discussion item only.

**Prepared By:** Susan Pérez, Director of Educational and English Learner Services

**Superintendent's Signature:** Dawn B. R.





## Board Agenda Backup

Item No: 11.2

**Date:** September 11, 2013

**Item:** Annual update on District's Energy Management Program

**Overview:** In 2008-09, the district's board of trustees approved a five-year contract with Energy Management, Inc. to provide district-wide energy use analysis and education. The program has resulted in sustained reductions to the district's overall energy utilization since 2009-10. Average annual reductions to electricity utilization have ranged from 20 to 25 percent. Staff have also used the program to reduce natural gas and water use throughout the district.

The contract with Energy Management ended last fiscal year. District staff now administers the program on its own.

District staff will brief the board on the district's energy management program during the 2012-13 fiscal year and provide an update on projects targeted for 2013-14.

**Recommendation:** Receive report and presentation

**Budget Considerations:**

**Funding Source:** No budget expenditure, savings reverted to the General Fund

**Prepared By:** Brett W. McFadden, Chief Business Officer  
Steve Okamura, Energy Management Manager

**Superintendent's Signature:** Dorma Baker  
Dorma Baker





## *Board Agenda Backup*

Item No: 12.1

**Date:** September 11, 2013

**Item:** 2012-13 Unaudited Actuals Report

**Overview:** District staff requests the board's review and approval of the 2012-13 Unaudited Actuals Report. The unaudited actuals report is a summary of major General Fund fiscal activity for the previous fiscal year. The report is part of the statutory fiscal reporting requirements for all school districts in the state. The report is provided to the district's independent auditors and is used to conduct the district's annual audit.

All California school districts must adhere to a budget adoptions and review process over the course of a fiscal year. This process is spelled out and mandated in the Education Code. The table below describes the process.

<u>Budget Action</u>	<u>Board Adoption Date</u>
Adopted budget	No later than June 30
Unaudited actuals (prior yr. activity)	By September 15
Independent audit of prior year	January/ February
1 <sup>st</sup> Interim Budget Report	By December 15
2 <sup>nd</sup> Interim Budget Report	By March 15
3 <sup>rd</sup> Interim Budget Report	If required by COE

Attached is the district's 2012-13 Unaudited Actuals Report. The report reflects major General Fund fiscal activity for the prior fiscal year. The report is developed after district fiscal staff "closes the books" on the fiscal year and compiles documentation necessary for the upcoming audit.

Also included is a detailed variance report and updated 2013-14 fiscal year projections. The variance report details areas of significant change in revenues and expenditures from the district's June estimated actuals and the unaudited actuals presented here. The district is not required to provide a variance report, but has adopted the practice for the past two years at the recommendation of the Fiscal and Facilities Advisory Committee.

The report is submitted to the county office of education (COE) for review. The COE is not required by law to issue an official certification based on the report, but it will provide analysis and public comment on the report. This commentary will be provided to district within a month of submission.

The attached documents reflect relatively small variances between the district's reported June estimates and how it actually ended the 2012-13 fiscal year. The table below provides a summary of major General Fund activity between estimated actuals and unaudited actuals. The attachments provide greater detail for the General Fund as well as all other major funds the district administers.

	Estimated Actuals	Unaudited Actuals	Variance
Beginning Balance	44.65	44.65	-
Revenues	170.21	167.49	2.72
Expenditures	173.60	171.26	2.34
Increase/Decrease	(3.39)	(3.77)	0.38
Ending Balance	41.26	40.88	0.38
Revolving Cash/Rest.Bal	7.45	7.11	0.34
3% Reserve	5.21	5.14	0.07
Unapprop Reserve	28.60	28.63	(0.03)

Staff notes that a district this size will typically see a three to five percent swing in its final ending balance between estimated and unaudited actuals. This year, the ending balance decreased by less than one percent from the district's June estimates.

The attached 2013-14 projections reflect updated revenue and expenditures based on the Local Control Funding Formula and the board's adoption of the Phase One Reinvestment Plan. Elements of the plan that require ratification via the collective bargaining process with the Pajaro Valley Federation of Teachers are not included in this specific projection. Elements ratified with the classified employees union are included.

**Recommendation:** Review and approve the 2012-13 Unaudited Actuals Report as submitted.

**Budget Considerations:** No fiscal impact, fiscal reporting requirement

**Funding Source:** None

**Budgeted:** Yes: ☐ No: ☒

**Amount:** None

**Prepared By:** \_\_\_\_\_

Brett W. McFadden, Chief Business Officer  
Helen Bellonzi, Director of Finance

**Superintendent's Signature:** *Dorma Baker*  
Dorma Baker



Pajaro Valley Unified School District  
GENERAL FUND SUMMARY  
**FISCAL YEAR 2012-2013**  
**12/13 Estimated Actuals**

Includes 3.24% Cola with Deficit of 22.272%  
on General and 0.0% COLA on State  
Categorical, no HW increase, Step and  
Column, adjusted ADA for Ceiba College  
Prep Acad

	General Unrestr	Lottery 1100	TOTAL UNRESTRICTED	Transportation 7230/7240	Special Ed 6500/6510	Federal and State Grants/ Entitlements	Restricted Maintenance 8150	Community Day School 2430	TOTAL REST	Total General
<b>INCOME</b>										
Revenue Limit	88,669,056	0	88,669,056	0	2,993,136	0	0	154,323	3,147,459	91,816,515
Federal Sources	7,212		7,212			24,340,796			24,340,796	24,348,008
Other State Revenues	18,224,575	2,456,692	20,681,267	2,640,625	12,234,547	13,336,425			28,211,597	48,892,864
Other Local Revenues	2,793,344	0	2,793,344	121,002	(9,441)	2,204,280	3,379		2,319,220	5,112,564
<b>TOTAL REVENUES</b>	109,694,187	2,456,692	112,150,879	2,761,627	15,218,242	39,881,501	3,379	154,323	58,019,072	170,169,951
<b>EXPENDITURES</b>										
Certificated Salaries	43,371,796	1,619,070	44,990,866		7,838,880	15,048,755	0	278,835	23,166,470	68,157,336
Classified Salaries	10,063,117	141,514	10,204,631	2,918,188	4,529,891	5,623,925	1,379,764	77,559	14,529,327	24,733,958
Employee Benefits	27,952,638	573,728	28,526,366	2,585,092	8,565,916	9,137,912	1,127,391	208,086	21,624,397	50,150,763
Books and Supplies	1,465,549	202,086	1,667,635	995,670	203,195	4,569,739	719,604	27,508	6,515,716	8,183,351
Services, Other Operating Expenses	11,573,070	840,932	12,414,002	(529,189)	3,215,939	5,778,187	887,943	66,691	9,419,571	21,833,573
Capital Outlay			0			16,852	0		16,852	16,852
Other Outgo	56,647		56,647			0			0	56,647
Direct Support/Indirect Costs	(1,992,919)		(1,992,919)		560,639	822,894	104,430		1,487,963	(504,956)
Other Uses	294,845		294,845	90,656					90,656	385,501
<b>TOTAL EXPENDITURES</b>	92,784,743	3,377,330	96,162,073	6,060,417	24,914,460	40,998,264	4,219,132	658,679	76,850,952	173,013,025
<b>INTERFUND TRANSFERS</b>										
Transfers In	36,131		36,131	0		0	0	0	0	36,131
Transfers Out	(558,799)	0	(558,799)	0		(27,577)		0	(27,577)	(586,376)
Other Financing Sources	0	0	0	0	0			0	0	0
Contributions	(17,861,777)	0	(17,861,777)	3,298,790	9,832,878	10,000	4,215,753	504,356	17,861,777	0
<b>TOTAL TRANSFERS</b>	(18,384,445)	0	(18,384,445)	3,298,790	9,832,878	(17,577)	4,215,753	504,356	17,834,200	(550,245)
<b>Net Incr(Decr) in Fund Balance</b>	(1,475,001)	(920,638)	(2,395,639)	0	136,660	(1,134,340)	0	0	(997,680)	(3,393,319)
<b>FUND BALANCE</b>										
<b>Beginning Fund Balance</b>	37,097,678	2,418,676	39,516,354	0	0	5,132,350	(0)	(0)	5,132,350	44,648,704
Components of Fund Balance:										
Audit Adjustment			0						0	0
Revolving Cash	55,000	0	55,000	0	0	0	0	0	0	55,000
Cash with Fiscal Agent	65,000		65,000	0	0	0	0	0	0	65,000
Stores	196,997	0	196,997	0	0	0	0	0	0	196,997
3% Required Reserve	5,207,982	0	5,207,982	0	0	0	0	0	0	5,207,982
Restricted Fund Balance	3,000,373	0	3,000,373	0	136,660	3,998,010	(0)	0	4,134,670	7,135,042
<b>Unappropriated Fund Balance</b>	27,097,325	1,498,038	28,595,363	0	0	0	0	0	0	28,595,363
<b>Ending Fund Balance</b>	35,622,677	1,498,038	37,120,715	0	136,660	3,998,010	(0)	(0)	4,134,670	41,255,385

Pajaro Valley Unified School District  
GENERAL FUND SUMMARY  
**FISCAL YEAR 2012-2013**  
**12/13 Estimated Actuals**

Includes 3.24% Cola with Deficit of 22.272%  
on General and 0.0% COLA on State  
Categorical, no HW increase, Step and  
Column, adjusted ADA for Ceiba College  
Prep Acad

	Charter School	Adult Education	Child Dev	Food Serv	Def Maint	General Oblig Bond	Capitol Fac	State Sch Bldg	Self Ins	Retiree Benefit	Trust Scholarship
	09	11	12	13	14	21	25	35	67	71	73
<b>INCOME</b>											
Revenue Limit	7,784,986										
Federal Sources	0	142,164	6,859,951	8,062,156							
Other State Revenues	1,840,645	686,709	2,525,749	359,657							
Other Local Revenues	63,558	473,083	360,513	514,788	7,371	38,964	655,930	12	40,095,474	4,607,146	171,938
<b>TOTAL REVENUES</b>	<b>9,689,189</b>	<b>1,301,956</b>	<b>9,746,213</b>	<b>8,936,601</b>	<b>7,371</b>	<b>38,964</b>	<b>655,930</b>	<b>12</b>	<b>40,095,474</b>	<b>4,607,146</b>	<b>171,938</b>
<b>EXPENDITURES</b>											
Certificated Salaries	4,672,157	990,837	2,621,394								
Classified Salaries	697,151	371,574	1,271,966	2,109,823					118,181		
Employee Benefits	2,414,301	699,986	2,454,138	2,426,519					72,358		
Books and Supplies	557,021	78,302	660,151	4,199,274	12,374	18,621					
Services, Other Operating Expenses	2,484,095	218,233	2,478,079	71,321	735,699	462,519	426,477		41,634,397	4,458,682	180,000
Capital Outlay			23,999	33,158	82,331	708,872	1,680	65,325			
Other Outgo							7,800				
Direct Support/Indirect Costs	3,333	44,671	243,198	213,754							
Other Uses	0	0				2,628,229					
<b>TOTAL EXPENDITURES</b>	<b>10,828,058</b>	<b>2,403,603</b>	<b>9,752,925</b>	<b>9,053,849</b>	<b>830,404</b>	<b>3,818,241</b>	<b>435,957</b>	<b>65,325</b>	<b>41,824,936</b>	<b>4,458,682</b>	<b>180,000</b>
<b>INTERFUND TRANSFERS</b>											
Transfers In	227,009	331,790	0	0	0			27,577			
Transfers Out		0		0	0	0	0	0	(36,131)	0	0
Other Financing Sources	0	0	0	0	0	79,356,772	0	0	0	0	0
Contributions		0	0	0	0	0	0		0	0	0
<b>TOTAL TRANSFERS</b>	<b>227,009</b>	<b>331,790</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>79,356,772</b>	<b>0</b>	<b>27,577</b>	<b>(36,131)</b>	<b>0</b>	<b>0</b>
<b>Net Incr(Decr) in Fund Balance</b>	<b>(911,860)</b>	<b>(769,857)</b>	<b>(6,712)</b>	<b>(117,248)</b>	<b>(823,033)</b>	<b>75,577,495</b>	<b>219,973</b>	<b>(37,736)</b>	<b>(1,765,593)</b>	<b>148,464</b>	<b>(8,062)</b>
<b>FUND BALANCE</b>											
<b>Beginning Fund Balance</b>	<b>2,968,413</b>	<b>1,029,753</b>	<b>31,952</b>	<b>2,819,395</b>	<b>3,039,141</b>	<b>0</b>	<b>702,207</b>	<b>37,736</b>	<b>10,222,315</b>	<b>2,756,433</b>	<b>1,842,141</b>
Components of Fund Balance:											
Audit Adjustment									0		
Revolving Cash	0	0	0	0	0	0	0	0	0	0	0
Cash with Fiscal Agent	0	0	0	0	0	0	0	0	0	2,132,596	0
Stores	0	0	0	207,783	0	0	0	0	0	0	0
3% Required Reserve	0	0	0	0	0	0	0	0	0	0	0
Restricted Fund Balance	0		0	0	0	0	0	0	0	0	0
<b>Unappropriated Fund Balance</b>	<b>2,056,553</b>	<b>259,896</b>	<b>25,240</b>	<b>2,494,364</b>	<b>2,216,108</b>	<b>75,577,495</b>	<b>922,180</b>	<b>(0)</b>	<b>8,456,722</b>	<b>772,301</b>	<b>1,834,079</b>
<b>Ending Fund Balance</b>	<b>2,056,553</b>	<b>259,896</b>	<b>25,240</b>	<b>2,702,147</b>	<b>2,216,108</b>	<b>75,577,495</b>	<b>922,180</b>	<b>(0)</b>	<b>8,456,722</b>	<b>2,904,897</b>	<b>1,834,079</b>



Pajaro Valley Unified School District

GENERAL FUND SUMMARY

FISCAL YEAR 2012-2013

12/13 Unaudited Actuals

Includes 3.24% Cola with Deficit of 22.272%  
on General and 0.0% COLA on State  
Categorical, no HW increase, Step and  
Column, adjusted ADA for Ceiba College Prep  
Acad

	General Unrestr	Lottery 1100	TOTAL UNRESTRICTED	Transportation 7230/7240	Special Ed 6500/6510	Federal and State Grants/ Entitlements	Restricted Maintenance 8150	Community Day School 2430	TOTAL REST	Total General
<b>INCOME</b>										
Revenue Limit	88,408,532	0	88,408,532	0	3,202,364	0	0	149,397	3,351,761	91,760,293
Federal Sources	36,192		36,192			23,823,360			23,823,360	23,859,552
Other State Revenues	18,150,774	2,501,256	20,652,030	2,640,625	12,237,298	12,872,975			27,750,898	48,402,928
Other Local Revenues	1,133,979	0	1,133,979	126,040	5,705	2,169,310	7,572		2,308,627	3,442,606
<b>TOTAL REVENUES</b>	107,729,477	2,501,256	110,230,733	2,766,665	15,445,367	38,865,645	7,572	149,397	57,234,646	167,465,379
<b>EXPENDITURES</b>										
Certificated Salaries	43,398,106	1,589,704	44,987,810		7,792,570	15,005,226	0	276,827	23,074,623	68,062,433
Classified Salaries	10,048,580	140,561	10,189,141	2,927,458	4,477,590	5,570,910	1,381,712	77,559	14,435,229	24,624,370
Employee Benefits	28,101,428	570,179	28,671,607	2,588,892	8,508,897	9,478,360	1,130,719	207,748	21,914,616	50,586,223
Books and Supplies	1,737,459	198,652	1,936,111	954,900	157,262	4,432,555	649,473	28,887	6,223,077	8,159,188
Services, Other Operating Expenses	9,649,139	931,494	10,580,633	(620,940)	3,079,802	5,341,618	798,644	66,395	8,665,519	19,246,152
Capital Outlay			0			18,252	0		18,252	18,252
Other Outgo	56,647		56,647			0			0	56,647
Direct Support/Indirect Costs	(2,000,580)		(2,000,580)		557,594	811,662	101,786		1,471,042	(529,538)
Other Uses	294,845		294,845	90,656					90,656	385,501
<b>TOTAL EXPENDITURES</b>	91,285,624	3,430,590	94,716,214	5,940,966	24,573,715	40,658,583	4,062,334	657,416	75,893,014	170,609,228
<b>INTERFUND TRANSFERS</b>										
Transfers In	29,550		29,550	0		0	0	0	0	29,550
Transfers Out	(624,215)	0	(624,215)	0		(27,577)		0	(27,577)	(651,792)
Other Financing Sources	0	0	0	0	0			0	0	0
Contributions	(17,355,756)	0	(17,355,756)	3,174,301	9,607,206	11,468	4,054,762	508,019	17,355,756	0
<b>TOTAL TRANSFERS</b>	(17,950,421)	0	(17,950,421)	3,174,301	9,607,206	(16,109)	4,054,762	508,019	17,328,179	(622,242)
<b>Net Incr(Decr) in Fund Balance</b>	(1,506,568)	(929,334)	(2,435,902)	0	478,858	(1,809,047)	0	0	(1,330,189)	(3,766,091)
<b>FUND BALANCE</b>										
<b>Beginning Fund Balance</b>	37,097,678	2,418,676	39,516,354	0	345,667	4,786,683	(0)	(0)	5,132,350	44,648,704
Components of Fund Balance:										
Audit Adjustment			0						0	0
Revolving Cash	55,000	0	55,000	0	0	0	0	0	0	55,000
Cash with Fiscal Agent	65,000		65,000	0	0	0	0	0	0	65,000
Stores	193,113	0	193,113	0	0	0	0	0	0	193,113
3% Required Reserve	5,137,831	0	5,137,831	0	0	0	0	0	0	5,137,831
Restricted Fund Balance	3,000,373	0	3,000,373	0	824,525	2,977,636	(0)	0	3,802,161	6,802,534
<b>Unappropriated Fund Balance</b>	27,139,794	1,489,342	28,629,136	0	0	0	0	0	0	28,629,136
<b>Ending Fund Balance</b>	35,591,110	1,489,342	37,080,452	0	824,525	2,977,636	(0)	(0)	3,802,161	40,882,613

Pajaro Valley Unified School District

GENERAL FUND SUMMARY

FISCAL YEAR 2012-2013

12/13 Unaudited Actuals

Includes 3.24% Cola with Deficit of 22.272%  
on General and 0.0% COLA on State  
Categorical, no HW increase, Step and  
Column, adjusted ADA for Ceiba College Prep  
Acad

	Charter School	Adult Education	Child Dev	Food Serv	Def Maint	General Oblig Bond	Bond Endowments	Capitol Fac	State Sch Bldg	Self Ins	Retiree Benefit	Trust Scholarship
	09	11	12	13	14	21	06	25	35	67	71	73
<b>INCOME</b>												
Revenue Limit	7,947,362											
Federal Sources	0	141,647	6,990,656	8,443,376								
Other State Revenues	2,062,783	882,177	2,583,813	663,533								
Other Local Revenues	136,608	529,373	403,169	637,793	9,113	34,675	3,019	935,336	4	43,594,581	5,134,569	224,438
<b>TOTAL REVENUES</b>	<b>10,146,753</b>	<b>1,553,197</b>	<b>9,977,638</b>	<b>9,744,702</b>	<b>9,113</b>	<b>34,675</b>	<b>3,019</b>	<b>935,336</b>	<b>4</b>	<b>43,594,581</b>	<b>5,134,569</b>	<b>224,438</b>
<b>EXPENDITURES</b>												
Certificated Salaries	4,647,038	963,599	2,653,187									
Classified Salaries	696,615	379,296	1,324,381	2,105,533						118,181		
Employee Benefits	2,549,226	737,801	2,534,230	2,634,358						75,570		
Books and Supplies	527,241	69,320	656,134	4,318,878	12,374	17,636						
Services, Other Operating Expenses	2,441,528	215,880	2,557,399	45,598	650,960	471,410		431,344		40,150,388	4,362,972	138,738
Capital Outlay			23,999	33,158	29,433	210,274		19,710	65,317			
Other Outgo												
Direct Support/Indirect Costs	3,363	43,919	248,963	233,293								
Other Uses	0	0				2,628,229						
<b>TOTAL EXPENDITURES</b>	<b>10,865,011</b>	<b>2,409,815</b>	<b>9,998,293</b>	<b>9,370,818</b>	<b>692,767</b>	<b>3,327,549</b>	<b>0</b>	<b>451,054</b>	<b>65,317</b>	<b>40,344,139</b>	<b>4,362,972</b>	<b>138,738</b>
<b>INTERFUND TRANSFERS</b>												
Transfers In	292,425	331,790	0	0	0		6,250,000		27,577			
Transfers Out		0		0	0	(6,250,000)	0	0	0	(29,550)	0	0
Other Financing Sources	0	0	0	0	0	79,356,772	0	0	0	0	0	0
Contributions		0	0	0	0	0	0			0	0	0
<b>TOTAL TRANSFERS</b>	<b>292,425</b>	<b>331,790</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>73,106,772</b>	<b>6,250,000</b>	<b>0</b>	<b>27,577</b>	<b>(29,550)</b>	<b>0</b>	<b>0</b>
<b>Net Incr(Decr) in Fund Balance</b>	<b>(425,833)</b>	<b>(524,828)</b>	<b>(20,655)</b>	<b>373,884</b>	<b>(683,654)</b>	<b>69,813,898</b>	<b>6,253,019</b>	<b>484,282</b>	<b>(37,736)</b>	<b>3,220,892</b>	<b>771,597</b>	<b>85,700</b>
<b>FUND BALANCE</b>												
<b>Beginning Fund Balance</b>	<b>2,968,413</b>	<b>1,029,753</b>	<b>31,952</b>	<b>2,819,395</b>	<b>3,039,141</b>	<b>0</b>	<b>0</b>	<b>702,207</b>	<b>37,736</b>	<b>10,222,315</b>	<b>2,756,433</b>	<b>1,842,141</b>
Components of Fund Balance:												
Audit Adjustment										0		
Revolving Cash	0	0	0	0	0	0	0	0	0	0	0	0
Cash with Fiscal Agent	0	0	0	0	0	0	0	0	0	0	2,297,356	0
Stores	0	0	0	156,312	0	0	0	0	0	0	0	0
3% Required Reserve	0	0	0	0	0	0	0	0	0	0	0	0
Restricted Fund Balance	0		0	0	0	0	6,253,019	0	0	0	0	0
<b>Unappropriated Fund Balance</b>	<b>2,542,580</b>	<b>504,925</b>	<b>11,297</b>	<b>3,036,967</b>	<b>2,355,487</b>	<b>69,813,898</b>	<b>0</b>	<b>1,186,489</b>	<b>(0)</b>	<b>13,443,207</b>	<b>1,230,674</b>	<b>1,927,841</b>
<b>Ending Fund Balance</b>	<b>2,542,580</b>	<b>504,925</b>	<b>11,297</b>	<b>3,193,279</b>	<b>2,355,487</b>	<b>69,813,898</b>	<b>6,253,019</b>	<b>1,186,489</b>	<b>(0)</b>	<b>13,443,207</b>	<b>3,528,030</b>	<b>1,927,841</b>



Pajaro Valley Unified School District  
GENERAL FUND SUMMARY

**FISCAL YEAR 2013-2014**

**13/14 Revised at 12/13 Unaudited Actuals**

Includes LCFF Estimate for General Revenue  
and 1.565% COLA on State Categorical, 10%  
HW increase, Step and Column, adjusted  
ADA for Ceiba College Prep Acad

	General Unrestr	Lottery	TOTAL UNRESTRICTED	Transportation	Special Ed	Federal and State Grants/ Entitlements	Restricted Maintenance	Community Day School	TOTAL REST	Total General
		1100		7230/7240	6500/6510		8150	2430		
<b>INCOME</b>										
Revenue Limit	94,922,533		94,922,533		3,019,689	0		156,877	3,176,566	98,099,099
Federal Sources	7,000		7,000			28,707,461			28,707,461	28,714,461
Other State Revenues	18,260,544	2,366,168	20,626,712	2,637,857	12,234,547	12,990,119		0	27,862,523	48,489,235
Other Local Revenues	400,493		400,493	100,000		1,715,067			1,815,067	2,215,560
<b>TOTAL REVENUES</b>	113,590,570	2,366,168	115,956,738	2,737,857	15,254,236	43,412,647	0	156,877	61,561,617	177,518,355
<b>EXPENDITURES</b>										
Certificated Salaries	47,119,083	1,296,551	48,415,634		8,161,570	15,218,388		293,490	23,673,448	72,089,082
Classified Salaries	11,884,141	144,321	12,028,462	3,605,744	5,483,684	5,954,662	1,660,840	83,589	16,788,519	28,816,981
Employee Benefits	30,290,055	582,770	30,872,825	2,819,092	9,412,162	9,391,637	1,251,546	210,344	23,084,781	53,957,606
Books and Supplies	1,382,757	287,397	1,670,154	880,000	779,990	8,207,716	671,325	17,664	10,556,695	12,226,849
Services, Other Operating Expenses	6,633,783	1,127,341	7,761,124	(493,012)	3,735,542	5,536,651	872,563	76,268	9,728,012	17,489,136
Capital Outlay	0	0	0		10,800	3,800			14,600	14,600
Other Outgo	57,000		57,000						0	57,000
Direct Support/Indirect Costs	(2,349,114)		(2,349,114)		709,853	970,097	107,330		1,787,280	(561,834)
Other Uses	92,368		92,368	155,633					155,633	248,001
<b>TOTAL EXPENDITURES</b>	95,110,073	3,438,380	98,548,453	6,967,457	28,293,601	45,282,951	4,563,604	681,355	85,788,968	184,337,421
<b>INTERFUND TRANSFERS</b>										
Transfers In	50,000		50,000						0	50,000
Transfers Out	(926,242)		(926,242)						0	(926,242)
Other Financing Sources			0						0	0
Contributions	(21,532,522)		(21,532,522)	4,229,600	12,214,840		4,563,604	524,478	21,532,522	0
<b>TOTAL TRANSFERS</b>	(22,408,764)	0	(22,408,764)	4,229,600	12,214,840	0	4,563,604	524,478	21,532,522	(876,242)
<b>Net Incr(Decr) in Fund Balance</b>	(3,928,267)	(1,072,212)	(5,000,479)	0	(824,525)	(1,870,304)	0	0	(2,694,829)	(7,695,308)
<b>FUND BALANCE</b>										
<b>Beginning Fund Balance</b>	35,591,110	1,489,342	37,080,452	0	824,525	2,977,636	(0)	(0)	3,802,161	40,882,613
Components of Fund Balance:										
Audit Adjustment			0						0	0
Revolving Cash	55,000	0	55,000	0	0	0	0	0	0	55,000
Cash with Fiscal Agent	65,000	0	65,000	0	0	0	0	0	0	65,000
Stores	193,113	0	193,113	0	0	0	0	0	0	193,113
3% Required Reserve	5,557,910	0	5,557,910	0	0	0	0	0	0	5,557,910
Cash w/Fiscal Agent	0	0	0	0	0	0	0	0	0	0
Restricted Fund Balance	3,500,373	0	3,500,373	0	0	1,107,332	(0)	0	1,107,332	4,607,704
<b>Unappropriated Fund Balance</b>	22,291,447	417,130	22,708,577	0	0	0	0	0	0	22,708,577
<b>Ending Fund Balance</b>	31,662,843	417,130	32,079,973	0	0	1,107,332	(0)	(0)	1,107,332	33,187,305

Pajaro Valley Unified School District

GENERAL FUND SUMMARY

**FISCAL YEAR 2013-2014**

**13/14 Revised at 12/13 Unaudited Actua**

Includes LCFF Estimate for General Revenue  
and 1.565% COLA on State Categorical, 10%  
HW increase, Step and Column, adjusted  
ADA for Ceiba College Prep Acad

	Charter School	Adult Education	Child Dev	Food Serv	Def Maint	General Oblig Bond	Bond Endowments	Capitol Fac	Self Ins	Retiree Benefit	Trust Scholarship
	09	11	12	13	14	21	06	25	67	71	73
<b>INCOME</b>											
Revenue Limit	8,308,997										
Federal Sources		211,733	6,590,395	7,974,032							
Other State Revenues	1,852,137	678,142	2,656,351	630,000	0						
Other Local Revenues	122,030	542,378	538,497	756,000	8,500		18,700	597,510	41,064,992	3,925,892	100,000
<b>TOTAL REVENUES</b>	<b>10,283,164</b>	<b>1,432,253</b>	<b>9,785,243</b>	<b>9,360,032</b>	<b>8,500</b>	<b>0</b>	<b>18,700</b>	<b>597,510</b>	<b>41,064,992</b>	<b>3,925,892</b>	<b>100,000</b>
<b>EXPENDITURES</b>											
Certificated Salaries	4,666,276	948,566	2,684,499								
Classified Salaries	684,953	349,593	1,305,707	2,330,189					127,603		
Employee Benefits	2,608,597	655,818	2,412,919	2,745,068					78,527		
Books and Supplies	2,631,859	191,955	624,046	4,287,916			1,183,706				
Services, Other Operating Expenses	2,478,294	205,888	2,507,823	54,814	1,962,000		5,088,013	415,224	40,808,862	3,925,892	100,000
Capital Outlay						20,011,989					
Other Outgo											
Direct Support/Indirect Costs	1,479	44,569	260,844	254,942							
Other Uses	0										
<b>TOTAL EXPENDITURES</b>	<b>13,071,458</b>	<b>2,396,389</b>	<b>9,795,838</b>	<b>9,672,929</b>	<b>1,962,000</b>	<b>20,011,989</b>	<b>6,271,719</b>	<b>415,224</b>	<b>41,014,992</b>	<b>3,925,892</b>	<b>100,000</b>
<b>INTERFUND TRANSFERS</b>											
Transfers In	245,714	680,528									
Transfers Out									(50,000)		
Other Financing Sources											
Contributions											
<b>TOTAL TRANSFERS</b>	<b>245,714</b>	<b>680,528</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(50,000)</b>	<b>0</b>	<b>0</b>
<b>Net Incr(Decr) in Fund Balance</b>	<b>(2,542,580)</b>	<b>(283,608)</b>	<b>(10,595)</b>	<b>(312,897)</b>	<b>(1,953,500)</b>	<b>(20,011,989)</b>	<b>(6,253,019)</b>	<b>182,286</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>FUND BALANCE</b>											
<b>Beginning Fund Balance</b>	<b>2,542,580</b>	<b>504,925</b>	<b>11,297</b>	<b>3,193,279</b>	<b>2,355,487</b>	<b>69,813,898</b>	<b>6,253,019</b>	<b>1,186,489</b>	<b>13,443,207</b>	<b>3,528,030</b>	<b>1,927,841</b>
Components of Fund Balance:											
Audit Adjustment									0		
Revolving Cash	0	0	0	0	0	0	0	0	0	0	0
Cash with Fiscal Agent	0	0	0	0	0	0	0	0	0	0	0
Stores	0	0	0	156,312	0	0	0	0	0	0	0
3% Required Reserve	0	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent	0	0	0	0	0	0	0	0	0	2,297,356	0
Restricted Fund Balance	0	0	0	0	0	0	0	0	0	0	0
<b>Unappropriated Fund Balance</b>	<b>0</b>	<b>221,317</b>	<b>702</b>	<b>2,724,070</b>	<b>401,987</b>	<b>49,801,909</b>	<b>0</b>	<b>1,368,775</b>	<b>13,443,207</b>	<b>1,230,674</b>	<b>1,927,841</b>
<b>Ending Fund Balance</b>	<b>0</b>	<b>221,317</b>	<b>702</b>	<b>2,880,382</b>	<b>401,987</b>	<b>49,801,909</b>	<b>0</b>	<b>1,368,775</b>	<b>13,443,207</b>	<b>3,528,030</b>	<b>1,927,841</b>



Estimated Actuals	Unaudited Actuals	
TOTAL	TOTAL	
UNRESTRICTED	UNRESTRICTED	Variance

<b>INCOME</b>				In thousands	
Revenue Limit	88,669,056	88,408,532	(261)		Charter Transfer Increased by \$26k, SELPA Revenue Limit Transfer Increase by \$209k, Community Day School Revenue Limit Transfer Increased by \$4k, other miscellaneous adjustments
Federal Sources	7,212	36,192	29		Federal reimbursement for HS Advanced Placement Exams
Other State Revenues	20,681,267	20,652,030	(29)		Categorical Flex decrease of \$66k, Lottery Unrestricted Increase of \$45k, other miscellaneous adjustments
Other Local Revenues	2,793,344	1,133,979	(1,659)		Increase in revenues for outside services (\$231k), and accounting for WC (\$1.9mil), other miscellaneous adjustments
<b>TOTAL REVENUES</b>	<b>112,150,879</b>	<b>110,230,733</b>	<b>(1,920)</b>		
<b>EXPENDITURES</b>					
Certificated Salaries	44,990,866	44,987,810	(3)		
Classified Salaries	10,204,631	10,189,141	(15)		
Employee Benefits	28,526,366	28,671,607	145		Actual benefits came in higher than anticipated
Books and Supplies	1,667,635	1,936,111	268		Warehouse, custodial and grounds expenses came in higher than anticipated (\$222k), other miscellaneous adjustments
Services, Other Operating Expenses	12,414,002	10,580,633	(1,833)		Transportation for field trips reimbursed by outside agencies increased (\$43k), accounting for WC (-\$2.2 mil), legal increase (\$41k), cost of HS Advanced Placement Exams (\$84k), rent increase (\$134k) and other miscellaneous adjustments
Capital Outlay	0	0	0		
Other Outgo	56,647	56,647	0		
Direct Support/Indirect Costs	(1,992,919)	(2,000,580)	(8)		Indirect Costs are budgeted using all categorical funds. This is adjusted based on use of categorical funds.
Other Uses	294,845	294,845	0		
<b>TOTAL EXPENDITURES</b>	<b>96,162,073</b>	<b>94,716,214</b>	<b>(1,446)</b>		
<b>INTERFUND TRANSFERS</b>					
Transfers In	36,131	29,550	(7)		
Transfers Out	(558,799)	(624,215)	(65)		
Other Financing Sources	0	0	0		
Contributions	(17,861,777)	(17,355,756)	506		M& O Decrease (-\$162.1k), SE Decrease (225.7k), Transportation Decrease (\$124.5k), CDS decrease (\$3.6k)
<b>TOTAL TRANSFERS</b>	<b>(18,384,445)</b>	<b>(17,950,421)</b>	<b>434</b>		
<b>Net Incr(Decr) in Fund Balance</b>	<b>(2,395,639)</b>	<b>(2,435,902)</b>	<b>(40)</b>		
<b>FUND BALANCE</b>					
<b>Beginning Fund Balance</b>	<b>39,516,354</b>	<b>39,516,354</b>	<b>0</b>		
Components of Fund Balance:					
Audit Adjustment	0		0		
Revolving Cash	55,000	55,000	0		
Cash with Fiscal Agent	65,000	65,000	0		
Stores	196,997	193,113	(4)		
3% Required Reserve	5,207,982	5,137,831	(70)		
Restricted Fund Balance	3,000,373	3,000,373	0		
<b>Unappropriated Fund Balance</b>	<b>28,595,363</b>	<b>27,139,794</b>	<b>(1,456)</b>		
<b>Ending Fund Balance</b>	<b>37,120,715</b>	<b>35,591,110</b>	<b>(1,530)</b>		

	Estimated Actuals	Unaudited Actuals	Variance	
	Transportation	Transportation		
	7230/7240	7230/7240		
<b>INCOME</b>			In thousands	
Revenue Limit			0	
Federal Sources			0	
Other State Revenues	2,640,625	2,640,625	0	
Other Local Revenues	121,002	126,040	5	
<b>TOTAL REVENUES</b>	2,761,627	2,766,665	5	
			0	
			0	
<b>EXPENDITURES</b>			0	
Certificated Salaries			0	
Classified Salaries	2,918,188	2,927,458	9	
Employee Benefits	2,585,092	2,588,892	4	
Books and Supplies	995,670	954,900	(41)	Cost for radios for new busses not paid (\$35k), other miscellaneous adjustments
Services, Other Operating Expenses	(529,189)	(620,940)	(92)	Increase in field trips
Capital Outlay			0	
Other Outgo			0	
Direct Support/Indirect Costs			0	
Other Uses	90,656	90,656	0	
<b>TOTAL EXPENDITURES</b>	6,060,417	5,940,966	(119)	
			0	
<b>INTERFUND TRANSFERS</b>			0	
Transfers In	0	0	0	
Transfers Out	0	0	0	
Other Financing Sources	0	0	0	
Contributions	3,298,790	3,174,301	(124)	Decrease due to items listed above
<b>TOTAL TRANSFERS</b>	3,298,790	3,174,301	(124)	
			0	
<b>Net Incr(Decr) in Fund Balance</b>	0	0	0	
			0	
<b>FUND BALANCE</b>			0	
Beginning Fund Balance	0	0	0	
Components of Fund Balance:			0	
Audit Adjustment			0	
Revolving Cash	0	0	0	
Cash with Fiscal Agent	0	0	0	
Stores	0	0	0	
3% Required Reserve	0	0	0	
Restricted Fund Balance	0	0	0	
Unappropriated Fund Balance	0	0	0	
<b>Ending Fund Balance</b>	0	0	0	

Cost for radios for new busses not paid (\$35k), other miscellaneous adjustments  
Increase in field trips

Decrease due to items listed above

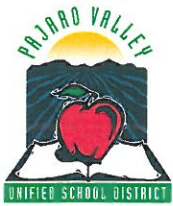
	Estimated Actuals	Unaudited Actuals	Variance	
	Special Ed	Special Ed		
	6500/6510	6500/6510		
<b>INCOME</b>			In thousands	
Revenue Limit	2,993,136	3,202,364	209	Increase in ADA
Federal Sources			0	
Other State Revenues	12,234,547	12,237,298	3	
Other Local Revenues	(9,441)	5,705	15	
<b>TOTAL REVENUES</b>	15,218,242	15,445,367	227	
			0	
			0	
<b>EXPENDITURES</b>			0	
Certificated Salaries	7,838,880	7,792,570	(46)	Adjustment for personnel
Classified Salaries	4,529,891	4,477,590	(52)	Adjusted to actual personnel
Employee Benefits	8,565,916	8,508,897	(57)	Benefits updated for personnel
Books and Supplies	203,195	157,262	(46)	Miscellaneous adjustments
Services, Other Operating Expenses	3,215,939	3,079,802	(136)	Expenditures came in lower than anticipated for NPS (\$68.8k) and Mental Health (\$50.4) and other miscellaneous
Capital Outlay			0	
Other Outgo			0	
Direct Support/Indirect Costs	560,639	557,594	(3)	
Other Uses			0	
<b>TOTAL EXPENDITURES</b>	24,914,460	24,573,715	(341)	
			0	
<b>INTERFUND TRANSFERS</b>			0	
Transfers In			0	
Transfers Out			0	
Other Financing Sources	0	0	0	
Contributions	9,832,878	9,607,206	(226)	Decrease due to revenue increase (ADA increase) and reduction of expenditures
<b>TOTAL TRANSFERS</b>	9,832,878	9,607,206	(226)	
			0	
<b>Net Incr(Decr) in Fund Balance</b>	136,660	478,858	342	
			0	
<b>FUND BALANCE</b>			0	
Beginning Fund Balance	0	0	0	
Components of Fund Balance:			0	
Audit Adjustment			0	
Revolving Cash	0	0	0	
Cash with Fiscal Agent	0	0	0	
Stores	0	0	0	
3% Required Reserve	0	0	0	
Restricted Fund Balance	136,660	478,858	342	
Unappropriated Fund Balance	0	0	0	
Ending Fund Balance	136,660	478,858	342	

	Estimated Actuals	Unaudited Actuals	Variance	
	Federal and State Grants/ Entitlements	Federal and State Grants/ Entitlements		
<b>INCOME</b>				In thousands
Revenue Limit			0	
Federal Sources	24,340,796	23,823,360	(517)	Deferred Revenues and other adjustments to revenue
				QEIA revenue estimated but not received (\$466). Will be reflected as
Other State Revenues	13,336,425	12,872,975	(463)	Revenue in 13/14. Miscellaneous other closing adjustments to
Other Local Revenues	2,204,280	2,169,310	(35)	revenue
<b>TOTAL REVENUES</b>	<b>39,881,501</b>	<b>38,865,645</b>	<b>(1,016)</b>	Deferred Revenues and other adjustments to revenue
			0	
			0	
<b>EXPENDITURES</b>			0	
Certificated Salaries	15,048,755	15,005,226	(44)	Restricted Salaries came in less than anticipated
Classified Salaries	5,623,925	5,570,910	(53)	Restricted Salaries came in less than anticipated
Employee Benefits	9,137,912	9,478,360	340	Benefits came in higher than anticipated
Books and Supplies	4,569,739	4,432,555	(137)	Supplies came in lower than anticipated. Open PO were not fully
				expended.
Services, Other Operating Expenses	5,778,187	5,341,618	(437)	Services came in lower than anticipated. PO's were set up for
Capital Outlay	16,852	18,252	1	services but not all obligations were fulfilled.
Other Outgo	0	0	0	
Direct Support/Indirect Costs	822,894	811,662	(11)	
Other Uses			0	
<b>TOTAL EXPENDITURES</b>	<b>40,998,264</b>	<b>40,658,583</b>	<b>(340)</b>	
			0	
<b>INTERFUND TRANSFERS</b>			0	
Transfers In	0	0	0	
Transfers Out	(27,577)	(27,577)	0	
Other Financing Sources			0	
Contributions	10,000	11,468	1	
<b>TOTAL TRANSFERS</b>	<b>(17,577)</b>	<b>(16,109)</b>	<b>1</b>	
			0	
<b>Net Incr(Decr) in Fund Balance</b>	<b>(1,134,340)</b>	<b>(1,809,047)</b>	<b>(675)</b>	
			0	
<b>FUND BALANCE</b>			0	
<b>Beginning Fund Balance</b>	<b>5,132,350</b>	<b>5,132,350</b>	<b>0</b>	
Components of Fund Balance:			0	
Audit Adjustment			0	
Revolving Cash	0	0	0	
Cash with Fiscal Agent	0	0	0	
Stores	0	0	0	
3% Required Reserve	0	0	0	
Restricted Fund Balance	3,998,010	3,323,303	(675)	
<b>Unappropriated Fund Balance</b>	<b>0</b>	<b>0</b>	<b>0</b>	
<b>Ending Fund Balance</b>	<b>3,998,010</b>	<b>3,323,303</b>	<b>(675)</b>	



	Estimated Actuals	Unaudited Actuals	Variance	
	Restricted Maintenance	Restricted Maintenance		
	8150	8150		
<b>INCOME</b>			In thousands	
Revenue Limit			0	
Federal Sources			0	
Other State Revenues			0	
Other Local Revenues	3,379	7,572	4	
<b>TOTAL REVENUES</b>	3,379	7,572	4	
			0	
			0	
<b>EXPENDITURES</b>			0	
Certificated Salaries	0	0	0	
Classified Salaries	1,379,764	1,381,712	2	
Employee Benefits	1,127,391	1,130,719	3	
Books and Supplies	719,604	649,473	(70)	Supplies came in lower than anticipated. Open PO were not fully expended.
Services, Other Operating Expenses	887,943	798,644	(89)	Services came in lower than anticipated. PO's were set up for services but not all obligations were fulfilled.
Capital Outlay	0	0	0	
Other Outgo			0	
Direct Support/Indirect Costs	104,430	101,786	(3)	
Other Uses			0	
<b>TOTAL EXPENDITURES</b>	4,219,132	4,062,334	(157)	
			0	
<b>INTERFUND TRANSFERS</b>			0	
Transfers In	0	0	0	
Transfers Out			0	
Other Financing Sources			0	
Contributions	4,215,753	4,054,762	(161)	Expenses came in lower than anticipated
<b>TOTAL TRANSFERS</b>	4,215,753	4,054,762	(161)	
			0	
<b>Net Incr(Decr) in Fund Balance</b>	0	0	0	
			0	
<b>FUND BALANCE</b>			0	
Beginning Fund Balance	(0)	(0)	0	
Components of Fund Balance:			0	
Audit Adjustment			0	
Revolving Cash	0	0	0	
Cash with Fiscal Agent	0	0	0	
Stores	0	0	0	
3% Required Reserve	0	0	0	
Restricted Fund Balance	(0)	(0)	0	
<b>Unappropriated Fund Balance</b>	0	0	0	
<b>Ending Fund Balance</b>	(0)	(0)	0	

	Estimated Actuals	Unaudited Actuals	Variance
	Community Day School	Community Day School	
	2430	2430	
<b>INCOME</b>			In thousands
Revenue Limit	154,323	149,397	(5)
Federal Sources			0
Other State Revenues			0
Other Local Revenues			0
<b>TOTAL REVENUES</b>	154,323	149,397	(5)
			0
			0
<b>EXPENDITURES</b>			0
Certificated Salaries	278,835	276,827	(2)
Classified Salaries	77,559	77,559	0
Employee Benefits	208,086	207,748	(0)
Books and Supplies	27,508	28,887	1
Services, Other Operating Expenses	66,691	66,395	(0)
Capital Outlay			0
Other Outgo			0
Direct Support/Indirect Costs			0
Other Uses			0
<b>TOTAL EXPENDITURES</b>	658,679	657,416	(1)
			0
<b>INTERFUND TRANSFERS</b>			0
Transfers In	0	0	0
Transfers Out	0	0	0
Other Financing Sources	0	0	0
Contributions	504,356	508,019	4
<b>TOTAL TRANSFERS</b>	504,356	508,019	4
			0
<b>Net Incr(Decr) in Fund Balance</b>	0	0	0
			0
<b>FUND BALANCE</b>			0
Beginning Fund Balance	(0)	(0)	0
Components of Fund Balance:			0
Audit Adjustment			0
Revolving Cash	0	0	0
Cash with Fiscal Agent	0	0	0
Stores	0	0	0
3% Required Reserve	0	0	0
Restricted Fund Balance	0	0	0
Unappropriated Fund Balance	0	0	0
<b>Ending Fund Balance</b>	(0)	(0)	0



## Board Agenda Backup

Item No: 12.2

**Date:** September 11, 2013

**Item:** **Proposition 30 Education Protection Act – 2013-14 Notification and declaration of fund use**

**Overview:** The state's Proposition 30 Education Protection Act (EPA) requires school district and county office boards to declare the use of EPA funds in an open meeting.

**Background:**

In November 2012, state voters approved enactment of the EPA (Proposition 30) thereby avoiding additional reductions to K-12 education in the state. The EPA established a series of limited term tax increases but did not result in any additional ongoing funding to the state's public education funding system.

The district was at risk of losing approximately \$7.69 million in General Fund revenues should Proposition 30 have failed. Passage of the initiative avoided this draconian reduction, but did not result in a net increase to the district's ongoing revenue limit. Subsequent increases to the district's per student funding occurred via the state's adoption of the Local Control Funding Formula (LCFF). Proposition 30 did stabilize the state budget allowing lawmakers to enact the LCFF, but it was not directly linked to the LCFF. Proposition 30 was a constitutional amendment to the state's constitution, whereas LCFF was a change to state statute.

The EPA requires governing boards to annually make a determination regarding the utilization of EPA funds in the district's budget. The district's proportional allocation of EPA funds will be allocated entirely to its regular education program. This utilization will be used to maintain employee salary/benefits, positions, and programs in the district's General Fund. This was the state intent of EPA funds.

This action is merely a compliance requirement of Proposition 30. Attached are two spreadsheets. The first displays what the district received and spent in 2012-13 EPA funds. The second is what is budgeted for 2013-14 and reflects the carryover from the prior fiscal year. The board's action to this effect will meet the requirements of this new law. It does not alter or directly impact the district's budget, spending, or current fiscal policies. These matters remain under the authority of the board via the negotiations and budget making processes.

**Recommendation:** Approve the proposed use of 2013-14 district EPA funds for the general education program.

**Budget Considerations:**

**Funding Source:** General Fund

**Budgeted:** Yes: ☒ No: ☐

**Amount:** None

**Prepared By:** Brett W. McFadden, Chief Business Officer  
Helen Bellonzi, Director of Finance

**Superintendent's Signature:** Dorma Baker  
Dorma Baker

**2012-13 Unaudited Actuals**  
**Education Protection Account**

**Expenditures through: June 30, 2013**

**For Fund 01, Resource 1400 Education Protection Account**

<b>Description</b>	<b>Object Codes</b>	<b>Amount</b>
<b>AMOUNT AVAILABLE FOR THIS FISCAL YEAR</b>		
Adjusted Beginning Fund Balance	9791-9795	0.00
Revenue Limit Sources	8010-8099	21,210,406.00
Federal Revenue	8100-8299	0.00
Other State Revenue	8300-8599	0.00
Other Local Revenue	8600-8799	0.00
All Other Financing Sources and Contributions	8900-8999	0.00
Deferred Revenue	9650	0.00
<b>TOTAL AVAILABLE</b>		<b>21,210,406.00</b>
<b>EXPENDITURES AND OTHER FINANCING USES</b>		
<b>(Objects 1000-7999)</b>		
Instruction	1000-1999	19,850,875.58
Instruction-Related Services		
Instructional Supervision and Administration	2100-2150	0.00
AU of a Multidistrict SELPA	2200	0.00
Instructional Library, Media, and Technology	2420	0.00
Other Instructional Resources	2490-2495	0.00
School Administration	2700	0.00
Pupil Services		
Guidance and Counseling Services	3110	0.00
Psychological Services	3120	0.00
Attendance and Social Work Services	3130	0.00
Health Services	3140	0.00
Speech Pathology and Audiology Services	3150	0.00
Pupil Testing Services	3160	0.00
Pupil Transportation	3600	0.00
Food Services	3700	0.00
Other Pupil Services	3900	0.00
Ancillary Services	4000-4999	0.00
Community Services	5000-5999	0.00
Enterprise	6000-6999	0.00
General Administration	7000-7999	0.00
Plant Services	8000-8999	0.00
Other Outgo	9000-9999	0.00
<b>TOTAL EXPENDITURES AND OTHER FINANCING USES</b>		<b>19,850,875.58</b>
<b>BALANCE (Total Available minus Total Expenditures and Other Financing Uses)</b>		<b>1,359,530.42</b>



**2013-14 Budget**  
**Education Protection Account**

**Budgeted Expenditures through: June 30, 2014**

**For Fund 01, Resource 1400 Education Protection Account**

Description	Object Codes	Amount
<b>AMOUNT AVAILABLE FOR THIS FISCAL YEAR</b>		
Adjusted Beginning Fund Balance	9791-9795	1,359,530.42
Revenue Limit Sources	8010-8099	16,365,068.00
Federal Revenue	8100-8299	0.00
Other State Revenue	8300-8599	0.00
Other Local Revenue	8600-8799	0.00
All Other Financing Sources and Contributions	8900-8999	0.00
Deferred Revenue	9650	0.00
<b>TOTAL AVAILABLE</b>		<b>17,724,598.42</b>
<b>EXPENDITURES AND OTHER FINANCING USES</b>		
<b>(Objects 1000-7999)</b>		
Instruction	1000-1999	17,722,386.12
Instruction-Related Services		
Instructional Supervision and Administration	2100-2150	0.00
AU of a Multidistrict SELPA	2200	0.00
Instructional Library, Media, and Technology	2420	0.00
Other Instructional Resources	2490-2495	0.00
School Administration	2700	0.00
Pupil Services		
Guidance and Counseling Services	3110	0.00
Psychological Services	3120	0.00
Attendance and Social Work Services	3130	0.00
Health Services	3140	0.00
Speech Pathology and Audiology Services	3150	0.00
Pupil Testing Services	3160	0.00
Pupil Transportation	3600	0.00
Food Services	3700	0.00
Other Pupil Services	3900	0.00
Ancillary Services	4000-4999	0.00
Community Services	5000-5999	0.00
Enterprise	6000-6999	0.00
General Administration	7000-7999	0.00
Plant Services	8000-8999	0.00
Other Outgo	9000-9999	0.00
<b>TOTAL EXPENDITURES AND OTHER FINANCING USES</b>		<b>17,722,386.12</b>
<b>BALANCE (Total Available minus Total Expenditures and Other Financing Uses)</b>		<b>2,212.30</b>