



PAJARO VALLEY UNIFIED SCHOOL DISTRICT MISSION STATEMENT

The Mission of the Pajaro Valley Unified School District is to educate and to support learners in reaching their highest potential. We prepare students to pursue successful futures and to make positive contributions to the community and global society.

March 10, 2010
REGULAR BOARD MEETING
CLOSED SESSION – 6:00 p.m. – 7:00 p.m.

PUBLIC SESSION – 7:00 p.m.
DISTRICT OFFICE
BOARDROOM
292 Green Valley Road
Watsonville, CA 95003

NOTICE TO THE PUBLIC: PURSUANT TO SB 343, BOARD PACKET DOCUMENTS ARE AVAILABLE FOR YOUR REVIEW AT THE FOLLOWING LOCATIONS:

- Superintendent's Office: 294 Green Valley Road, Watsonville, CA (4th Floor)
- On our Webpage: www.pvUSD.net

Notice to the Audience on Public Comment

Members of the audience are welcome to address the Board on all items not listed on this agenda. Such comments are welcome at the "Visitor Non-Agenda Items".

Members of the audience will also have the opportunity to address the Board during the Board's consideration of each item on the agenda.

Individual speakers will be allowed three minutes (unless otherwise announced by the Board President) to address the Board on each agenda item. **You must submit this card prior to the discussion of the agenda item you wish to speak to; once an item has begun, cards will not be accepted for that item.** For the record, please state your name at the beginning of your statement. The Board shall limit the total time for public input on each agenda item to 20 minutes. With Board consent, the President may increase or decrease the time allowed for public presentation, depending on the topic and the number of persons wishing to be heard. The President may take a poll of speakers for or against a particular issue and may ask that additional persons speak only if they have something new to add.

Note: Time allotment for each item is for the report portion only; it is not an anticipation of the total time for the discussion of the item.

We ask that you please turn off your cell phones and pagers when you are in the boardroom.

1.0 CLOSED SESSION OPENING CEREMONY IN OPEN SESSION – 6:00 P.M.

- 1.1 Call to Order
- 1.2 Public comments on closed session agenda.

2.0 CLOSED SESSION (AND AFTER REGULAR SESSION IF NECESSARY)

- 2.1 Public Employee Discipline/Dismissal/Release/Leaves
 - a. Resolution #09-10-27, Non-Reelection of Certain Probationary Certificated Employees.
- 2.2 Negotiations Update
 - a. CSEA
 - b. PVFT
 - c. Unrepresented Units: Management and Confidential
 - d. Substitutes – Communication Workers of America (CWA)
- 2.3 Claims for Damages
- 2.4 Existing Litigation
- 2.5 Pending Litigation
- 2.6 Anticipated Litigation
- 2.7 Real Property Negotiations
- 2.8 5 Expulsions

3.0 OPENING CEREMONY – MEETING OF THE BOARD IN PUBLIC - 7:00 P.M.

- 3.1 Pledge of Allegiance
- 3.2 Welcome by Board President
Trustees Leslie De Rose, Doug Keegan, Sandra Nichols, Karen Osmundson, Kim Turley, Willie Yahiro, and President Libby Wilson.

4.0 ACTION ON CLOSED SESSION

5.0 APPROVAL OF THE AGENDA

6.0 APPROVAL OF MINUTES

- a) *Minutes of March 3, 2010*
- b) *Minutes of March 3, 2010, Special Meeting*

7.0 HIGH SCHOOL STUDENTS BOARD REPRESENTATIVES REPORT

8.0 VISITOR NON-AGENDA ITEMS

Public comments on items that are not on the agenda can be addressed at this time. The Board President will recognize any member of the audience wishing to speak to an item not on the agenda on a matter directly related to school business. The President may allot time to those wishing to speak, but no action will be taken on matters presented (Ed. Code Section 36146.6). If appropriate, the President or any Member of the Board may direct that a matter be referred to the Superintendent's Office for placement on a future agenda. (Please complete a card if you wish to speak.)

9.0 EMPLOYEE ORGANIZATION COMMENTS – PVFT, CSEA, PVAM, CWA 5 Min. Each

10.0 CONSENT AGENDA

Information concerning the Consent items listed above has been forwarded to each Board Member prior to this meeting for his/her study. Unless some Board Member or member of the audience has a question about a particular item(s) and asks that it be withdrawn from the Consent list, the item(s) will

be approved at one time by the Board of Trustees. The action taken in approving Consent items is set forth in the explanation of the individual item(s).

- 10.1 Purchase Orders February 25 – March 3, 2010
The PO's will be available in the Superintendent's Office.
- 10.2 Warrants February 25- March 3, 2010
The warrants will be available in the Superintendent's Office.
- 10.3 Approve with Gratitude \$20,000 Grant from the Santa Cruz Youth Foundation for Mintie White School for the Purpose of Providing Technology for the Kindergarten, First and Second Grade Teachers.
- 10.4 Approve with Gratitude Donation of Children Books for Elementary Schools from the Pajaro Valley Historical Society.
- 10.5 Approve With Gratitude Donation from SMART Technologies of Symposium ED350 to Support Schools, an estimated value of \$2,500.
- 10.6 Approve With Gratitude Donation from Bill Beecher of a Dell Laptop Computer with Installed Licenses to Support Schools Technology Expertise, an estimated value of \$300.
- 10.7 Approve Memorandum of Understanding and Contract with California State University at Monterey Bay (CSUMB) for the Teacher Preparation Program and Master Teacher Stipends, Resolution #09-10-29.

The administration recommends approval of the Consent Agenda.

11.0 DEFERRED CONSENT ITEMS

12.0 REPORT AND DISCUSSION ITEMS

13.0 REPORT, DISCUSSION AND POSSIBLE ACTION ITEMS

- 13.1 Report, discussion and possible action on Resolution #09-10-24, to Layoff Particular Classified Employee Services.
Report by Dr. Albert Roman, Assistant Superintendent, HR. 5 min.
- 13.2 Report, discussion and possible action on Resolution #09-10-25, to Reduce or Discontinue Particular Kinds of Services and Layoff of Certificated Employees.
Report by Dr. Albert Roman, Assistant Superintendent, HR. 5 min.
- 13.3 Report, discussion and possible action on Resolution #09-10-26, Reduction or Discontinuation of Particular Kinds of Services for Administrators.
Report by Dr. Albert Roman, Assistant Superintendent, HR. 5 min.
- 13.4 Report, discussion and possible action on Resolution #09-10-28, Reassignment of Certificated Administrators.
Report by Dr. Albert Roman, Assistant Superintendent, HR. 5 min.
- 13.5 Report, discussion and possible action regarding Supplemental Early Retirement Program (SERP) Incentive, Certificated Non-Management – Extension of Deadline Request.
Report by Dr. Albert Roman, Assistant Superintendent, HR.
- 13.6 Report, discussion and possible action on 2nd Interim Report.
Report by Sandra Lepley, Interim CBO, and Helen Bellonzi, Director of Finance. 5 min.

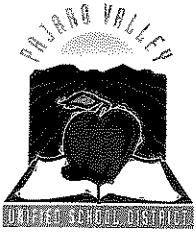
14.0 GOVERNING BOARD AND SUPERINTENDENT COMMENTS/REPORTS

15.0 UPCOMING BOARD MEETINGS/REMAINING BOARD MEETINGS FOR 2009

All meetings, unless otherwise noted, take place at the District Office Boardroom, 292 Green Valley Road, Watsonville, CA. Closed Session begins at 6:00 pm; Open Session begins at 7:00 pm.

		Comment
March	▪ 24	▪
April	▪ 14 ▪ 28	▪
May	▪ 12 ▪ 26	▪ Approve 3 rd Interim Report
June	▪ 9 ▪ 23	▪ 10-11 Budget Adoption
July	▪	▪ No Meetings Scheduled
August	▪ 11 ▪ 25	
September	▪ 8 ▪ 22	▪ Unaudited Actuals
October	▪ 13 ▪ 27	
November	▪ 17	▪
December	▪ 8 Annual Organization Mtg. (Election Year)	▪ Approve 1 st Interim Report

16.0 ADJOURNMENT



**March 3, 2010
REGULAR BOARD MEETING
UNADOPTED MINUTES**

CLOSED SESSION – 6:30 p.m. – 7:00 p.m.

PUBLIC SESSION – 7:00 p.m.

DISTRICT OFFICE

BOARDROOM

292 Green Valley Road

Watsonville, CA 95003

1.0 CLOSED SESSION OPENING CEREMONY IN OPEN SESSION – 6:30 P.M.

1.1 Call to Order

President Wilson called the meeting of the Board to order at 6:30 pm at 292 Green Valley Road, Watsonville, CA.

1.2 Public comments on closed session agenda.

None.

2.0 CLOSED SESSION (AND AFTER REGULAR SESSION IF NECESSARY)

2.1 Public Employee Appointment/Employment, Government Code Section 54957

a. Certificated Employees

b. Classified Employees

New Hires	
0	None
New Substitutes	
9	Substitutes
New Hires – Probationary	
	None
Promotions	
	None
Rehires	
	None
Administrative	
	None
Promotions	
	None
Transfers	
	None
Extra Pay Assignments	
8	Coaches

Additional Assignments	
	None
Extra Period Assignments	
	None
Leaves of Absence	
	None
Separations From Service	
	None
Resignations/Terminations	
	None
Supplemental Service Agreements	
33	Primary Teachers
10	Secondary Teachers
Supplemental Service Agreements/After School Program	
	None
Miscellaneous Actions	
1	Instructional Assistant II
Limited Term – Projects	
5	Enrichment Specialist
10	Instructional Assistant – General
2	Instructional Assistant Migrant – Children Center
1	Library Media Technician
1	Office Manager
1	Staff Accountant
Limited Term – Substitute	
1	Cafeteria Assistant
1	Delivery Driver
Exempt	
1	Yard Duty
2	Baby Sitters
24	Student Helpers

2.2 Public Employee Discipline/Dismissal/Release/Leaves

2.3 Negotiations Update

- a. CSEA
- b. PVFT
- c. Unrepresented Units: Management and Confidential
- d. Substitutes – Communication Workers of America (CWA)

- 2.4 Claims for Damages
- 2.5 Existing Litigation
- 2.6 Pending Litigation
- 2.7 Anticipated Litigation
- 2.8 Real Property Negotiations

3.0 **OPENING CEREMONY – MEETING OF THE BOARD IN PUBLIC - 7:00 P.M.**

President Wilson called the meeting of the Board in public to order at 7:00 pm.

3.1 **Pledge of Allegiance**

Trustee Yahiro led the Board in the Pledge of Allegiance.

3.2 **Welcome by Board President**

Trustees Leslie De Rose, Doug Keegan, Sandra Nichols, Karen Osmundson, Kim Turley, Willie Yahiro, and President Libby Wilson were present.

4.0 **ACTION ON CLOSED SESSION**

2.1 **Public Employee Appointment/Employment, Government Code Section 54957**

a. **Certificated Employees**

b. **Classified Employees**

Trustee Nichols moved to approve the employee reports as presented. Trustee Keegan seconded the motion. The motion passed unanimously.

5.0 **APPROVAL OF THE AGENDA**

Trustee Keegan moved to approve the agenda with the following changes: move items 14.2, 14.3 and 14.4 after item 7.0 and to address the issue presented on the special board meeting agenda after item 5.0. Trustee Turley seconded the motion. The motion passed unanimously.

President Wilson adjourned to discuss the item on the special meeting agenda and returned to the regular meeting after adjourning from the special meeting.

6.0 **APPROVAL OF MINUTES**

a) *Minutes of February 3, 2010*

Trustee Nichols moved to approve the minutes for February 3, 2010 with the correction to a word in item 13.1. Trustee Yahiro seconded the motion. The motion passed 6/0/1 (Turley abstained.)

b) *Minutes of February 24, 2010*

Public comment:

Bill Beecher, community member, noted that his presentation at the meeting contained an error when regarding the reductions to management was mentioned. The number is actually 7% not 1%.

Trustee Nichols moved to approve the minutes for February 24, 2010 with a correction and an addition to item 3.3. Trustee Keegan seconded the motion. The motion passed 6/0/1 (Turley abstained.)

7.0 **HIGH SCHOOL STUDENTS BOARD REPRESENTATIVES REPORT**

Gabriel Joseph Johns Robledo and Christopher Daniel Soriano Palma of Pajaro Valley High School were present and reported about events at their schools, including a Spring band event.

14.0 REPORT, DISCUSSION AND POSSIBLE ACTION ITEMS

14.2 Report, discussion and possible action on Resolution #09-10-21, Endorsing March 4, 2010 Day of Action.

Report by Dorma Baker, Superintendent.

Dorma Baker reported that the resolution is in support of the Day of Action to speak out for education. In addition, she noted that the blue sheet resolution #09-10-21 A addressed local funding issues that can impact schools; the wording was recommended by CSBA and ACSA.

Board participated with comments and questions.

Trustee Yahiro moved to approve resolution #09-10-21. Trustee Turley seconded the motion. The motion passed unanimously.

Trustee Keegan moved to approve resolution #09-10-21 A. Trustee Turley seconded the motion. The motion passed unanimously.

14.3 Report, discussion and possible action on Resolution #09-10-22, Acknowledging the Week of the School Administrator.

Report by Dorma Baker, Superintendent.

Dorma Baker acknowledged the work and dedication of all school administrators.

Trustee Osmundson moved to approve resolution #09-10-22. Trustee Turley seconded the motion.

The Board participated with comments, including considering moving acknowledgment of administrators, classified and certificated staff to a different time of the year, when the budget is not being considered.

The motion passed unanimously.

14.4 Report, discussion and possible action on Resolution #09-10-23, Adult Education Week.

Report by Dr. Albert Roman, Assistant Superintendent, HR.

Nancy Bilicich, Adult Education Director, commented about the benefits of Adult Education and presented to the Superintendent a proclamation from the City of Watsonville also recognizing the work of the school.

Trustee Keegan moved to approve resolution #09-10-23. Trustee Turley seconded the motion. The motion passed unanimously.

President Wilson closed the regular meeting and opened the public hearing.

8.0 PUBLIC HEARING

8.1 SELPA Annual Service and Budget Plan, 2009/10

Report by Ray Houser, Director, SELPA

Ray Houser reported that the information includes the Local Plan annual reports of the SELPA-wide services and budget. The reports are to be approved by the governing board after a public hearing and submitted as part of the SELPA plan to the State. He noted that the information contained a certification of participation, compatibility, and compliance assurances. In addition, it contains certification of the annual budget plan for 2009-2010. A description of the services that SELPA provides is also included. The public hearing is an opportunity for the public to evaluate the plan and get feedback.

The board participated with comments and questions.

Public comment:

Kathleen Kilpatrick, school nurse, spoke about school nurse vs. school nurse assigned to 1:1 vs. contract nurse and the importance of counting the services and numbers accurately. She mentioned the work of nurses and stated that when evaluations of students are being conducted the school nurse report is critical. The district needs to be adequately staff to support all students.

President Wilson closed the public hearing and resumed the regular meeting of the Board.

9.0 VISITOR NON-AGENDA ITEMS

Jessica Stief, Cristina Diaz and Rosie Macy, Aptos High School students representing club Education for the Future, stated that they were interested in educating students about budget issues facing the district. They noted that the quality of education is at risk. They requested a meeting with administrators or board members to better understand the budget situation.

10.0 EMPLOYEE ORGANIZATION COMMENTS – PVFT, CSEA, PVAM, CWA

Francisco Rodriguez, PVFT president, reported that the union reached a tentative agreement with the District and hopes to get ratification. Next step is for the board to prioritize which positions and services will be brought back. He mentioned that negotiations have been difficult.

11.0 CONSENT AGENDA

Trustee Yahiro moved to approve the consent agenda deferring item 11.3. Trustee Keegan seconded the motion. The motion passed unanimously.

11.1 Purchase Orders February 18 - 24, 2010

11.2 Warrants February 18 - 24, 2010

11.3 Approve Mandateprep ® Services Agreement with School Innovations & Advocacy (SI&A) for Fiscal Years 2010/11 through 2012/13.

This item was deferred.

12.0 DEFERRED CONSENT ITEMS

11.3 Approve Mandateprep ® Services Agreement with School Innovations & Advocacy (SI&A) for Fiscal Years 2010/11 through 2012/13.

After clarification, trustee Nichols moved to approve this item. Trustee Yahiro seconded the motion. The motion passed unanimously.

13.0 REPORT AND DISCUSSION ITEMS

None.

14.0 REPORT, DISCUSSION AND POSSIBLE ACTION ITEMS

14.1 Approve SELPA Annual Service and Budget Plan, 2009/10.

Report given under item 8.1

Trustee Nichols moved to approve this item. Trustee De Rose seconded the motion. The motion passed unanimously.

14.5 Report, discussion and possible action on Budget and Recent Budget Reductions Approved by the Board.

Report by Sandra Lepley, Interim CBO, and Helen Bellonzi, Director of Finance.

Sandra Lepley reported that the budget presented included the action of February 24, which was the reduction of 1 psychologist instead of 3 and .60 nurses instead of .45. He noted that in order to have a positive 2nd interim report for the County, the Board had to identify additional reductions of approximately \$175,000.

Dorma Baker stated that since the positions were in the SELPA department, that the department would be looking at identifying other positions to eliminate and save approximately \$180,000.

Sandra Lepley also explained the report is presented with how the budget would look if the Tentative Agreements with the Unions would be ratified. She also noted that it would be important for the District to take a conservative stance in reference to budget reductions.

Public comment

The following advocated for the work of counselors: Noemi Zarate, WHS student; Elvira Martinez, parent and staff member; Richard Determan, counselor; Tim Manor, counselor; Ryan Anderson, counselor; Lorraine Sandoval-Vigil, counselor; Wendy Temblador, counselor; Gabriela Mora, counselor; and Ximena Ospina, counselor.

Bill Beecher, community member, complimented PVFT for their negotiations and mentioned they missed the opportunity to do it in a timely manner and destroyed the District's infrastructure. He recommends freezing wages.

Pancho Rodriguez, PVHS principal, commented about clerical positions and how critical they are to the high schools. He stated that high school principals would like to have the flexibility to choose the positions to eliminate to reach the needed \$195,000 and mentioned that they would be able to eliminate one campus supervisor at each high school campus and a .5 technical site support at WHS.

Kathleen Kilpatrick, school nurse, spoke about students support services, noting how credentialed staff assist students.

Trustee Nichols moved to give High School principals the flexibility on clerical staff vs. campus supervisors to come up with needed reduction amount. Trustee Osmundson seconded the motion.

Trustee De Rose requested amending the motion to include noticing staff as previously approved but to add notices for 1 campus supervisor for each high school and an equivalent of .5 from WHS. Trustee Nichols amended her motion to include trustee De Rose's amendment. Trustee Osmundson amended her second. The motion passed 5/2/0 (Turley, Yahiro dissented).

Trustees participated with additional comments regarding the budget.

14.6 Report, discussion and possible action to approve the Following Board Policies in Series 0000, Philosophy-Goals-Objectives and Comprehensive Plans, and in Series 6000, Instruction:

- **0520.2: Title I Program Improvement Schools**
- **0520.3: Title I Program Improvement Districts**
- **6020: Parent Involvement**
- **6172: Gifted and Talented Student Program**

Report by Dorma Baker, Superintendent.

Dorma Baker reported that the administration had reviewed these sets of policies and that a couple of them are critical to have adopted, especially the ones related to the Title I and Parent Involvement.

Trustee Nichols moved to approve this item. Trustee Keegan seconded the motion.

Board participated with comments.

The motion passed unanimously.

15.0 GOVERNING BOARD AND SUPERINTENDENT COMMENTS/REPORTS

Dorma Baker shared that it has been challenging to work on budget but that it was encouraging to see so many people determined to let the State know how much education is hurting. She mentioned that the County Office of Education held a press conference that included various representatives from different districts, including students, board members, to speak about how education is being affected.

Trustee Nichols mentioned that she attended a pancake breakfast, a fundraiser at WHS to support a student trip to sister city in Japan, Kawakami. She announced that the same group would be holding a spaghetti dinner on March 19 from 5 – 8 at the WHS cafeteria.

16.0 UPCOMING BOARD MEETINGS/REMAINING BOARD MEETINGS FOR 2009

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		Comment
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October	▪ 13 ▪ 27	
November	▪ 17	▪
December	▪ 8 Annual Organization Mtg. (Election Year)	▪ Approve 1 st Interim Report

17.0 ADJOURNMENT

There being no further business to discuss, the meeting of the Board adjourned at 10:06 pm.



Dorma Baker, Superintendent



**MARCH 3, 2010
SPECIAL BOARD MEETING – TRIP TO FRANCE
UNADOPTED MINUTES**

7:00 PM

District Office

Boardroom

294 Green Valley Road

Watsonville, CA 95076

1.0 APPROVAL OF THE AGENDA

The Board did not take a vote to approve this agenda but did approve the discussion of the item during the regular meeting, running concurrent with this special meeting of the Board (see minutes for March 3, 2010, regular meeting.)

2.0 CONSENT ITEM

2.1 Approve Travel to France for Fifteen Pajaro Valley High School Students from 4/1/10 to 4/10/10.

Public comment:

Pancho Rodriguez, PVHS principal, asked the Board to approve this item contingent upon completion of all the requirements for out of country travel.

Trustee De Rose moved to approve this item. Trustee Yahiro seconded the motion. The motion passed unanimously.

3.0 ADJOURNMENT

President Wilson adjourned the meeting at 7:10 pm and resumed regular meeting of the Board.


Dorma Baker, Superintendent

PAJARO VALLEY UNIFIED SCHOOL DISTRICT



Board Agenda Backup

Item No: 10.3

Date:	March 10, 2010
Item:	Approve With Gratitude \$20,000 grant from the Santa Cruz Youth Foundation for Mintie White School for the Purpose of Providing Technology for the Kindergarten, First and Second Grade Teachers.
Overview:	The Board acknowledges and recognizes the generosity of community members and businesses. Their commitment to education is evident through their contribution.
Recommendation:	Approve with gratitude this donation.

Prepared By: Dorma Baker, Superintendent

Superintendent's Signature: Dorma Baker



Pajaro Valley Unified School District

Mintie White School

515 Palm Ave.

Watsonville, CA 95076

Bertha Torres, Assistant Principal

Carrie Mayo, Office Manager

(831) 728-6321 Fax: (831) 728-6450

Olga de Santa Anna, Principal

December 20, 2009

To :

Randy and Janet Krassow

R-H Santa Cruz Youth Foundation

1927 Ocean Street

Santa Cruz, CA 95060

Dear Randy and Janet Krassow,

On behalf of Mintie White Elementary School community, teachers and students, we would like to wholeheartedly thank you for your generous grant of \$20,000 that will be used to provide primary teachers with laptop computers for their classrooms.

This grant will allow our teacher to help our students access the Accelerated Reader Program by the time they reach third grade and will better prepare them to take the state tests in second and third grade.

As a result of this grant the students will be able to experience reading through different media and will engage them daily while increasing their English language development. The grant will also help our teachers to access data during their weekly collaborations and DATA team meetings.

Again, thank you very much for helping us to keep up with the 21st Century and the pace of technology in our world and in our school.

Sincerely,

Olga de Santa Anna



Pajaro Valley Unified School District

Mintie White School

515 Palm Ave.

Watsonville, CA 95076

Bertha Torres, Assistant Principal

Carrie Mayo, Office Manager

(831) 728-6321 Fax: (831) 728-6450

Olga de Santa Anna, Principal

December 20, 2009

To :

c/o Randy and Janet Krassow

R-H Santa Cruz Youth Foundation

1927 Ocean Street

Santa Cruz, CA 95060

Re: Grant Proposal

1. Briefly describe the history, purpose and activities of your organization.

Mintie White Elementary has been in Program Improvement for the past 10 years. It has been making academic gains every year on the Academic Performance Index (API). It has grown from 543 points to 702 points in the past six years and is currently in "Safe Harbor", meaning that if we sustain our progress, and continue making growth we will be out of program improvement status and we can apply as the first California Distinguished School in Watsonville.

Our population consists of 90% Hispanic and socio economically disadvantaged, and 69% English Language Learners. Our school struggles with adversity every day, but it does not keep itself from working hard and attaining higher and higher goals.

We have a very active After School Program and Before School Math program. Many of our students come to school at 6:30 am and more than half of our students attend school until 5:15 daily. Our students have become avid readers due to the excellent teachers who inspire them on a daily basis. We are trying very hard to ensure that every child becomes an English reader by the time they are in second grade and gain English language proficiency by the time they are in third grade.

2. Summarize the specific purpose for which the funds are being requested, including target population and issues raised by the project.

The specific purpose of this grant is to provide the same technology for the Kindergarten, First, and Second grade teachers that the other grade levels have received in order to improve reading skills at the primary grades and prepare them for accessing the Accelerated Reader Program by the time they reach the third grade. This will help the students to perform better on their state tests when they get to second grade. Teachers will instruct their students

how to take comprehension tests and will be able to project quizzes using their laptops and LCD projectors after they read books to them. Students will take tests together with their teacher.

Due to the elimination of funds, our plan to have every teacher supplied with a classroom computer was short funded. With the help of this grant, equity will be restored amongst the teachers and students, thereby improving teacher morale and student learning.

The Target Population will be all of the students in the Kindergarten, First and Second and Third Grade.

3. Summarize what the project seeks to accomplish and how you will know if success has been achieved.

This project will accomplish many wonderful things for our students. They will be able to experience reading instruction through a different media and will engage them daily, thereby, fostering the love of reading. Students will be able to experience virtual field trips through the lenses of the LCD Projectors and Lap Tops. This will increase their English language development. Our students need to keep up with the technology of the 21st Century. Because of our economic status, we tend to be behind the times. We will know if success is achieved by the District Benchmark tests and the formative tests given to students in the area of reading and writing. Teachers meet regularly and share their assessment data. These results will be a part of our success story . We will become the first California Distinguished School in Watsonville ! This project will go on through all of the grades and will set a precedent for all students to become readers and high achievers.

4. Describe the special knowledge or skills your staff and board members contribute to your operations.

My staff is highly trained in many areas. Mintie White Teachers are highly effective teachers which include National Board certificated teachers and Cotsen Fellows. The Cotsen teachers were chosen after a very rigorous interview process and will be training their colleagues along the way as they become experts in reading and writing. We have received a Quality Education Improvement Grant (QEIA) grant to ensure class size reduction up through the fifth grade. We have a reading resource teacher who will be coaching the teachers in how to help the primary students become "readers" with the use of their lap tops and LCD projectors.

5. .Please list other anticipated sources of income related to this project and the status of those requests.

The QEIA grant can be used to support of technology for seven years. We are in our third year of the grant. The first two years the grant helped to buy computers for the fourth and fifth grade teachers as well as SMART Boards and document cameras. We had planned to continue with updating all of the grades, Kindergarten through third grade, but our funds were cut short due to the state budget. This year the funds were used to hire three necessary teachers to keep our classes small due to the requirements of the grant and state budget cuts. We had a plan to buy the laptops and LCD Projectors for everyone. Next year we hope to expand our technology using part of these monies to include SMART Boards for the second and third grades and to buy more LCD projectors and classroom desktops, which at this time are old and in need of being replaced. This would

require an additional \$10,000 to \$20,000.

We also use our Title 1 funds to buy books and materials for teachers to support our little budding readers!

I certify that the information contained in this proposal is submitted with the Board of Directors full knowledge and endorsement.

Staff: Olga de Santa Anna, Principal of Mintie White Elementary

_____ Signature

Non Profit (501)

Our Tax Id # is

412124328

Board Officer: name and Title: _____ Signature

PAJARO VALLEY UNIFIED SCHOOL DISTRICT



Board Agenda Backup

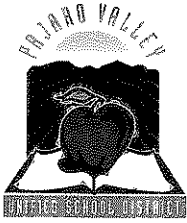
Item No: 10.4

Date:	March 10, 2010
Item:	Approve With Gratitude Donation of Children Books for Elementary Schools from the Pajaro Valley Historical Society.
Overview:	The Board acknowledges and recognizes the generosity of community members and businesses. Their commitment to education is evident through their contribution.
Recommendation:	Approve with gratitude this donation.

Prepared By: Dorma Baker, Superintendent

Superintendent's Signature: Dorma Baker

PAJARO VALLEY UNIFIED SCHOOL DISTRICT



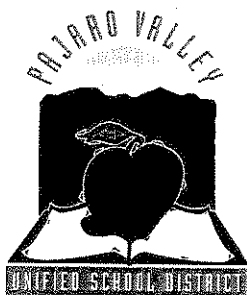
Board Agenda Backup

Item No: 10.5

Date:	March 10, 2010
Item:	Approve With Gratitude Donation from SMART Technologies of Sympodium ED350 to Support Schools, an estimated value of \$2,500.
Overview:	The Board acknowledges and recognizes the generosity of community members and businesses. Their commitment to education is evident through their contribution.
Recommendation:	Approve with gratitude this donation.

Prepared By: Dorma Baker, Superintendent

Superintendent's Signature: *Dorma Baker*



Pajaro Valley Unified School District
Technology Services

Timothy Landeck, Director
294 Green Valley Road
Watsonville, CA 95076
831-786-2333

SMARTechnologies
Attn: Tim Waltrus
410 Anchorage Avenue
Santa Cruz, CA 95062

Monday, March 01, 2010

Dear Mr. Waltrus:

Thank you for your generous donation of Symposium ID350. It is with support like yours that the local schools can build their technology expertise and better prepare students for the ever-changing world we live in. This hardware will be distributed to the Pajaro Valley Unified School District through the Technology Services department.

Your gift is tax-deductible as a charitable contribution to an educational organization, as defined by the Internal Revenue Code, Section 170(a) and (b)(1)(A)(ii). You have valued your donation at \$2,500.

Thank you again for your support of Pajaro Valley Unified School District.

Sincerely,

Timothy Landeck
Director, Technology Services



PAJARO VALLEY UNIFIED SCHOOL DISTRICT



Board Agenda Backup

Item No: 10.6

Date:	March 10, 2010
Item:	Approve With Gratitude Donation from Bill Beecher of a Dell Laptop Computer with Installed Licenses to Support Schools Technology Expertise, an estimated value of \$300.
Overview:	The Board acknowledges and recognizes the generosity of community members and businesses. Their commitment to education is evident through their contribution.
Recommendation:	Approve with gratitude this donation.

Prepared By: Dorma Baker, Superintendent

Superintendent's Signature: Dorma Baker



Pajaro Valley Unified School District

Technology Services

Timothy Landeck, Director
294 Green Valley Road
Watsonville, CA 95076
831-786-2333

Bill Beecher
1051 Clubhouse Drive
Aptos, CA 95003

Tuesday, March 02, 2010

Dear Mr. Beecher:

Thank you for your generous donation of a Pentium: Dell Laptop Computer Type: PP07L with installed software/licenses: MS Windows, XP Home Edition (Reinstallation CD). It is with support like yours that the local schools can build their technology expertise and better prepare students for the ever-changing world we live in. This hardware will be refurbished and distributed to a School in the Pajaro Valley Unified School District through the Technology Services department.

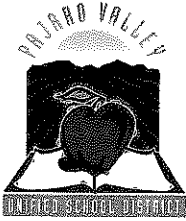
Your gift is tax-deductible as a charitable contribution to an educational organization, as defined by the Internal Revenue Code, Section 170(a) and (b)(1)(A)(ii). You have valued your donation at \$300.

Thank you again for your support of Pajaro Valley Unified School District.

Sincerely,

Timothy Landeck
Director, Technology Services

PAJARO VALLEY UNIFIED SCHOOL DISTRICT



Board Agenda Backup

Item No: 10.7

Date: March 10, 2010

Item:

MOU with CSUMB for the Teacher Preparation Program and Master Teacher Stipends, Resolution # 09-10-29.

Overview: Find attached a resolution #09-10-29, for the MOU with Calif. State Univ. at Monterey Bay for the Teacher Preparation Program for the 2009-2010 year. Students in the education program earning a Single Subject or Multiple Subjects credential were placed at 9 PVUSD sites for student teaching field experiences. These Student Teachers receive valuable teaching experience and coaching, and their Master/Cooperating Teachers receive stipends of \$75 to \$200 per year for their supervision, provided by CSUMB.

Recommendation:

It is recommended that the Board of Trustees approve Resolution #09-10-29 to continue cooperation and CSUMB Student Teacher placement in the PVUSD, and for stipend payments for Master/Cooperating Teachers.

Prepared By: Dr. Albert J. Roman, Assistant Superintendent

Superintendent's Signature:

Donna Bol



CALIFORNIA STATE UNIVERSITY
Monterey Bay

TEACHER EDUCATION DEPARTMENT

100 CAMPUS CENTER, BUILDING 3
SEASIDE, CA 92055-0001
PHONE (831) 582-3639
FAX (831) 582-3185
TEACH@CSUMB.EDU
WWW.CSUMB.EDU

2010 JAN 12 PM 1 54

November 3, 2009

Dorma Baker, Superintendent
Pajaro Valley Unified School District
294 Green Valley Road
Watsonville, CA 95076

to: Albert
cc: DB

Dear Superintendent Dorma Baker:

Thank you for participating in the Teacher Preparation Program at California State University, Monterey Bay, during the 2009-2010 school year. Your school district is participating in our Single Subject and Multiple Subject Teaching Preparation Program with a Bilingual or English Learner Authorization Emphasis (BCLAD/ELA) during the 2009-2010 Academic Year, as a site for student teaching field experiences.

Enclosed are the following:

- A copy of the student teaching agreement between CSU Monterey Bay and your school district for 2009-2010 school year.
- A list of the teachers in your district who serve as Master/Cooperating Teachers for our teaching credential candidates and the stipend amount that each will receive for their supervision of our students in their classrooms. The attached list is for Fall '09 semester only. If needed, in February you will receive the Spring '10 list.

Please forward the agreement and the list to the appropriate office in your district; that office should invoice us for the total amount for your district's participation. When payment is made to your district we would appreciate your office to distribute the correct amounts to each individual Master/cooperating Teacher.

It has been a pleasure collaborating with your excellent teachers. This collaborative effort has enriched both the University and the student teacher(s). I look forward to our continued relationship and appreciate your support.

Should you have any questions, please feel free to contact me at (831) 582-5081.

Sincerely,

Dr. Irene Nares-Guzicki
Chair, School of Education

ING:jc
Enclosures

Fall 2009 – Spring 2010

Date: November 3, 2009

Pajaro Valley Unified School District
 Dorma Baker, Superintendent
 294 Green Valley Rd.
 Watsonville, CA 95076

<u>School</u>	<u>Cooperating Teacher</u>	<u>Student</u>	<u>Amount</u>
Bradley	Mary Elle Golbek	Vanessa Haag	\$75
Bradley	Judy Heyboer	Lani White	\$75
HA Hyde	Susie DaRosa	Robin Bella	\$150
Hall Elementary	Luz Rodriguez	Janet Gutierrez	\$75
Landmark	Christiane Muratet	Anna Castillo	\$75
Rio del Mar	Mary Ann Kuoe	Catherine Conway	\$75
Starlight	Kathleen Ratchlee	Warren Vanderbilt	\$150
Pajaro Valley HS	Maya Mruphy	Sonya McBride	\$200/yr
Watsonville HS	Tracey Runeare	Bill Duncan	\$200/yr
Watsonvill HS	Gerardo Loyola	Saul Ruiz	\$200/yr
MacQuiddy Elementary	Sydney Moore	Teresa Sparks	\$150
TOTAL			\$1425

If you have any questions, please feel free to contact Jazmine Contreras at (831) 582-3639.



CALIFORNIA STATE UNIVERSITY
Monterey Bay
TEACHER EDUCATION DEPARTMENT

100 CAMPUS CENTER, BUILDING 3
SEASIDE, CA 95963-8001
831 582 3639
FAX 831 582 1595
TEACHMB@CSUMB.EDU
WWW.CSUMB.EDU

Date: 11/3/2009

STUDENT TEACHING AGREEMENT

This agreement entered into by and between the State of California, through the Trustees of the California State University, on behalf of the California State University Monterey Bay, noted below, all of which are hereinafter called CSUMB, and the School District, noted below hereinafter called the District.

WITNESSETH

Whereas, the District is authorized to enter into agreements with CSUMB, to provide teaching experience through student teaching to students enrolled in teacher training curricula of CSUMB and,

Whereas, any such agreement should provide compensation for the services rendered by the District of an amount not to exceed the actual cost to the District for the services rendered by the District, and

Whereas, the honorarium or payment provided herein is intended to be transmitted promptly by the District to the Cooperating Teacher and/or Onsite Supervisor as compensation for and recognition of services performed for the student teacher in the Cooperating Teacher's and/or Onsite Supervisor's charge:

SPECIAL PROVISIONS

District: Pajaro Valley Unified School District

County of: Santa Cruz

The TERM of the Agreement is from: August 24th 2009 – June 30th 2010

CSUMB shall compensate the District for such services at the rate and amount commensurate with duties. Phase I Cooperating/Master Teachers of Multiple Subject credential candidates shall receive \$75.00, while Phase II Cooperating Master Teacher shall receive \$150.00. Cooperating teachers of Single Subject students shall receive \$200.00 for the academic year. Special Education Master Teachers will be compensated with \$150.00 for the semester long experience with a student teacher.

GENERAL TERMS

1. The District shall provide to CSUMB students a teaching experience through student teaching in schools and classes of the District as set forth in the Special Provisions. Such student teaching shall be provided in such schools or classes of the District and under the direct supervision and instruction of such employees of the District, as the District and CSUMB, through their duly authorized representative, may agree upon. The District may, for good cause, refuse to accept for student teaching any student of CSUMB assigned to student teach in the District and, upon the request of the District, CSUMB shall terminate the assignment of said student.

"Student Teaching" as used herein and elsewhere in this agreement means active participation in the duties and functions of classroom teaching under the direct supervision and instruction of employees of the District holding valid credentials issued by the State Board of Education, other than emergency or provisional credentials, authorizing them to serve as classroom teachers in the schools or classes in which the student teaching is provided.

2. CSUMB shall compensate for the performance by the District of all services required to be performed under this agreement at the rates set forth in the Special Provisions for each semester of student teaching.

3. An assignment of a student of CSUMB to student teach in schools or classes of the District shall be at the discretion of CSUMB, but a student may be given more than one assignment by CSUMB to student teach in such schools or classes.

The assignment of a student of CSUMB to student teach in the District shall be deemed to be effective for purposes of this agreement as of the date CSUMB has set with the district.

4. Within a reasonable time following the close of each semester, CSUMB shall work with District to compensate for services offered by District. CSUMB will compensate for such services from monies made available for such purpose by a pursuant to the laws of the State.
5. Notwithstanding any other provisions of this agreement, CSUMB shall not be obligated by this agreement to pay the District any amount in excess of the District any amount in excess of the rate as set forth in the Special Provisions.
6. Both parties reserve the right to terminate this Agreement upon a thirty (30) day written notice.
7. All workers' compensation shall be the cost of the District unless otherwise provided herein, and all premiums therefore shall be paid by District.

SCHOOL DISTRICT AGREES TO THE FOLLOWING:

1. To assign the student teacher to an appropriate Multiple Subject Class, Single Subject Class, or Special Education Class with a qualified Master Teacher who can spend time needed modeling classroom management and instructional strategies.
2. To assign the student teacher a class that assures the presence of students with exceptionalities and English language learners.
3. To assign the student teacher to a classroom with technology and a variety of instructional resources that can be used for education purposes.

CSUMB & THE DEPARTMENT OF EDUCATION AGREE TO THE FOLLOWING:

- 1.) Provide professional development opportunities for University Supervisor and Master Teachers by qualified staff.
- 2.) Provide enthusiastic, qualified and knowledgeable teaching candidates.
3. Provide support to the Master Teacher through the University Supervisor.

MUTUAL INDEMNIFICATION

School District shall hold harmless, defend, and indemnify the State of California, the Trustees of the California State University, California State University Monterey Bay (CSUMB), and the Officers, employees, volunteers, and agents of each of them from any and all losses, demands, claims, causes of action, damages, and agents in the performance of this Agreement.

CSUMB shall hold harmless, defend and indemnify the School District and its officers, employees, and agents from any and all losses, demands, claims, causes of action, damages, and all costs and expenses incurred in connection with any negligence on the part of CSUMB, and its officers, employees, volunteers, and agents in the performance of this Agreement.

Neither termination of the agreement nor completion of the acts to be performed under this agreement shall release any party from its obligations to indemnify as to any claim or cause of action asserted so long as the even upon which such claim or cause of action is predicated shall have occurred prior to the effective date of any such termination or completion.

CERTIFICATION

I, the duly appointed and acting Clerk or Secretary of the Governing Board of the School District listed below, do hereby certify that the following is a true and exact copy of a portion of the Minutes of the regular meeting of said Board held on

Date

"It was moved, seconded and carried that the attached contract with the Trustess of California CSUMB, whereby the University may assign students to the school in the School District is hereby authorized to execute the same."

Pajaro Valley Unified School District
SCHOOL DISTRICT

Santa Cruz
COUNTY

BY Dorma Bat
~~Clerk or Secretary (strike one)~~ of the Governing Board of the School District

By _____ Date _____

Name _____

Title: Director, Procurement & Support Services, California State University, Monterey Bay

Amount Encumbered _____ Product Category _____ Fund Title _____

Unencumbered Balance _____ Line Item Allotment _____

Adj. Increasing Encumb. _____ Item Chapter _____ Statue Fiscal Year _____

Adj. Decreasing Encumb. _____ Object of Expenditure _____

I hereby certify upon my own personal knowledge that budgeted funds available of the period and purpose of the expenditure state above

Signature of Accounting Officer _____ Date _____

PAJARO VALLEY UNIFIED SCHOOL DISTRICT



Board Agenda Backup

Item No: 13.1

Date: March 10, 2010

Item: Resolution #09-10-24 to layoff particular classified employee services

Overview: Education codes section 45101, 45114, 45117, 45298, and 45308 authorize the Pajaro Valley Unified School District to layoff classified employees due to lack of funds. Certain services now being provided by the District must be reduced. The detailed list of affected positions will be provided on or before the Board of Trustees meeting on March 10, 2010.

It shall be necessary to discontinue certain kinds of classified employee services by June 30, 2010. It may also be necessary to terminate the employment of certain classified employees of the District as a result of this action.

Recommendation: Adopt Resolution #09-10-24 to reduce particular kinds of classified employee services.

Budget Considerations:

Funding Source: General Fund, Categorical Funds, Adult Ed, Child Development, and Migrant Education

Budgeted: Yes: ☐ No: ☐

Amount: \$

Prepared By: Pam Shanks, Director of Human Resources - Classified

Superintendent's Signature:

Dorma Bat

BEFORE THE BOARD OF TRUSTEES OF THE
PAJARO VALLEY UNIFIED SCHOOL DISTRICT
SANTA CRUZ COUNTY, CALIFORNIA

IN THE MATTER OF:

REDUCTION OF CLASSIFIED SCHOOL
SERVICES FOR THE 2010 - 2011
SCHOOL YEAR

RESOLUTION NO. 09-10-24

WHEREAS, Education Code sections 45101, 45114, 45117, 45298 and 45308 authorized the district to layoff classified employees for lack of work and/or lack of funds upon forty-five (45) days prior notice; and

WHEREAS due to a lack of work and/or a lack of funds, certain services now being provided by the district must be reduced.

NOW, THEREFORE, BE IT RESOLVED that as of the 30th day of June, 2010, the positions shown on the attachment may be eliminated.

BE IT FURTHER RESOLVED that the District Superintendent or designee be authorized and directed to give notice of termination of employment to the affected employee(s) of the district pursuant to district rules and regulations and applicable provisions of the Education Code not later than forty-five (45) days prior to the effective date of such discontinuance as set forth above.

BE IT FURTHER RESOLVED that the District Superintendent or designee be authorized and directed to take any other actions necessary to effectuate the intent of this resolution.

The foregoing Resolution was adopted at a regularly called meeting of the Governing Board of the Pajaro Valley Unified School District on the 10th of March, 2010, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

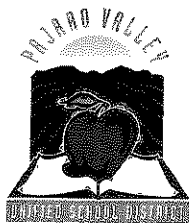
I, Libby Wilson, President of the Board of Trustees of the Pajaro Valley Unified School District, HEREBY CERTIFY that the foregoing Resolution was duly introduced, passed and adopted by the Board of Trustees at a regular meeting thereof held on the 10th day of March, 2010 by a vote of _____.

IN WITNESS THEREOF, I have hereto set my hand this 10th day of March, 2010.

Libby Wilson, President
Board of Trustees,
Pajaro Valley Unified School District

Date

PAJARO VALLEY UNIFIED SCHOOL DISTRICT



Board Agenda Backup

Item No: 13.2

Date: March 10, 2010

Item:

**Reduction or discontinuation of Particular Kinds of Services
Resolution # 09-10-25**

Overview: Find attached a resolution #09-10-25, for the reduction or discontinuation of particular kinds of services. Pursuant to Education Code section 44955 the District must notice by March 15th any certificated personnel that may have their position eliminated or reduced.

Recommendation: It is recommended that the Board of Trustees approve Resolution #09-10-25 for the reduction or discontinuation of the services included in Exhibit A.

Prepared By: Dr. Albert J. Roman, Assistant Superintendent

Superintendent's Signature:

Donna Bal

BEFORE THE BOARD OF TRUSTEES OF THE
PAJARO VALLEY UNIFIED SCHOOL DISTRICT
SANTA CRUZ COUNTY , CALIFORNIA

IN THE MATTER OF:
REDUCTION OR DISCONTINUATION OF
PARTICULAR KINDS OF SERVICES

RESOLUTION NO. **09-10-25**
RESOLUTION FOR THE REDUCTION OR
DISCONTINUATION OF PARTICULAR KINDS
OF SERVICES AND LAYOFF OF CERTIFICATED
EMPLOYEES

WHEREAS, the Superintendent has recommended that the Governing Board adopt a resolution to reduce or discontinue particular kinds of services, listed on the attached Exhibit "A", for the 2010-11 year;

WHEREAS, the Governing Board of the District has determined that it should adopt all of the Superintendent's recommendations;

WHEREAS, it shall be necessary to terminate at the end of the 2009-2010 school year the employment of certain certificated employees of the District as a result of this reduction or discontinuance in particular kinds of services;

WHEREAS, the Governing Board is required under Education Code section 44955 to determine the order of termination of employees with the same seniority date on the basis of the needs of the District and its students; and

WHEREAS, Education Code section 44955, subdivision (b), states that an employee who is "competent" to render a service must be retained in favor of an employee with less seniority, but does not define "competent;"

NOW, THEREFORE, BE IT RESOLVED that the reduction or discontinuation of the particular kinds of services of the District as itemized in Exhibit "A" take effect on midnight of June 30, 2010;

BE IT FURTHER RESOLVED that the Superintendent or his designee is directed to send appropriate notices to all employees whose services may be terminated by virtue of this action and to take any other actions necessary to consummate the purposes of this resolution. Nothing herein shall be deemed to confer any status or rights upon temporary or categorically funded project certificated employees in addition to those specifically granted to them by statute;

BE IT FURTHER RESOLVED that the Governing Board determines the needs of the District and its students, for the 2010-2011 school year, are in priority order as follows: (1) the greatest breadth of teaching experience in different subject areas authorized by credential; (2) greatest breadth of teaching experience in different subject areas within a particular department; (3) greatest number of years of teaching experience with the District;

BE IT FURTHER RESOLVED that an employee shall be considered "competent" to render services if he or she retains the necessary credential and has taught the subject matter or otherwise rendered the particular service for one full year within the past 10 years.

Adopted by the Governing Board of the Pajaro Valley Unified School District this 10th Day of March, 2010.

AYES:

NOES:

ABSENT:

ABSTAIN:

I, Karen Osmundson, Clerk of the Board of Trustees of the Pajaro Valley Unified School District, HEREBY CERTIFY that the foregoing Resolution was duly introduced, passed and adopted by the Governing Board at a meeting thereof held on the 10th Day of March, 2010 by the votes indicated above.

IN WITNESS THEREOF, I have hereto set my hand this 10th Day of March, 2010.

Karen Osmundson, Clerk of the Board of Trustees

PAJARO VALLEY UNIFIED SCHOOL DISTRICT



Board Agenda Backup

Item No: 13.3

Date: March 10, 2010

Item: Resolution # 09-10-26 Reduction or Discontinuation of Particular Kinds of Services

Overview: Find the attached resolution 09-10-26 for the reduction and discontinuation of particular kinds of services. Pursuant to Education code section 44955 the district must notice by March 15th any administrator that may have their position eliminated or reduced.

Recommendation: It is recommended that the Board of Trustees approve resolution 09-10-26 for the reduction or discontinuation of services of personnel included in Exhibit A.

Prepared By: Dr. Albert J. Roman, Assistant Superintendent of Human Resources

Superintendent's Signature: Dom Bal

**BEFORE THE BOARD OF TRUSTEES
OF THE PAJARO VALLEY UNIFIED SCHOOL DISTRICT
SANTA CRUZ COUNTY, CALIFORNIA**

In the Matter of

REDUCTION OF PARTICULAR)	RESOLUTION NO 09-10-26
KINDS OF SERVICES DETERMINING)	
EMPLOYEES COMPETENCE AND)	
LAY OFF FOR ADMINISTRATORS)	
_____)	

WHEREAS, the 09-10-26 the Unified School District has determined that there is a need to reduce or discontinue particular kinds of certificated services for the 2010-2011 school year; and,

WHEREAS, Education Code Section 44955 provides that a junior certificated employ may not be retained to render a service that a permanent employee is "certificated and competent to render"; and,

WHEREAS, it is the responsibility of this Board to determine whether a certificated employee is credentialed and competent to render a service that he or she is now rendering.

NOW THEREFORE, BE IT SOLVED by the Board of Trustees of the Pajaro Valley Unified School District that it hereby adopt the following standards for the determining competence:

1. In order to be deemed competent to teach in a specific position, the certificated employee shall posses all appropriate credentials and authorizations required by applicable law for the position;
2. In order to be deemed competent to teach in a specific position, the certificated employee shall have taught in the subject area or grade level for at least one (1) year within the past ten (10) years;

Passed and adopted by the Pajaro Valley Unified School District at the regular meeting of said Board held on the 10th day of March, 2010, by the following vote:

Ayes:

Noes:

Absent:

BOARD OF TRUSTEES PAJARO VALLEY
UNIFIED SCHOOL DISTRICT

Clerk of the Board of Trustees

PAJARO VALLEY UNIFIED SCHOOL DISTRICT



Board Agenda Backup

Item No: 13,4

Date: March 10, 2010

Item: Resolution # 09-10-28 Reassignment of Certificated Administrators

Overview: Find the attached resolution 09-10-28, for the reassignment of administrators. Pursuant to Education code 44951 the district must notice by March 15th any certificated personnel that may be possibly reassigned for the following school year.

Recommendation: Approve Resolution # 09-10-28 to reassign personnel included in Exhibit A.

Prepared By: Dr. Albert J. Roman, Assistant Superintendent of Human Resources

Superintendent's Signature:

Dom Bat

**BEFORE THE BOARD OF TRUSTEES
OF THE PAJARO VALLEY UNIFIED SCHOOL DISTRICT
SANTA CRUZ COUNTY, CALIFORNIA**

In the Matter of

REASSIGNMENT OF)	RESOLUTION NO 09-10-28
ADMINISTRATORS)	
_____)	

WHEREAS, Education Code section 44951 requires written notice no later than March 15 of the preceding school year to a certificated administrator of possible reassignment for the following school year;

WHEREAS, the Board has received a recommendation from the superintendent to consider giving notice to the administrators listed on Exhibit A that they may be reassigned from their current position to another position which could be either administrative or a classroom teaching position, effective upon the conclusion of the 2009-2010 school year:

NOW, THEREFORE, BE IT RESOLVED, that the Governing Board concurs with the recommendations made by the Superintendent and hereby authorizes the Superintendent or her designee to notify the administrators listed on Exhibit A of the Board's decision to give notice that they may be reassigned to a classroom teacher position, effective upon the conclusion of the 2009-2010 school year in the accordance with appropriate provision of law;

BE IT FURTHER RESOLVED that the District Superintendent and her designee are authorized to take any other actions necessary to effectuate the intent of this resolution.

The foregoing Resolution 09-10-28 was adopted by the Governing Board of the Pajaro Valley Unified School District of Santa Cruz County, California, at a regularly scheduled meeting of the Governing Board held March 10, 2010, by the following vote:

Ayes:
Noes:
Absent:

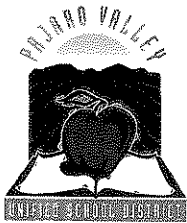
Dated: March 10, 2010

Board President

CERTIFIED AS A TRUE AND CORRECT COPY:

Clerk of the Board of Trustees

PAJARO VALLEY UNIFIED SCHOOL DISTRICT



Board Agenda Backup

Item No: 13.5

Date: March 10, 2010

Item: Supplemental Early Retirement Program (SERP) Incentive,
Certificated Non-Management – Extension of Deadline Request

Overview: This item is being brought to the Board for approval to extend the deadline for offering SERP incentive for Certificated Non-Management staff.

The exact deadline will be provided at the meeting of the Board.

Recommendation: Approve to extend deadline to apply for retirement.

Prepared By: Dr. Albert J. Roman, Assistant Superintendent of Human Resources

Superintendent's Signature:

Donna Bat



Board Agenda Backup

Item No: 13.6

Date: March 10, 2010

Item: Certification of Second Interim Report

Overview: The State requires the district to prepare two interim financial reports during the fiscal year. These reports are sent to the County Superintendent for approval and then forwarded to the California Department of Education. The Second Interim report covers the period from the start of the fiscal year to January 31, 2010. The report includes the following:


- The Second Interim Report addressing the July Adoption Budget, the First Interim Budget, Actuals through January 31, 2010 and Projected Year Totals.
- Narrative indicating the reasons for the changes between the Board Approved First Interim Budget and the Second Interim Budget covering both revenues and expenditures.
- Multi-Year projections for the two subsequent years (2010/2011 and 2011/2012) which the State requires. Due to the current state of the State's budget and the district's budget, we have included a projection for fiscal year 2012/2013 as well. These projections have been prepared using the information released in the January 2010 Governor's budget.

Our projections for 09/10 include a COLA of 4.25% and a deficit of 18.355% for a net negative COLA of 7.64% on revenue limit and a one-time reduction of \$252.83/ADA. State Grant and Entitlement programs reflect a reduction of 4.46%. Federal Funding does not reflect a COLA or a deficit.

Our projections for 10/11 include a negative COLA of 0.38%, a deficit of 18.355% and an on-going reduction of \$201/ADA. In 10/11 State grants are again reduced. For fiscal year 11/12 we reflect a COLA of 1.80%, maintain the deficit at 18.355% and on-going reduction of \$201/ADA. The State grants are anticipated to receive a 1.80% COLA in 11/12. Fiscal year 12/13 reflects a 2.4% COLA, maintains the 18.355% deficit and on-going reduction of \$201/ADA. State grants are anticipated to receive a 2.4% COLA in 12/13.

At the board meetings on December 9, 2009 and February 3, 2010, the board identified the reductions that are to be implemented in Fiscal Year 2010/11 to meet our financial responsibilities in the upcoming years.

In addition to the devastating budget reductions, the State continues to postpone our State Revenue Limit Apportionments (Cash). Administration will keep a mindful eye on this and will react appropriately to ensure funds are available.



This is pointed out to ensure the board and community understand that not only do the reductions have to be done due to the requirement that the District certify a 2nd Interim Budget Report that maintains the mandated reserve level of 3% in the current year and the MYP, but that the State will not be paying us in a timely manner and future funding will be reduced to reflect the COLA and deficits. If these reductions were not made, there would not be enough cash to meet the District's financial obligations (such as payroll and vendor payments).

Recommendation: The Administration recommends the Board approve the Second Interim Report as positive and certify that the District will be able to meet its financial obligations for the current and subsequent two fiscal years.

Prepared by: Helen Bellonzi, Director of Finance

Superintendent's Signature: Domini Bol

PAJARO VALLEY UNIFIED SCHOOL DISTRICT
2nd Interim REPORT
KEY BUDGET ASSUMPTIONS
2009/2010, 2010/2011, 2011/2012 and 2012/2013

Our budget assumptions are based on what we know at this time. Each day we receive updates that provide clarification on the various aspects of the Budget Act. We are required to prepare multi-year projections for 2 subsequent years. Due to the State's Budget Crisis and how it affects our district, we are including a 3rd subsequent year. Revenue projections are based on School Services Dartboard.

Listed below are the identified items that have been implemented in our current General Fund budget and in the future years.

- FY 09/10 Assumptions
 - o Revenue Limit adjusted for 75 ADA less than 08/09 for 09/10 for anticipated loss to Ceiba College Preparatory.
 - o Revenue Limit is adjusted for a COLA of 4.25%, a deficit of 18.355% and an additional one-time reduction of \$252/ADA.
 - o State Categoricals reflect a 4.46% deficit.
 - o Benefits are increased by 5% over the 08/09 rates.
- FY 10/11 Assumptions
 - o Revenue Limit adjusted for 75ADA less than 09/10 for 10/11 for anticipated loss to Ceiba College Preparatory.
 - o Revenue Limit is adjusted for a negative COLA of 0.38%, a deficit of 18.355% and an additional on-going reduction of \$201/ADA.
 - o State Categoricals reflect a negative COLA of 0.38% .
 - o Benefits are increased by 10% over the 09/10 rates.
- FY 11/12 Assumptions
 - o Revenue Limit adjusted for 75 ADA less than 10/11 for 11/12 for anticipated loss to Ceiba College Preparatory.
 - o Revenue Limit is adjusted for a COLA of 1.8%, a deficit of 18.355% and continues the on-going reduction of \$201/ADA .
 - o State Categoricals reflect a COLA of 1.8%
 - o Benefits are increased by 10% over the 10/11 rates.
- FY 12/13 Assumptions
 - o Revenue Limit adjusted for 75 ADA less than 11/12 for 12/13 for anticipated loss to Ceiba College Preparatory.
 - o Revenue Limit is adjusted for a COLA of 2.4%, a deficit of 18.355% and continues the on-going reduction of \$201/ADA.
 - o State Categoricals reflect a COLA of 2.4%.
 - o Benefits are increased by 10% over the 11/12 rates.
- Staffing has been adjusted for filled vacancies, Column Changes and Health and Welfare changes for actual dependent costs.
- As grants and entitlements have been received and/or updated for actual award amounts the district has adjusted the budgets.
- Expenses have been adjusted with actual and anticipated expenditures.

Budget Assumptions on Miscellaneous Funds

- **Charter Schools Fund**
 - Charter School Revenue has been reduced similar to the General Fund Revenue Limit COLA and Deficit for all years.
 - ADA has been maintained at all Charter Schools.
 - Step and Column additions, Salary and Benefits adjustments for positions that have been filled.
 - Expenditures have been adjusted for actual and anticipated for current year (09/10) and carried through to future years. (Carryover that was added to FY 09/10 has been removed from 10/11 and future years.)
 - H&W Increases at 5% in 08/09 and 10% in each future year.
- **Adult Education Fund**
 - Federal Revenue reflects no increases or decreases
 - State Revenues reflect the following:
 - 09/10 – 4.46% reduction
 - 10/11 – negative 0.38% COLA
 - 11/12 – 1.8% COLA
 - 12/13 – 2.4% COLA
 - Available revenues reflect the Tier III program flexibility allowing the transfer of Adult Education funds for General Fund unrestricted use in the amount of \$650K in 10-11, 11-12 and 12-13.
 - Step and Column additions, Salary and Benefits adjustments for positions that have been filled.
 - Expenditures have been adjusted for actual and anticipated for current year (09/10) and carried through to future years. (Carryover that was added to FY 09/10 has been removed from 10/11 and future years.)
 - H&W Increases at 5% in 08/09 and 10% in each future year.
- **Child Development Fund**
 - Revenues have not been adjusted since they have to earn their monies by providing programs, with expenditures staying within earned revenues.
 - Step and Column additions, Salary and Benefits adjustments for positions that have been filled.
 - Expenditures have been adjusted for actual and anticipated for current year (09/10) and carried through to future years. (Carryover that was added to FY 09/10 has been removed from 10/11 and future years.)

H&W Increases at 5% in 08/09 and 10% in each future year.
- **Food Services Fund**
 - Revenues are budgeted to remain at current levels for cash sales and state/federal support for free/reduced eligible meals.
 - Step and Column additions, Salary and Benefits adjustments for positions that have been filled.
 - Expenditures have been adjusted for actual and anticipated for current year (09/10) and carried through to future years. (Carryover that was added to FY 09/10 has been removed from 10/11 and future years.)
 - H&W Increases at 5% in 08/09 and 10% in each future year.

Budget Assumptions on Miscellaneous Funds (cont.)

- **Deferred Maintenance Fund**
 - Revenue will be received based on 08/09 allocation for 09/10. District match has been suspended for fiscal years 10/11 thru 12/13.
 - Expenditures have been maintained in 09/10 but have been reduced in future years to reflect reduction of revenues in those years.
- **General Obligation Bond Fund**
 - Bond projects are being completed and no additional funding anticipated.
- **Capital Facilities Fund**
 - Revenue is based on developer fees received. We maintained the revenue for all years.
 - School Site Portables are paid from this fund. As portables are purchased, the expenditures are decreased.
- **State School Building Fund**
 - No new revenue is being anticipated in this fund. Interest is reflected based on the fund balance.
 - Expenditures are for current projects that are being completed.
- **Self Insurance Fund**
 - Revenue is based on salaries of employees from all programs and funds that are covered by the Medical, Dental, and Vision Insurance.
 - Expenditures are increased each year by 5% in 09/10 and 10% in future years.
- **Retiree Benefits Fund**
 - Revenue is a % of salaries of employees from all programs and funds that may qualify to collect these benefits when they retire.
 - Expenditures are estimated at the increase of the Health and Welfare Costs – 5% in 09/10 and 10% in future years.
- **Trust Scholarship**
 - Fund is based on interest earned on funds in trust for scholarships or other donations for scholarships.
 - The amount paid out each year is no more than the earnings and based on the earnings. Budget is set up as minimal to reflect the fund.

PAJARO VALLEY UNIFIED
2009-2010 BUDGET at 2ND INTERIM

BEGINNING FUND BALANCE		25,939,171
Audit Adjustments		2,007,610
Audit Adjustments(Categorical Flexibility)		-4,609,282
 <i>INCOME</i>		
Revenue Limit	84,695,723	
Federal Sources	34,061,629	
Other State Revenues	52,123,466	
Other Local Revenues	5,146,365	
Transfers In	281,151	
Other Sources	0	
Contributions	0	
TOTAL REVENUES	176,308,334	
 <i>EXPENDITURES</i>		
Certificated Salaries	70,761,360	
Classified Salaries	25,876,748	
Employee Benefits	42,931,763	
Books and Supplies	17,174,429	
Services, Other Operating Expenses	21,635,448	
Capital Outlay	805,784	
Other Outgo	50,000	
Direct Support/Indirect Costs	(458,056)	
Other Uses	743,853	
Transfers Out	3,873,190	
TOTAL EXPENDITURES	183,394,519	
 <i>Net Incr(Decr) in Fund Balance</i>	 <i>(7,086,185)</i>	
ENDING FUND BALANCE		16,251,314
Components of Fund Balance:		
Revolving Cash	55,000	
Stores	236,159	
3% Required Reserve	5,501,836	
Restricted Fund Balance	3,637,559	
Unappropriated Fund Balance	6,820,760	
Ending Fund Balance		16,251,314

Pajaro Valley Unified School District
GENERAL FUND SUMMARY
FISCAL YEAR 2009-2010
09-10 at 2nd Interim

Includes 4.25% Cola with 18.355% Deficit on General and no COLA on State Categorical with a 4.46% Deficit, 5% HW increase, Step and Column, adjusted ADA for Ceiba College Prep Acad

	General Unrestr	Lottery	TOTAL UNRESTRICTED	Transportation	Special Ed	Special Proj.	Restricted Maintenance	Community Day School	TOTAL REST	Total General
		1100		7230/7240	6500/6510		8150	2430		
INCOME										
Revenue Limit	82,053,980	0	82,053,980	0	2,439,898	0	0	201,845	2,641,743	84,695,723
Federal Sources	19,090,649	2,034,647	21,125,296	2,894,357	14,222,672	13,881,141	0	0	34,061,629	34,061,629
Other State Revenues	2,131,487	0	2,131,487	85,000	0	2,929,709	169	0	30,998,170	52,123,466
Other Local Revenues	103,276,116	2,034,647	105,310,763	2,979,357	16,862,570	50,872,479	169	201,845	3,014,878	5,146,365
TOTAL REVENUES									70,716,420	176,027,183
EXPENDITURES										
Certificated Salaries	44,574,237	616,601	45,190,838	8,075,219	17,288,281	17,288,281	207,022	0	25,570,522	70,761,360
Classified Salaries	8,644,478	143,715	8,788,193	4,011,038	8,053,549	8,053,549	1,467,309	61,564	17,088,555	25,876,748
Employee Benefits	21,877,763	111,375	21,989,138	3,495,095	10,689,713	10,689,713	1,004,033	104,243	20,942,825	42,931,763
Books and Supplies	1,573,584	283,352	1,856,936	997,565	190,560	13,591,571	530,950	6,847	15,317,493	17,174,429
Services, Other Operating Expenses	7,543,420	785,850	8,329,270	(481,144)	3,238,543	9,433,044	1,060,018	55,717	13,306,178	21,635,448
Capital Outlay	64,595		64,595			723,189	18,000		741,189	805,784
Other Outgo	50,000		50,000						0	50,000
Direct Support/Indirect Costs	(2,947,531)		(2,947,531)	837,827	1,489,776	1,489,776	161,872		2,489,475	(458,056)
Other Uses	472,087		472,087	90,058		181,708			271,766	743,853
TOTAL EXPENDITURES	81,852,633	1,940,893	83,793,526	6,572,671	23,026,726	61,269,123	4,423,880	435,393	95,727,803	179,521,329
INTERFUND TRANSFERS										
Transfers In	50,000		50,000	0	0	0	0	231,151	231,151	281,151
Transfers Out	(3,873,190)	0	(3,873,190)	0	0	0	0	0	0	(3,873,190)
Other Financing Sources	0	0	0	0	0	0	0	0	0	0
Flexibility Transfers	(16,549,299)	0	(16,549,299)	3,915,060	8,208,121	0	4,423,721	2,397	16,549,299	0
Contributions	(20,372,489)	0	(20,372,489)	3,915,060	8,208,121	0	4,423,721	233,548	16,780,450	(3,592,039)
TOTAL TRANSFERS										
Net Incr/Decr in Fund Balance	1,050,994	93,754	1,144,748	321,746	1,843,965	(10,396,644)	0	0	(8,230,933)	(7,086,185)
FUND BALANCE										
Beginning Fund Balance	10,607,865	984,359	11,592,224	0	0	14,346,947	(0)	(0)	14,346,947	25,939,171
Components of Fund Balance:										
Audit Adjustment	2,007,610		2,007,610						0	2,007,610
Audit Adjustment (Categorical Flex)	(1,466,329)		(1,466,329)	(321,746)	(1,843,965)	(977,242)			(3,142,953)	(4,609,282)
Revolving Cash	55,000	0	55,000	0	0	0	0	0	0	55,000
Stores	236,159	0	236,159	0	0	0	0	0	0	236,159
3% Required Reserve	5,501,836	0	5,501,836	0	0	0	0	0	0	5,501,836
Reserved for COPS Repayment	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent	0	0	0	0	0	0	0	0	0	0
Restricted Fund Balance	664,498	0	664,498	0	0	2,973,061	(0)	0	2,973,061	3,637,559
Unappropriated Fund Balance	5,742,647	1,078,113	6,820,760	0	0	0	0	0	0	6,820,760
Ending Fund Balance	12,200,140	1,078,113	13,278,253	0	0	2,973,061	(0)	(0)	2,973,061	16,251,314

GENERAL FUND SUMMARY

FISCAL YEAR 2009-2010

09-10 at 2nd Interim

Includes 4.25% Cola with 18.355% Deficit on General and no COLA on State Categorical with a 4.46% Deficit, 5% HW Increase, Step and Column, adjusted ADA for Ceiba College Prep Acad

	Charter School	Adult Education	Child Dev	Food Serv	Def Maint	General Oblig Bond	Capitol Fac	State Sch Bldg	Tax Override	Self Ins	Retiree Benefit	Trust Scholarship
	09	11	12	13	14	21	25	35	53	67	71	73
INCOME												
Revenue Limit	7,764,795											
Federal Sources	0	151,948	4,607,144	5,713,040								
Other State Revenues	1,846,449	168,785	3,959,005	458,792								
Other Local Revenues	42,270	162,000	226,348	1,113,145	80,000	51,400	574,745	4,565	0	36,226,172	3,348,230	35,000
TOTAL REVENUES	9,653,514	472,733	8,792,497	7,284,977	80,000	51,400	574,745	4,565	0	36,226,172	3,348,230	35,000
EXPENDITURES												
Certificated Salaries	4,401,268	1,394,575	2,222,461									
Classified Salaries	718,898	408,661	1,363,481	1,882,856						159,208		
Employee Benefits	1,951,656	886,351	2,077,599	2,025,028						90,038		
Books and Supplies	2,274,498	78,821	929,292	3,329,586	58,802							
Services, Other Operating Expenses	2,054,823	174,995	1,808,229	(15,258)	5,442,431	80,586	423,368			35,938,829	3,226,292	35,000
Capital Outlay			225,033			4,576,524	570,398	31,286				
Other Outgo	9,942	95,882	311,623	40,609								
Direct Support/Indirect Costs	14,323	123,696										
Other Uses												
TOTAL EXPENDITURES	11,425,408	2,962,981	8,937,718	7,282,821	5,501,233	4,657,110	993,766	31,286	0	36,188,075	3,226,292	35,000
INTERFUND TRANSFERS												
Transfers In	412,599	2,621,440		0	608,000							
Transfers Out	0	0		0						(50,000)	0	0
Other Financing Sources	0	0	126,000	0	0					0	0	0
Flexibility Transfers												
Contributions												
TOTAL TRANSFERS	412,599	2,621,440	126,000	0	608,000	0	0	0	0	(50,000)	0	0
Net Incr(Decr) in Fund Balance	(1,359,295)	131,192	(19,221)	22,156	(4,813,233)	(4,605,710)	(419,021)	(26,721)	0	(11,903)	121,938	0
FUND BALANCE												
Beginning Fund Balance	2,331,374	487,268	270,876	383,954	4,813,233	4,693,478	491,126	475,206	31,045	5,742,272	2,473,359	1,823,339
Components of Fund Balance:												
Audit Adjustment												
Audit Adjustment (Categorical Flex)	(920,553)	(131,192)	(251,655)	(23,856)						743,982		
Revolving Cash	0	0	0	0	0	0	0	0	0	0	0	0
Stores	0	0	0	175,118	0	0	0	0	0	0	0	0
3% Required Reserve	0	0	0	0	0	0	0	0	0	0	0	0
Reserved for COPS Repayment	0	0	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent	0	0	0	0	0	0	0	0	0	0	0	0
Restricted Fund Balance	0	0	0	0	0	0	0	0	0	0	1,816,040	0
Unappropriated Fund Balance	51,526	487,268	(0)	207,136	0	87,768	72,105	448,485	31,045	6,474,351	979,257	1,823,339
Ending Fund Balance	51,526	487,268	(0)	382,254	0	87,768	72,105	448,485	31,045	6,474,351	2,595,297	1,823,339

09/10 Budget at 1st Interim
versus
09/10 Budget at 2nd Interim

	2009-2010 1st Interim	Variance Unrestricted	Restricted	2009-2010 2nd Interim
REVENUE				
Revenue Limit				
Revenue Limit Adjustment		(53,172)		
Total Revenue Limit	84,748,895	(53,172)	-	84,695,723
Other Federal Revenues	25,758,808			34,210,389
Title II B California Math & Science Program			(79,968)	
Title I Migrant Ed First Five			(48,466)	
Miscellaneous Federal Grants Adjusted to Awards			(20,326)	
Total Federal Revenues	34,210,389	-	(148,760)	34,061,629
Other State Revenues	48,401,351	(815,396)		48,616,892
Reduction by State for Deferrals to FY 10/11				
Categorical Flexibility-Audit Adjustment reduced prior year Accounts				
Receivable/Revenue-Funds will be received in FY 09/10		1,247,248	3,194,591	
Total State Revenues	48,616,892	431,852	3,074,722	52,123,466
Other Local Revenues	1,919,794		119,275	5,027,488
School/Sports Donations		(398)		
Miscellaneous Local Grant Adjusted to Award				
Total Local Revenues	5,027,488	(398)	119,275	5,146,365
Other Transfers In/Other Sources	281,151	713,742	(713,742)	281,151
Contributions	-			-
Flexible Transfers	-			-
TOTAL REVENUE	172,884,815	1,092,024	2,331,495	176,308,334
EXPENDITURES				
Certificated Salaries				
Reclassified to Federal Stimulus Funds			(274,137)	
Title II B California Math & Science Program			(43,424)	
English Language Acquisition Program (ELAP)			26,428	
Limited English Proficient (LEP)			66,783	
Quality Education Investment Act (QEIA)			46,326	
21st Century/ASES (After School Programs)			149,981	
Adjustments for over/(under) estimated Miscellaneous Certificated supplemental salaries		(21,545)	85,997	
Total Certificated Salaries	70,724,951	(21,545)	57,954	70,761,360

09/10 Budget at 1st Interim
versus
09/10 Budget at 2nd Interim

	2009-2010 1st Interim	Variance Unrestricted	Restricted	2009-2010 2nd Interim
Classified Salaries				
Title I Professional Development			40,264	
Limited English Proficient (LEP)			53,770	
21st Century/ASES (After School Programs)			(38,821)	
Transportation Adjustment			(51,148)	
Adjustments for over/(under) estimated Miscellaneous Classified supplemental salaries		(52,454)	(31,748)	
Total Classified Salaries	25,956,885	(52,454)	(27,683)	25,876,748
Employee Benefits				
Adjustments Health and Welfare adjustment, filling positions, adding position, adjusting benefits to actual family size and statutes, plus positions funded by Federal Stimulus Funds		(147,843)	(194,438)	
Total Employee Benefits	43,274,044	(147,843)	(194,438)	42,931,763
Books and Supplies				
Budgeted Use of ARRA Funds (Title I and SELPA)			568,904	
Special Ed adjustments			(183,123)	
Adjust MAA and LEA			(73,640)	
Title I Migrant Ed Adjustment			(59,268)	
Title I Part A Adjustment			(37,253)	
Limited English Proficient (LEP)			(310,965)	
Quality Education Investment Act (QEIA)			(54,172)	
21st Century/ASES (After School Programs)			(338,219)	
SH Cowell Foundation			(46,483)	
School/Sports Donations			45,420	
Adjustments under \$25k per program		(61,566)	(165,226)	
Total Books and Supplies	17,890,020	(61,566)	(654,025)	17,174,429
Services, Other Operating Expenses				
Budgeted Use of ARRA Funds (Title I and SELPA)			(362,804)	
Special Ed Adjustments			226,270	
Limited English Proficient (LEP)			50,575	
21st Century/ASES (After School Programs)			(13,791)	
SH Cowell Foundation			43,085	
School/Sports Donations			47,059	
Transportation Adjustment			(105,850)	
Adjustments under \$25k per program		(28,947)	115,456	
Total Services, Other Operating Expenses	21,664,395	(28,947)	-	21,635,448

09/10 Budget at 1st Interim
versus
09/10 Budget at 2nd Interim

	2009-2010 1st Interim	Variance		2009-2010 2nd Interim
		Unrestricted	Restricted	
Capital Outlay				
Quality Education Investment Act (QEIA)			(60,000)	
Total Capital Outlay	865,784	-	(60,000)	805,784
Other Outgo	50,000			50,000
Total Other Outgo	50,000	-	-	50,000
Direct Support/Indirect Costs	(457,469)	(9,029)	8,442	(458,056)
Other Transfers Out/Other Uses	4,676,487	(59,444)		4,617,043
TOTAL EXPENDITURES	184,645,097	(380,828)	(869,750)	183,394,519
NET INCREASE (DECREASE) IN FUND BALANCE	(11,760,282)	1,472,852	3,201,245	(7,086,185)
Beginning Fund Balance	25,939,171			25,939,171
Audit Adjust	2,007,610			2,007,610
Audit Adjust - Categorical Flexibility				(4,609,282)
Ending Fund Balance	16,186,499			16,251,314
Components of Fund Balance:				
Revolving Cash	55,000			55,000
Stores	236,159			236,159
Prepaid Expenditures				
3% Required Reserve	5,539,353			5,501,836
Restricted Fund Balance	3,760,046			3,637,559
Unappropriated Fund Balance	6,595,941			6,820,760
Variance in Unappropriated Fund Balance				224,819

Pajaro Valley Unified School District
GENERAL FUND SUMMARY
FISCAL YEAR 2010-2011
10/11 at 09/10 2nd Interim
Includes -0.38% Cola with 18.355%
Deficit on General and -0.38% COLA on
State Categorical, 10% HW increase,
Step and Column and ADA Adjust for
Ceiba College Prep

	General Unrestr	Lottery	TOTAL UNRESTRICTED	Transportation	Special Ed	Special Proj.	Restricted Maintenance	Community Day School	TOTAL REST	Total General
INCOME		1100		7230/7240	6500/6510		8150	2430		
Revenue Limit	82,404,587	0	82,404,587	0	2,463,405	0	0	202,858	2,666,263	85,070,850
Federal Sources	0	0	0	0	0	26,426,838	0	0	26,426,838	26,426,838
Other State Revenues	15,905,135	2,001,663	17,906,798	2,562,835	12,332,498	12,810,358	0	0	27,705,691	45,612,489
Other Local Revenues	431,487	0	431,487	120,000	0	1,684,245	0	0	1,804,245	2,235,732
TOTAL REVENUES	98,741,209	2,001,663	100,742,872	2,682,835	14,795,903	40,921,441	0	202,858	58,603,037	159,345,909
EXPENDITURES										
Certificated Salaries	42,506,527	616,601	43,123,128		8,875,826	14,845,706		213,244	23,934,776	67,057,904
Classified Salaries	8,810,502	143,715	8,954,217	3,177,453	4,088,262	7,419,018	1,178,707	61,735	15,925,175	24,879,392
Employee Benefits	22,856,093	111,375	22,967,468	2,597,046	7,429,379	9,835,913	914,711	111,977	20,889,026	43,856,494
Books and Supplies	1,153,901	277,877	1,431,778	997,565	191,362	4,670,629	530,950	6,847	6,397,353	7,829,131
Services, Other Operating Expenses	7,311,218	785,850	8,097,068	(472,667)	3,238,543	5,887,271	1,060,018	55,717	9,768,882	17,865,950
Capital Outlay	0	0	0			0	18,000	0	18,000	18,000
Other Outgo	50,000	0	50,000			0	0	0	0	50,000
Direct Support/Indirect Costs	(2,727,698)		(2,727,698)		837,858	1,235,965	161,872		2,235,695	(492,003)
Other Uses	327,937		327,937	90,058			181,708		271,766	599,703
TOTAL EXPENDITURES	80,288,480	1,935,418	82,223,898	6,389,455	24,661,230	43,894,502	4,045,966	449,520	79,440,673	161,664,571
INTERFUND TRANSFERS										
Transfers In	550,000		550,000	0	0	0	0	233,281	233,281	783,281
Transfers Out	(2,792,265)	0	(2,792,265)	0	0	0	0	0	0	(2,792,265)
Other Financing Sources	0	0	0	0	0	0	0	0	0	0
Contributions	(17,631,294)	0	(17,631,294)	3,706,620	9,865,327	0	4,045,966	13,381	17,631,294	0
TOTAL TRANSFERS	(19,873,559)	0	(19,873,559)	3,706,620	9,865,327	0	4,045,966	246,662	17,864,575	(2,008,984)
Net Incr(Decr) in Fund Balance	(1,420,830)	66,245	(1,354,585)	0	0	(2,973,061)	0	0	(2,973,061)	(4,327,646)
FUND BALANCE										
Beginning Fund Balance	12,200,140	1,078,113	13,278,253	0	0	2,973,061	(0)	(0)	2,973,061	16,251,314
Components of Fund Balance:										
Audit Adjustment			0						0	0
Revolving Cash	55,000	0	55,000	0	0	0	0	0	0	55,000
Stores	236,159	0	236,159	0	0	0	0	0	0	236,159
3% Required Reserve	4,933,705	0	4,933,705	0	0	0	0	0	0	4,933,705
Reserved for COPS Repayment	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent	601,043	0	601,043	0	0	0	0	0	0	601,043
Restricted Fund Balance	4,953,403	1,144,358	6,097,761	0	0	0	(0)	0	(0)	6,097,761
Unappropriated Fund Balance	10,779,310	1,144,358	11,923,668	0	0	0	(0)	(0)	0	11,923,668
Ending Fund Balance										

Pajaro Valley Unified School District
GENERAL FUND SUMMARY
FISCAL YEAR 2010-2011
10/11 at 09/10 2nd Interim
Includes -0.38% Cola with 18.355%
Deficit on General and -0.38% COLA on
State Categorical, 10% HW increase,
Step and Column and ADA Adjust for
Ceiba College Prep

	Charter School	Adult Education	Child Dev	Food Serv	Def Maint	General Oblig Bond	Capitol Fac	State Sch Bldg	Tax Override	Self Ins	Retiree Benefit	Trust Scholarship
INCOME	09	11	12	13	14	21	25	35	53	67	71	73
Revenue Limit	7,575,854											
Federal Sources		151,948	4,598,303	5,697,722								
Other State Revenues	1,793,844	37,931	3,756,708	492,925								
Other Local Revenues	42,270	152,000	197,764	1,113,145	80,000		574,745		0	38,410,517	3,659,747	35,000
TOTAL REVENUES	9,411,968	341,879	8,552,775	7,303,792	80,000	0	574,745	0	0	38,410,517	3,659,747	35,000
EXPENDITURES												
Certificated Salaries	4,534,221	1,472,219	2,241,949									
Classified Salaries	724,100	412,420	1,375,792	1,905,380						161,756		
Employee Benefits	2,127,760	737,488	2,171,856	2,182,961						95,473		
Books and Supplies	236,252	78,821	658,699	3,208,418	58,802							
Services, Other Operating Expenses	2,060,727	174,995	1,657,129	(33,576)	21,198	0	423,368			38,117,140	3,537,809	35,000
Capital Outlay			225,033			87,768	223,482					
Other Outgo												
Direct Support/Indirect Costs	7,195	95,882	348,317	40,609								
Other Uses	14,323	123,596										
TOTAL EXPENDITURES	9,704,578	3,095,521	8,678,775	7,303,792	80,000	87,768	646,850	0	0	38,374,369	3,537,809	35,000
INTERFUND TRANSFERS												
Transfers In	292,610	2,266,374	0	0								
Transfers Out	0	0	0	0						(550,000)	0	0
Other Financing Sources	0	0	126,000	0	0	0	0	0	0	0	0	0
Contributions	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL TRANSFERS	292,610	2,266,374	126,000	0	0	0	0	0	0	(550,000)	0	0
Net Incr(Decr) in Fund Balance	0	(487,268)	0	0	0	(87,768)	(72,105)	0	0	(513,852)	121,938	0
FUND BALANCE												
Beginning Fund Balance	51,526	487,268	(0)	382,254	0	87,768	72,105	448,485	31,045	6,474,351	2,595,297	1,823,339
Components of Fund Balance:												
Audit Adjustment												
Revolving Cash	0	0	0	0	0	0	0	0	0	0	0	0
Stores	0	0	0	175,118	0	0	0	0	0	0	0	0
3% Required Reserve	0	0	0	0	0	0	0	0	0	0	0	0
Reserved for COPS Repayment	0	0	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent	0	0	0	0	0	0	0	0	0	0	0	0
Restricted Fund Balance	0	0	0	0	0	0	0	448,485	0	0	1,616,040	0
Unappropriated Fund Balance	51,526	0	(0)	207,136	0	0	0	(0)	31,045	5,960,499	1,101,195	1,823,339
Ending Fund Balance	51,526	0	(0)	382,254	0	0	0	448,485	31,045	5,960,499	2,717,235	1,823,339

GENERAL FUND SUMMARY

FISCAL YEAR 2011-2012

1/1/2 at 09/10 2nd Interim

General and 1.80% COLA on State
Categorical, 10% HW increase, Step and
Column and ADA Adjust for Ceiba College
Prep

	General Unresir	Lottery	TOTAL UNRESTRICTED	Transportation	Special Ed	Special Proj.	Restricted Maintenance	Community Day School	TOTAL REST	Total General
		1100		7230/7240	6500/6510		8150	2430		
INCOME										
Revenue Limit	83,531,740	0	83,531,740	0	2,526,481	0	0	208,014	2,734,495	86,266,235
Federal Sources			0		0	23,524,910			23,524,910	23,524,910
Other State Revenues	16,000,336	2,001,663	18,001,999	2,622,036	12,617,299	13,018,270		0	28,257,605	46,259,604
Other Local Revenues	506,487	0	506,487	120,000	0	1,684,245			1,804,245	2,310,732
TOTAL REVENUES	100,038,563	2,001,663	102,040,226	2,742,036	15,143,780	38,227,425	0	208,014	56,321,255	158,361,481
EXPENDITURES										
Certificated Salaries	44,550,742	616,601	45,167,343		9,044,401	14,051,214		220,195	23,315,810	68,483,153
Classified Salaries	9,403,298	143,715	9,547,013	3,210,424	4,161,744	6,970,312	1,194,042	62,106	15,598,628	25,145,641
Employee Benefits	25,464,447	111,375	25,575,822	2,761,815	7,906,863	9,444,083	971,301	119,228	21,203,290	46,779,112
Books and Supplies	1,324,901	277,877	1,602,778	997,565	193,496	2,601,867	530,950	6,847	4,330,725	5,933,503
Services, Other Operating Expenses	6,794,668	785,850	7,580,518	(472,667)	3,238,543	3,895,786	1,060,018	55,717	7,777,397	15,357,915
Capital Outlay	0	0	0			0	18,000		18,000	18,000
Other Outgo	50,000		50,000			0			0	50,000
Direct Support/Indirect Costs	(2,767,151)		(2,767,151)		849,113	1,264,163	161,872		2,275,148	(492,003)
Other Uses	213,317		213,317	90,058					90,058	303,375
TOTAL EXPENDITURES	85,034,222	1,935,418	86,969,640	6,587,195	25,394,160	38,227,425	3,936,183	464,093	74,609,056	161,578,696
INTERFUND TRANSFERS										
Transfers In	550,000		550,000	0	0	0	0	239,012	239,012	789,012
Transfers Out	(2,865,344)	0	(2,865,344)	0	0	0	0	0	0	(2,865,344)
Other Financing Sources	0	0	0	0	0	0	0	0	0	0
Contributions	(18,048,789)	0	(18,048,789)	3,845,159	10,250,380	0	3,936,183	17,067	18,048,789	0
TOTAL TRANSFERS	(20,364,133)	0	(20,364,133)	3,845,159	10,250,380	0	3,936,183	256,079	18,287,801	(2,076,332)
Net Incr(Decr) in Fund Balance	(5,359,792)	66,245	(5,293,547)	0	0	0	0	0	0	(5,293,547)
FUND BALANCE										
Beginning Fund Balance	10,779,310	1,144,358	11,923,668	0	0	0	(0)	(0)	(0)	11,923,668
Components of Fund Balance:										
Audit Adjustment			0						0	0
Revolving Cash	55,000	0	55,000	0	0	0	0	0	0	55,000
Stores	236,159	0	236,159	0	0	0	0	0	0	236,159
3% Required Reserve	4,933,321	0	4,933,321	0	0	0	0	0	0	4,933,321
Reserved for COPS Repayment	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent	0	0	0	0	0	0	0	0	0	0
Restricted Fund Balance	601,043	0	601,043	0	0	0	0	0	0	601,043
Unappropriated Fund Balance	(406,005)	1,210,603	804,598	0	0	0	(0)	0	(0)	804,598
Ending Fund Balance	5,419,518	1,210,603	6,630,121	0	0	0	(0)	(0)	(0)	6,630,121

GENERAL FUND SUMMARY

FISCAL YEAR 2011-2012

11/12 at 09/10 2nd Interim

General and 1.80% COLA on State
Categorical, 10% HW increase, Step and
Column and ADA Adjust for Ceiba College
Prep

	Charter School	Adult Education	Child Dev	Food Serv	Def Maint	General Oblig Bond	Capitol Fac	State Sch Bldg	Tax Override	Self Ins	Retiree Benefit	Trust Scholarship
	09	11	12	13	14	21	25	35	53	67	71	73
INCOME												
Revenue Limit	7,750,981											
Federal Sources	0	151,948	4,701,679	5,829,577								
Other State Revenues	1,836,005	37,931	3,756,708	504,653	0							
Other Local Revenues	42,270	152,000	187,764	1,113,145	80,000		574,745	0	0	40,897,309	4,002,633	35,000
TOTAL REVENUES	9,629,156	341,879	8,656,151	7,447,375	80,000	0	574,745	0	0	40,897,309	4,002,633	35,000
EXPENDITURES												
Certificated Salaries	4,627,019	1,174,956	2,262,035									
Classified Salaries	729,688	416,180	1,388,177	1,929,203						164,514		
Employee Benefits	2,262,339	611,071	2,260,381	2,342,473						100,495		
Books and Supplies	213,920	78,821	765,479	3,168,666	58,802							
Services, Other Operating Expenses	2,067,282	174,995	1,532,729	(33,576)	21,198		423,368			40,597,201	3,880,695	35,000
Capital Outlay			225,033				151,377					
Other Outgo												
Direct Support/Indirect Costs	7,195	95,882	348,317	40,609								
Other Uses	14,323	123,696										
TOTAL EXPENDITURES	9,921,766	2,675,601	8,782,151	7,447,375	80,000	0	574,745	0	0	40,862,210	3,880,695	35,000
INTERFUND TRANSFERS												
Transfers In	292,610	2,333,722	0	0	0							
Transfers Out		0	0	0	0					(550,000)	0	0
Other Financing Sources	0	0	126,000	0	0					0	0	0
Contributions		0	0	0	0					0	0	0
TOTAL TRANSFERS	292,610	2,333,722	126,000	0	0	0	0	0	0	(550,000)	0	0
Net Incr(Decr) in Fund Balance	0	0	0	0	0	0	0	0	0	(514,901)	121,938	0
FUND BALANCE												
Beginning Fund Balance	51,526	0	(0)	382,254	0	0	0	448,485	31,045	5,960,499	2,717,235	1,823,339
Components of Fund Balance:												
Audit Adjustment	0	0	0	0	0	0	0	0	0	0	0	0
Revolving Cash	0	0	0	175,118	0	0	0	0	0	0	0	0
Stores	0	0	0	0	0	0	0	0	0	0	0	0
3% Required Reserve	0	0	0	0	0	0	0	0	0	0	0	0
Reserved for COPS Repayment	0	0	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent	0	0	0	0	0	0	0	0	0	0	0	0
Restricted Fund Balance	0	0	0	0	0	0	0	448,485	0	0	1,616,040	0
Unappropriated Fund Balance	51,526	0	(0)	207,136	0	0	0	(0)	31,045	5,445,598	1,223,133	1,823,339
Ending Fund Balance	51,526	0	(0)	382,254	0	0	0	448,485	31,045	5,445,598	2,839,173	1,823,339

Pajaro Valley Unified School District
GENERAL FUND SUMMARY
FISCAL YEAR 2012/2013
12/13 at 09/10 2nd Interim

Includes 2.40% Cola with 18.355%
Deficit on General and 2.40% COLA on
State Categorical, 10% HW increase,
Step and Column, adjusted ADA for
Ceiba College Prep Acad

	General Unrestr	Lottery	TOTAL UNRESTRICTED	Transportation	Special Ed	Special Proj.	Restricted Maintenance	Community Day School	TOTAL REST	Total General
		1100		7230/7240	6500/6510		8150	2430		
INCOME										
Revenue Limit	85,206,983	0	85,206,983	0	2,589,643	0	0	213,214	2,802,857	88,009,840
Federal Sources			0			24,078,551			24,078,551	24,078,551
Other State Revenues	16,185,730	2,001,663	18,187,393	2,687,865	12,936,839	13,234,846		0	28,859,550	47,046,943
Other Local Revenues	506,487	0	506,487	120,000	0	1,684,245			1,804,245	2,310,732
TOTAL REVENUES	101,899,200	2,001,663	103,900,863	2,807,865	15,526,482	38,997,642	0	213,214	57,545,203	161,446,066
EXPENDITURES										
Certificated Salaries	45,375,794	616,601	45,992,395		9,165,856	14,204,289		223,971	23,594,116	69,586,511
Classified Salaries	9,458,269	143,715	9,601,984	3,231,874	4,216,172	7,018,996	1,215,482	62,280	15,744,804	25,346,788
Employee Benefits	27,242,911	111,375	27,354,286	2,938,007	8,413,116	10,025,970	1,032,827	126,579	22,536,499	49,890,785
Books and Supplies	2,003,187	277,877	2,281,064	997,565	195,721	2,559,761	530,950	6,847	4,290,844	6,571,908
Services, Other Operating Expenses	6,794,668	785,850	7,580,518	(472,667)	3,238,543	3,895,786	1,060,018	55,717	7,777,397	15,357,915
Capital Outlay	0	0	0			0	18,000		18,000	18,000
Other Outgo	50,000		50,000			0			0	50,000
Direct Support/Indirect Costs	(2,809,730)		(2,809,730)		860,876	1,292,840	164,011		2,317,727	(492,003)
Other Uses	213,317		213,317	0					0	213,317
TOTAL EXPENDITURES	88,328,416	1,935,418	90,263,834	6,694,779	26,090,284	38,997,642	4,021,288	475,394	76,279,387	166,543,221
INTERFUND TRANSFERS										
Transfers In	50,000		50,000	0		0	0	239,012	239,012	289,012
Transfers Out	(2,865,344)	0	(2,865,344)	0			0	0	0	(2,865,344)
Other Financing Sources	0	0	0	0	0		0	0	0	0
Contributions	(18,495,172)	0	(18,495,172)	3,886,914	10,563,802	0	4,021,288	23,168	18,495,172	0
TOTAL TRANSFERS	(21,310,516)	0	(21,310,516)	3,886,914	10,563,802	0	4,021,288	262,180	18,734,184	(2,576,332)
Net Incr(Decr) in Fund Balance	(7,739,732)	66,245	(7,673,487)	0	0	0	0	0	0	(7,673,487)
FUND BALANCE										
Beginning Fund Balance	5,419,518	1,210,603	6,630,121	0	0	0	(0)	(0)	(0)	6,630,121
Components of Fund Balance:										
Audit Adjustment			0						0	0
Revolving Cash	55,000	0	55,000	0	0	0	0	0	0	55,000
Stores	236,159	0	236,159	0	0	0	0	0	0	236,159
3% Required Reserve	5,082,257	0	5,082,257	0	0	0	0	0	0	5,082,257
Reserved for COPS Repayment	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent	101,043	0	101,043	0	0	0	0	0	0	101,043
Restricted Fund Balance	(7,794,673)	1,276,848	(6,517,825)	0	0	0	(0)	0	(0)	(6,517,825)
Unappropriated Fund Balance	(2,320,214)	1,276,848	(1,043,366)	0	0	0	(0)	(0)	(0)	(1,043,366)
Ending Fund Balance										

Pajaro Valley Unified School District
GENERAL FUND SUMMARY
FISCAL YEAR 2012/2013
12/13 at 09/10 2nd Interim
Includes 2.40% Cola with 18.355%
Deficit on General and 2.40% COLA on
State Categorical, 10% HW Increase,
Step and Column, adjusted ADA for
Ceiba College Prep Acad

	Charter School	Adult Education	Child Dev	Food Serv	Def Maint	General Oblig Bond	State Sch Bldg	Tax Override	Self Ins	Retiree Benefit	Trust Scholarship
	09	11	12	13	14	21	35	53	67	71	73
INCOME											
Revenue Limit	7,944,482										
Federal Sources	0	183,786	4,817,191	5,975,316							
Other State Revenues	1,885,171	67,931	3,756,708	517,269							
Other Local Revenues	42,270	162,000	197,764	1,113,145	80,000						
TOTAL REVENUES	9,871,923	413,717	8,771,663	7,605,730	80,000	0	0	0	43,839,641	4,421,827	35,000
											35,000
EXPENDITURES											
Certificated Salaries	4,702,479	1,174,956	2,279,194								
Classified Salaries	732,946	418,202	1,393,459	1,940,595					165,203		
Employee Benefits	2,405,780	631,475	2,354,685	2,513,292					105,220		
Books and Supplies	154,103	128,233	764,344	3,144,810	58,802						
Services, Other Operating Expenses	2,162,030	174,995	1,532,631	(33,576)	21,198				43,533,502	4,299,889	35,000
Capital Outlay			225,033								
Other Outgo											
Direct Support/Indirect Costs	7,195	95,882	348,317	40,609							
Other Uses	0	123,696									
TOTAL EXPENDITURES	10,164,533	2,747,439	8,897,663	7,605,730	80,000	0	0	0	43,803,925	4,299,889	35,000
INTERFUND TRANSFERS											
Transfers In	292,610	2,333,722	0	0	0						
Transfers Out		0	0	0	0				(50,000)	0	0
Other Financing Sources	0	0	126,000	0	0				0	0	0
Contributions		0	0	0	0				0	0	0
TOTAL TRANSFERS	292,610	2,333,722	126,000	0	0	0	0	0	(50,000)	0	0
Net Incr(Decr) in Fund Balance	0	0	0	0	0	0	0	0	(14,284)	121,938	0
FUND BALANCE											
Beginning Fund Balance	51,526	0	(0)	382,254	0	0	448,485	31,045	5,445,598	2,839,173	1,823,339
Components of Fund Balance:											
Audit Adjustment											
Revolving Cash	0	0	0	0	0	0	0	0	0	0	0
Stores	0	0	0	175,118	0	0	0	0	0	0	0
3% Required Reserve	0	0	0	0	0	0	0	0	0	0	0
Reserved for COPS Repayment	0	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent	0	0	0	0	0	0	0	0	0	0	0
Restricted Fund Balance	0	0	0	0	0	0	448,485	0	0	1,616,040	0
Unappropriated Fund Balance	51,526	0	(0)	207,136	0	0	(0)	31,045	5,431,314	1,345,071	1,823,339
Ending Fund Balance	51,526	0	(0)	382,254	0	0	448,485	31,045	5,431,314	2,961,111	1,823,339

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: _____

Date: _____

District Superintendent or Designee

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: March 10, 2010

Signed: _____

President of the Governing Board

CERTIFICATION OF FINANCIAL CONDITION

X POSITIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

_____ QUALIFIED CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

_____ NEGATIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Helen Bellonzi

Telephone: 831-786-2340

Title: Director of Finance

E-mail: helen_bellonzi@pvusd.net

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.	X	

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.	X	
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.		X
4	Revenue Limit	Projected revenue limit for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.		X
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.	X	
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since first interim.	X	
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since first interim.		X
7a	Deferred Maintenance	SBX3 4 (Chapter 12, Statutes of 2009) eliminates the local match requirement for Deferred Maintenance for a five-year period from 2008-09 through 2012-13. Therefore, this item has been inactivated for that period.		
7b	Ongoing and Major Maintenance Account	If applicable, changes occurring since first interim meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.		X
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., designated for economic uncertainties, undesignated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since first interim that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since first interim by more than five percent?		X
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?		X
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel tax, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since first interim by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?		X

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2008-09) annual payment?		X
		• If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?	X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since first interim in OPEB liabilities?	X	
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)?		X
		• If yes, have there been changes since first interim in self-insurance liabilities?	X	
S8	Status of Labor Agreements	As of second interim projections, are salary and benefit negotiations still unsettled for:		
		• Certificated? (Section S8A, Line 1b)		X
		• Classified? (Section S8B, Line 1b)		X
S8	Labor Agreement Budget Revisions	Management/supervisor/confidential? (Section S8C, Line 1b)		X
		For negotiations settled since first interim, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:		
		• Certificated? (Section S8A, Line 3)	n/a	
S8	Labor Agreement Budget Revisions	• Classified? (Section S8B, Line 3)	n/a	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?	X	

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?	X	
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?		X
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?		X
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?		X

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

CRITERIA AND STANDARDS

1. CRITERION: Average Daily Attendance

STANDARD: Funded average daily attendance (ADA) for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's ADA Standard Percentage Range: -2.0% to +2.0%

1A. Calculating the District's ADA Variances

DATA ENTRY: First Interim data that exist will be extracted; otherwise enter data into the first column for all fiscal years. Second Interim Projected Year Totals data for Current Year are extracted. If Second Interim Form MYPI exists, Projected Year Totals data will be extracted for the two subsequent years; if not, enter data into the second column.

Fiscal Year	Revenue Limit (Funded) ADA		Percent Change	Status
	First Interim	Second Interim		
	Projected Year Totals (Form 01CSI, Item 1A)	Projected Year Totals (Form RLI, Line 5b) (Form MYPI, Unrestricted, A1b)		
Current Year (2009-10)	16,982.42	17,022.98	0.2%	Met
1st Subsequent Year (2010-11)	16,882.42	16,947.98	0.4%	Met
2nd Subsequent Year (2011-12)	16,807.42	16,872.98	0.4%	Met

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Funded ADA has not changed since first interim projections by more than two percent in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

2. CRITERION: Enrollment

STANDARD: Projected enrollment for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's Enrollment Standard Percentage Range: **-2.0% to +2.0%**

2A. Calculating the District's Enrollment Variances

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	First Interim (Form 01CSI, Item 2A)	Second Interim CBEDS/Projected		
Current Year (2009-10)	17,979	17,681	-1.7%	Met
1st Subsequent Year (2010-11)	17,879	17,606	-1.5%	Met
2nd Subsequent Year (2011-12)	17,804	17,531	-1.5%	Met

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Enrollment projections have not changed since first interim projections by more than two percent for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

3. CRITERION: ADA to Enrollment

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current fiscal year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

3A. Calculating the District's ADA to Enrollment Standard

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. First Interim data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years.

Fiscal Year	P-2 ADA Unaudited Actuals (Form A, Lines 3, 6, and 25)	Enrollment CBEDS Actual (Form 01CSI, Item 3A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2006-07)	16,816	19,162	87.8%
Second Prior Year (2007-08)	17,011	19,420	87.6%
First Prior Year (2008-09)	17,032	19,477	87.4%
Historical Average Ratio:			87.6%

District's ADA to Enrollment Standard (historical average ratio plus 0.5%): **88.1%**

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: If Form MYPi exists, Estimated P-2 ADA data for the two subsequent years will be extracted; if not, enter Estimated P-2 ADA data in the first column. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form AI, Lines 1-4 and 22) (Form MYPi, Line F2)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2009-10)	16,938	17,681	95.8%	Not Met
1st Subsequent Year (2010-11)	16,863	17,606	95.8%	Not Met
2nd Subsequent Year (2011-12)	16,788	17,531	95.8%	Not Met

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected P-2 ADA to enrollment ratio exceeds the standard in any of the current year or two subsequent fiscal years. Provide reasons why the projected ratio exceeds the district's historical average ratio by more than 0.5%.

Explanation:
(required if NOT met)

Due to the change in excluding Charters from both ADA and Enrollment has caused us to not meet this criteria. By using only district numbers for each reporting period, we maintain approximately 95% ADA to Enrollment.

4. CRITERION: Revenue Limit

STANDARD: Projected revenue limit for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's Revenue Limit Standard Percentage Range: -2.0% to +2.0%

4A. Calculating the District's Projected Change in Revenue Limit

DATA ENTRY: First interim data that exist will be extracted; otherwise, enter data into the first column. In the Second Interim column, Current Year data are extracted; enter data for the two subsequent years.

Fiscal Year	Revenue Limit (Fund 01, Objects 8011, 8020-8089)		Percent Change	Status
	First Interim	Second Interim		
	(Form 01CSI, Item 4A)	Projected Year Totals		
Current Year (2009-10)	88,317,743.00	88,289,238.00	0.0%	Met
1st Subsequent Year (2010-11)	92,803,640.00	88,748,903.00	-4.4%	Not Met
2nd Subsequent Year (2011-12)	94,636,913.00	90,156,670.00	-4.7%	Not Met

4B. Comparison of District Revenue Limit to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. **STANDARD NOT MET** - Projected revenue limit has changed since first interim projections by more than two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting revenue limit.

Explanation:
(required if NOT met)

State has lowered the COLA and reduced the revenue by an \$201/ADA ongoing.

5. CRITERION: Salaries and Benefits

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the current fiscal year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2006-07)	83,614,168.55	96,283,889.62	86.8%
Second Prior Year (2007-08)	86,248,556.32	94,155,687.50	91.6%
First Prior Year (2008-09)	85,006,966.53	90,961,955.13	93.5%
	Historical Average Ratio:		90.6%

	Current Year (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
District's Reserve Standard Percentage (Criterion 10B, Line 4)	3.0%	3.0%	3.0%
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	87.6% to 93.6%	87.6% to 93.6%	87.6% to 93.6%

5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 011, Objects 1000-3999) (Form MYPI, Lines B1-B3)	Total Expenditures (Form 011, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2009-10)	75,968,169.00	83,793,526.00	90.7%	Met
1st Subsequent Year (2010-11)	75,044,813.00	82,223,898.00	91.3%	Met
2nd Subsequent Year (2011-12)	80,290,178.00	86,969,640.00	92.3%	Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Ratio of total unrestricted salaries and benefits to total unrestricted expenditures has met the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues (including federal, other state and other local) or expenditures (including books and supplies, and services and other operating), for any of the current fiscal year or two subsequent fiscal years, have not changed by more than five percent since first interim projections.

Changes that exceed five percent in any major object category must be explained.

District's Other Revenues and Expenditures Standard Percentage Range:	-5.0% to +5.0%
District's Other Revenues and Expenditures Explanation Percentage Range:	-5.0% to +5.0%

6A. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. Second interim data for the Current Year are extracted. If Second Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	First Interim Projected Year Totals (Form 01CSI, Item 6A)	Second Interim Projected Year Totals (Fund 01) (Form MYPI)	Percent Change	Change Is Outside Explanation Range
Federal Revenue (Fund 01, Objects 8100-8299) (Form MYPI, Line A2)				
Current Year (2009-10)	34,210,389.00	34,061,629.00	-0.4%	No
1st Subsequent Year (2010-11)	26,575,598.00	26,426,838.00	-0.6%	No
2nd Subsequent Year (2011-12)	23,673,670.00	23,524,910.00	-0.6%	No

Explanation:
(required if Yes)

Other State Revenue (Fund 01, Objects 8300-8599) (Form MYPI, Line A3)				
Current Year (2009-10)	48,616,892.00	52,123,466.00	7.2%	Yes
1st Subsequent Year (2010-11)	48,538,029.00	45,612,489.00	-6.0%	Yes
2nd Subsequent Year (2011-12)	49,185,144.00	46,259,604.00	-5.9%	Yes

Explanation:
(required if Yes)

Due to the treatment of the Categorical Flexibility programs and setting up A/R's in FY 08/09, we had an audit adjustment to reverse the set up of Revenue in 08/09 and are now recording in FY 09/10. We are reflecting reductions in several programs including a reduction to K-3 CSR due to increasing class sizes.

Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYPI, Line A4)				
Current Year (2009-10)	5,027,488.00	5,146,365.00	2.4%	No
1st Subsequent Year (2010-11)	2,082,024.00	2,235,732.00	7.4%	Yes
2nd Subsequent Year (2011-12)	2,157,024.00	2,310,732.00	7.1%	Yes

Explanation:
(required if Yes)

Due to the state's fiscal crisis, our schools have increased their fundraising and donations.

Books and Supplies (Fund 01, Objects 4000-4999) (Form MYPI, Line B4)				
Current Year (2009-10)	17,890,020.00	17,174,429.00	-4.0%	No
1st Subsequent Year (2010-11)	9,421,616.00	7,829,131.00	-16.9%	Yes
2nd Subsequent Year (2011-12)	7,474,574.00	5,933,503.00	-20.6%	Yes

Explanation:
(required if Yes)

Due to the state's fiscal crisis, the board has approved cuts for the future years.

Services and Other Expenditures (Fund 01, Objects 5000-5999) (Form MYPI, Line B5)				
Current Year (2009-10)	21,664,395.00	21,635,448.00	-0.1%	No
1st Subsequent Year (2010-11)	18,124,932.00	17,865,950.00	-1.4%	No
2nd Subsequent Year (2011-12)	15,616,897.00	15,357,915.00	-1.7%	No

Explanation:
(required if Yes)

Due to the state's fiscal crisis, the board has approved cuts for the future years.

6B. Calculating the District's Change in Total Operating Revenues and Expenditures

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	First Interim Projected Year Totals	Second Interim Projected Year Totals	Percent Change	Status
Total Federal, Other State, and Other Local Revenue (Section 6A)				
Current Year (2009-10)	87,854,769.00	91,331,460.00	4.0%	Met
1st Subsequent Year (2010-11)	77,195,651.00	74,275,059.00	-3.8%	Met
2nd Subsequent Year (2011-12)	75,015,838.00	72,095,246.00	-3.9%	Met
Total Books and Supplies, and Services and Other Operating Expenditures (Section 6A)				
Current Year (2009-10)	39,554,415.00	38,809,877.00	-1.9%	Met
1st Subsequent Year (2010-11)	27,546,548.00	25,695,081.00	-6.7%	Not Met
2nd Subsequent Year (2011-12)	23,091,471.00	21,291,418.00	-7.8%	Not Met

6C. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range

DATA ENTRY: Explanations are linked from Section 6A if the status in Section 6B is Not Met; no entry is allowed below.

- 1a. STANDARD MET - Projected total operating revenues have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

Explanation:
Federal Revenue
(linked from 6A
if NOT met)

Explanation:
Other State Revenue
(linked from 6A
if NOT met)

Explanation:
Other Local Revenue
(linked from 6A
if NOT met)

- 1b. STANDARD NOT MET - One or more total operating expenditures have changed since first interim projections by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:
Books and Supplies
(linked from 6A
if NOT met)

Due to the state's fiscal crisis, the board has approved cuts for the future years.

Explanation:
Services and Other Exps
(linked from 6A
if NOT met)

Due to the state's fiscal crisis, the board has approved cuts for the future years.

7. CRITERION: Facilities Maintenance

STANDARD: Identify changes that have occurred since first interim projections in the projected contributions for facilities maintenance funding as required pursuant to Education Code sections 17584 (Deferred Maintenance) and 17070.75 (Ongoing and Major Maintenance Account).

7A. Determining the District's Compliance with the Contribution Requirement for EC Section 17584 - Deferred Maintenance

NOTE: SBX3 4 (Chapter 12, Statutes of 2009) eliminates the local match requirement for Deferred Maintenance for a five-year period from 2008-09 through 2012-13. Therefore, this section has been inactivated for that period.

7B. Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 as modified by Section 17070.766, effective 2008-09 through 2012-13 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

NOTE: EC Section 17070.766 reduces the contributions required in EC Section 17070.75 from 3 percent to 1 percent for a five-year period from 2008-09 through 2012-13. Therefore, the calculation in this section has been revised accordingly for that period.

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter Budget Adoption data into lines 1 and 2. All other data are extracted.

	Budget Adoption 1% Required Minimum Contribution (Form 01CSI, Item 7B1)	Interim Contribution Projected Year Totals (Fund 01, Resource 8150, Objects 8900-8999)	Status
1. OMMA/RMA Contribution	1,670,078.79	4,423,721.00	Met
2. Budget Adoption Contribution (information only) (Form 01CSI, First Interim, Criterion 7B, Line 2)		4,565,448.00	

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

<input type="checkbox"/>	Not applicable (district does not participate in the Leroy F. Green School Facilities Act of 1998)
<input type="checkbox"/>	Exempt (due to district's small size [EC Section 17070.75 (b)(2)(D)])
<input type="checkbox"/>	Other (explanation must be provided)

Explanation:
(required if NOT met
and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves¹ as a percentage of total expenditures and other financing uses² in any of the current fiscal year or two subsequent fiscal years.

¹Available reserves are the unrestricted reserves in the Designated for Economic Uncertainties and the Undesignated/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

²A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

8A. Calculating the District's Deficit Spending Standard Percentage Levels

DATA ENTRY: All data are extracted or calculated.

	Current Year (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
District's Available Reserves Percentage (Criterion 10C, Line 7)	6.9%	6.7%	3.5%
District's Deficit Spending Standard Percentage Levels (one-third of available reserves percentage):	2.3%	2.2%	1.2%

8B. Calculating the District's Deficit Spending Percentages

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals			Status
	Net Change in Unrestricted Fund Balance (Form 01I, Section E) (Form MYPI, Line C)	Total Unrestricted Expenditures and Other Financing Uses (Form 01I, Objects 1000-7999) (Form MYPI, Line B11)	Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	
Current Year (2009-10)	1,144,748.00	87,666,716.00	N/A	Met
1st Subsequent Year (2010-11)	(1,354,584.94)	85,016,163.00	1.6%	Met
2nd Subsequent Year (2011-12)	(5,293,546.72)	89,834,984.00	5.9%	Not Met

8C. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. **STANDARD NOT MET** - Unrestricted deficit spending has exceeded the standard percentage level in any of the current year or two subsequent fiscal years. Provide reasons for the deficit spending, a description of the methods and assumptions used in balancing the unrestricted budget, and what changes will be made to ensure that the budget deficits are eliminated or are balanced within the standard.

Explanation:
(required if NOT met)

Salaries and H&W benefits continue to increase. In 09/10 and 10/11, positions were maintained using restricted Federal Stimulus SFSE monies and fund balance from board approved reductions. In 10/11 and 11/12, these positions were moved back to the unrestricted budget.

9. CRITERION: Fund and Cash Balances

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of the current fiscal year and two subsequent fiscal years.

9A-1. Determining if the District's General Fund Ending Balance is Positive

DATA ENTRY: Current Year data are extracted. If Form MYP1 exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Ending Fund Balance General Fund Projected Year Totals (Form 011, Line F2) (Form MYP1, Line D2)		Status
Fiscal Year		
Current Year (2009-10)	16,251,313.77	Met
1st Subsequent Year (2010-11)	11,923,667.98	Met
2nd Subsequent Year (2011-12)	6,630,121.26	Met

9A-2. Comparison of the District's Ending Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund ending balance is positive for the current fiscal year and two subsequent fiscal years.

Explanation:
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

9B-1. Determining if the District's Ending Cash Balance is Positive

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Ending Cash Balance General Fund (Form CASH, Line F, June Column)		Status
Fiscal Year		
Current Year (2009-10)	1,634,188.00	Met

9B-2. Comparison of the District's Ending Cash Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves¹ for any of the current fiscal year or two subsequent fiscal years are not less than the following percentages or amounts² as applied to total expenditures and other financing uses³:

Percentage Level	District ADA	
5% or \$58,000 (greater of)	0	to 300
4% or \$58,000 (greater of)	301	to 1,000
3%	1,001	to 30,000
2%	30,001	to 400,000
1%	400,001	and over

¹ Available reserves are the unrestricted reserves in the Designated for Economic Uncertainties and the Undesignated/Unappropriated accounts in the General Fund and Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

² Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

³ A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Current Year (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
District Estimated P-2 ADA (Criterion 3, Item 3B)	16,938	16,863	16,788
District's Reserve Standard Percentage Level:	3%	3%	3%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYPI, Lines F1a, F1b1, and F1b2):

1. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
2. If you are the SELPA AU and are excluding special education pass-through funds:
 - a. Enter the name(s) of the SELPA(s):

Yes

PVUSD

	Current Year Projected Year Totals (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
b. Special Education Pass-through Funds (Fund 01, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00		

10B. Calculating the District's Reserve Standard

DATA ENTRY: If Form MYPI exists, all data will be extracted or calculated. If not, enter data for line 1 for the two subsequent years; Current Year data are extracted.

	Current Year Projected Year Totals (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
1. Total Expenditures and Other Financing Uses (Form 011, objects 1000-7999) (Form MYPI, Line B11)	183,394,519.00	164,456,836.00	164,444,040.00
2. Less: Special Education Pass-through (Line A2b, if Line A1 is Yes)	0.00		
3. Net Expenditures and Other Financing Uses (Line B1 minus Line B2)	183,394,519.00	164,456,836.00	164,444,040.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	5,501,835.57	4,933,705.08	4,933,321.20
6. Reserve Standard - by Amount (\$58,000 for districts with less than 1,001 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of Line B5 or Line B6)	5,501,835.57	4,933,705.08	4,933,321.20

10C. Calculating the District's Available Reserve Amount

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years. If Fund 17 does not exist, enter data for the current and two subsequent years, as appropriate.

Designated Reserve Amounts (Unrestricted resources 0000-1999 except Line 3)	Current Year Projected Year Totals (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
1. General Fund - Designated for Economic Uncertainties (Fund 01, Object 9770) (Form MYPI, Line E1a)	0.00	4,933,705.00	4,933,021.00
2. General Fund - Undesignated Amount (Fund 01, Object 9790) (Form MYPI, Line E1b)	12,613,754.62	6,097,760.83	804,898.11
3. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYPI, Line E1c)	(0.29)	0.00	0.00
4. Special Reserve Fund - Designated for Economic Uncertainties (Fund 17, Object 9770) (Form MYPI, Line E2a)	0.00		
5. Special Reserve Fund - Undesignated Amount (Fund 17, Object 9790) (Form MYPI, Line E2b)	0.00		
6. District's Available Reserves Amount (Sum lines 1 thru 5)	12,613,754.33	11,031,465.83	5,737,919.11
7. District's Available Reserves Percentage (Information only) (Line 6 divided by Section 10B, Line 3)	6.68%	6.71%	3.49%
District's Reserve Standard (Section 10B, Line 7):	5,501,835.57	4,933,705.08	4,933,321.20
Status:	Met	Met	Met

10D. Comparison of District Reserves to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

- 1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since first interim projections that may impact the budget?

No

- 1b. If Yes, identify the liabilities and how they may impact the budget:

S2. Use of One-time Revenues for Ongoing Expenditures

- 1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since first interim projections by more than five percent?

Yes

- 1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

We are using Federal Stimulus State Fiscal Stability Funds to maintain positions that will return to the unrestricted budget in 10/11 and 11/12.

S3. Temporary Interfund Borrowings

- 1a. Does your district have projected temporary borrowings between funds?
(Refer to Education Code Section 42603)

Yes

- 1b. If Yes, identify the interfund borrowings:

Due to the State's budget crisis in the past and current year, we were not able to obtain a TRANS. Our county treasurer has requested that we borrow between funds before borrowing from the County. As funds are received, the amounts will be repaid to the fund and interest is calculated and paid to those funds.

S4. Contingent Revenues

- 1a. Does your district have projected revenues for the current fiscal year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

No

- 1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if contributions have changed by more than \$20,000 and more than five percent since first interim projections.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if transfers have changed by more than \$20,000 and more than five percent since first interim projections.

Identify capital project cost overruns that have occurred since first interim projections that may impact the general fund budget.

District's Contributions and Transfers Standard:

-5.0% to +5.0%
or -\$20,000 to +\$20,000

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: First interim data that exist will be extracted; otherwise, enter data into the first column. Enter data into the second column, except for Current Year Contributions, which are extracted.

Description / Fiscal Year	First Interim (Form 01CSI, Item S5A)	Second Interim Projected Year Totals	Percent Change	Amount of Change	Status
1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)					
Current Year (2009-10)	(17,065,491.00)	(16,349,299.00)	-4.2%	(716,192.00)	Met
1st Subsequent Year (2010-11)	(19,324,120.00)	(17,865,539.00)	-7.5%	(1,458,581.00)	Not Met
2nd Subsequent Year (2011-12)	(19,717,211.00)	(18,283,034.00)	-7.3%	(1,434,177.00)	Not Met
1b. Transfers In, General Fund *					
Current Year (2009-10)	50,000.00	50,000.00	0.0%	0.00	Met
1st Subsequent Year (2010-11)	50,000.00	550,000.00	1000.0%	500,000.00	Not Met
2nd Subsequent Year (2011-12)	50,000.00	550,000.00	1000.0%	500,000.00	Not Met
1c. Transfers Out, General Fund *					
Current Year (2009-10)	3,932,634.00	3,873,190.00	-1.5%	(59,444.00)	Met
1st Subsequent Year (2010-11)	3,940,063.00	2,792,265.00	-29.1%	(1,147,798.00)	Not Met
2nd Subsequent Year (2011-12)	4,013,142.00	2,865,344.00	-28.6%	(1,147,798.00)	Not Met

1d. Capital Project Cost Overruns

Have capital project cost overruns occurred since first interim projections that may impact the general fund operational budget?

No

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for Item 1d.

- 1a. NOT MET - The projected contributions from the unrestricted general fund to restricted general fund programs have changed since first interim projections by more than the standard for any of the current year or subsequent two fiscal years. Identify restricted programs and contribution amount for each program and whether contributions are ongoing or one-time in nature. Explain the district's plan, with timeframes, for reducing or eliminating the contribution.

Explanation:
(required if NOT met)

As Federal Stimulus (one-time monies) are depleted and salaries and Health & Welfare benefits continue to rise, the contributions to Transportation, Special Ed and Restricted Maintenance will continue to increase.

- 1b. NOT MET - The projected transfers in to the general fund have changed since first interim projections by more than the standard for any of the current year or subsequent two fiscal years. Identify the amounts transferred, by fund, and whether transfers are ongoing or one-time in nature. If ongoing, explain the district's plan, with timeframes, for reducing or eliminating the transfers.

Explanation:
(required if NOT met)

As part of the reductions and adjustments, we are able to transfer \$500,000 from our Workers Compensation Fund Balance. We feel the remaining balance is sufficient to cover current outstanding claims.

1c. NOT MET - The projected transfers out of the general fund have changed since first interim projections by more than the standard for any of the current year or subsequent two fiscal years. Identify the amounts transferred, by fund, and whether transfers are ongoing or one-time in nature. If ongoing, explain the district's plan, with timeframes, for reducing or eliminating the transfers.

Explanation:
(required if NOT met)

Due to the Categorical Flexibility, monies are received in the General Fund for programs that we continue to support in other funds.

1d. NO - There have been no capital project cost overruns occurring since first interim projections that may impact the general fund operational budget.

Project Information:
(required if YES)

S6. Long-term Commitments

Identify all existing and new multiyear commitments¹ and their annual required payment for the current fiscal year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also, explain how any decrease to funding sources used to pay long-term commitments will be replaced.

¹ Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

S6A. Identification of the District's Long-term Commitments

DATA ENTRY: If First Interim data exist (Form 01CSI, Item S6A), long-term commitment data will be extracted and it will only be necessary to click the appropriate button for Item 1b. Extracted data may be overwritten to update long-term commitment data in Item 2, as applicable. If no First Interim data exist, click the appropriate buttons for Items 1a and 1b, and enter all other data, as applicable.

1. a. Does your district have long-term (multiyear) commitments?
(If No, skip items 1b and 2 and sections S6B and S6C)

Yes

- b. If Yes to Item 1a, have new long-term (multiyear) commitments been incurred since first interim projections?

No

2. If Yes to Item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in Item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2009
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases				
Certificates of Participation	17	11-7439	65,000	1,470,000
General Obligation Bonds		21-	400000	59,198,722
Supp Early Retirement Program	3	01-5800	516424	1,032,848
State School Building Loans				
Compensated Absences		Multiple funds	varies	1,605,269

Other Long-term Commitments (do not include OPEB):

Certificates of Participation (2)	23	01-7439	35000	1,450,000
Capital Leases (Linscott)	3	09-7439	10602	42,969
Capital Leases (SIS/Busses)	4	01-7439	175145	706,471
Capital Leases (VOIP)	1	01-7439	137849	144,150
Capital Leases (Porter Building)	6	01-7439	66734	554,203
Supp Early Retirement (2)	0	01-5800	622000	0
Supp Early Retirement (3)	5	01-5800	1242832	4,971,328

Type of Commitment (continued)	Prior Year (2008-09) Annual Payment (P & I)	Current Year (2009-10) Annual Payment (P & I)	1st Subsequent Year (2010-11) Annual Payment (P & I)	2nd Subsequent Year (2011-12) Annual Payment (P & I)
Capital Leases				
Certificates of Participation	120,571	123,696	121,714	119,609
General Obligation Bonds				
Supp Early Retirement Program	502,250	502,250	502,250	
State School Building Loans	14,198			
Compensated Absences				

Other Long-term Commitments (continued):

Certificates of Participation (2)	91,356	90,394	89,431	93,400
Capital Leases (Linscott)	14,323	14,323	14,323	14,323
Capital Leases (SIS/Busses)	204,679	204,679	304,679	204,679
Capital Leases (VOIP)	144,150	144,150		
Capital Leases (Porter Building)	95,425	95,425	95,425	95,425
Supp Early Retirement (2)	622,000	0	0	0
Supp Early Retirement (3)	0	1,242,832	1,242,832	1,242,832
Total Annual Payments:	1,808,952	2,417,749	2,370,654	1,770,268
Has total annual payment increased over prior year (2008-09)?		Yes	Yes	No

S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment

DATA ENTRY: Enter an explanation if Yes.

- 1a. Yes - Annual payments for long-term commitments have increased in one or more of the current or two subsequent fiscal years. Explain how the increase in annual payments will be funded.

Explanation:
(Required if Yes
to increase in total
annual payments)

We completed one SERP in 08/09 and added a new one in 09/10.

S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments

DATA ENTRY: Click the appropriate Yes or No button in Item 1; if Yes, an explanation is required in Item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

2. No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment.

Explanation:
(Required if Yes)

S7. Unfunded Liabilities

Identify any changes in estimates for unfunded liabilities since first interim projections, and indicate whether the changes are the result of a new actuarial valuation.

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. First Interim data that exist (Form 01CSI, Item S7A) will be extracted; otherwise, enter First Interim and Second Interim data in items 2-4, as applicable.

1. a. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 1b-4)

Yes

- b. If Yes to item 1a, have there been changes since first interim in OPEB liabilities? (If Yes, complete items 2 and 4)

No

- c. If Yes to item 1a, have there been changes since first interim in OPEB contributions? (If Yes, complete items 3 and 4)

No

2. OPEB Liabilities

- a. OPEB actuarial accrued liability (AAL)

First Interim (Form 01CSI, Item S7A)	Second Interim
65,626,213.00	65,626,213.00
63,773,213.00	63,773,213.00

- b. OPEB unfunded actuarial accrued liability (UAAL)

- c. Are AAL and UAAL based on the district's estimate or an actuarial valuation?

Actuarial	Actuarial
Sep 08, 2009	Sep 08, 2009

- d. If based on an actuarial valuation, indicate the date of the OPEB valuation.

3. OPEB Contributions

- a. OPEB annual required contribution (ARC) per actuarial valuation or Alternative Measurement Method (may leave blank if valuation is not yet required)

Current Year (2009-10)

1st Subsequent Year (2010-11)

2nd Subsequent Year (2011-12)

First Interim (Form 01CSI, Item S7A)	Second Interim
4,684,647.00	4,684,647.00
5,259,501.00	5,259,501.00
5,535,233.00	5,535,233.00

- b. OPEB amount contributed (includes premiums paid to a self-insurance fund) (Funds 01-70, objects 3701-3752)

Current Year (2009-10)

1st Subsequent Year (2010-11)

2nd Subsequent Year (2011-12)

2,922,023.00	2,924,684.00
3,269,037.00	3,189,193.00
3,649,932.00	3,582,490.00

- c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)

Current Year (2009-10)

1st Subsequent Year (2010-11)

2nd Subsequent Year (2011-12)

2,922,023.00	2,924,684.00
3,269,037.00	3,189,193.00
3,649,932.00	3,582,490.00

- d. Number of retirees receiving OPEB benefits

Current Year (2009-10)

1st Subsequent Year (2010-11)

2nd Subsequent Year (2011-12)

281	281
238	238
191	191

4. Comments:

--

S7B. Identification of the District's Unfunded Liability for Self-insurance Programs

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. First Interim data that exist (Form 01CSI, Item S7B) will be extracted; otherwise, enter First Interim and Second Interim data in items 2-4, as applicable.

1. a. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB; which is covered in Section S7A) (If No, skip items 1b-4)

Yes

- b. If Yes to item 1a, have there been changes since first interim in self-insurance liabilities? (If Yes, complete items 2 and 4)

No

- c. If Yes to item 1a, have there been changes since first interim in self-insurance contributions? (If Yes, complete items 3 and 4)

No

2. Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs
b. Unfunded liability for self-insurance programs

First Interim (Form 01CSI, Item S7B)	Second Interim
11,119,139.00	11,119,139.00

3. Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs
Current Year (2009-10)
1st Subsequent Year (2010-11)
2nd Subsequent Year (2011-12)

First Interim (Form 01CSI, Item S7B)	Second Interim
31,676,969.00	31,676,969.00
34,532,319.00	34,532,319.00
37,244,463.00	37,244,463.00

- b. Amount contributed (funded) for self-insurance programs
Current Year (2009-10)
1st Subsequent Year (2010-11)
2nd Subsequent Year (2011-12)

31,676,969.00	31,676,969.00
34,532,319.00	34,532,319.00
37,244,463.00	37,244,463.00

4. Comments:

S8. Status of Labor Agreements

Analyze the status of employee labor agreements. Identify new labor agreements that have been ratified since first interim projections, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues and explain how these commitments will be funded in future fiscal years.

If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." If Yes, nothing further is needed for section S8A. If No, enter data, as applicable, in the remainder of section S8A; there are no extractions in this section.

Status of Certificated Labor Agreements as of the Previous Reporting Period

Were all certificated labor negotiations settled as of first interim projections?

No

If Yes, skip to section S8B.

If No, continue with section S8A.

Certificated (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2008-09)	Current Year (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
Number of certificated (non-management) full-time-equivalent (FTE) positions	1,094.9	1,045.3	1,045.3	1,045.3

1a. Have any salary and benefit negotiations been settled since first interim projections?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 6 and 7.

Negotiations Settled Since First Interim Projections

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year
(2009-10)

1st Subsequent Year
(2010-11)

2nd Subsequent Year
(2011-12)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

One Year Agreement

Total cost of salary settlement

% change in salary schedule from prior year

or

Multiyear Agreement

Total cost of salary settlement

% change in salary schedule from prior year
(may enter text, such as "Reopener")

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

601,319

7. Amount included for any tentative salary increases

Current Year (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
0	0	0

Certificated (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
Yes	Yes	Yes
15,397,429	16,937,172	18,630,889
90%	90%	90%
5.0%	10.0%	10.0%

Certificated (Non-management) Prior Year Settlements Negotiated Since First Interim Projections

Are any new costs negotiated since first interim projections for prior year settlements included in the interim?

No

If Yes, amount of new costs included in the interim and MYPs

If Yes, explain the nature of the new costs:

--

Certificated (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Current Year (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
Yes	Yes	Yes
1,448,096	1,304,488	1,135,812

Certificated (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
No	No	No
No	No	No

Certificated (Non-management) - Other

List other significant contract changes that have occurred since first interim projections and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

Certificated has a Tentative agreement which includes 5 furlough days for the next 2 years. The agreement still needs to be ratified by the unit

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." If Yes, nothing further is needed for section S8B. If No, enter data, as applicable, in the remainder of section S8B; there are no extractions in this section.

Status of Classified Labor Agreements as of the Previous Reporting Period

Were all classified labor negotiations settled as of first interim projections?

If Yes, skip to section S8C.

If No, continue with section S8B.

No

Classified (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2008-09)	Current Year (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
Number of classified (non-management) FTE positions	838.6	710.0	704.5	704.5

1a. Have any salary and benefit negotiations been settled since first interim projections?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 6 and 7.

Negotiations Settled Since First Interim Projections

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year
(2009-10)1st Subsequent Year
(2010-11)2nd Subsequent Year
(2011-12)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

One Year Agreement

Total cost of salary settlement

% change in salary schedule from prior year
or**Multiyear Agreement**

Total cost of salary settlement

% change in salary schedule from prior year
(may enter text, such as "Reopener")

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

219,228

7. Amount included for any tentative salary increases

Current Year
(2009-10)1st Subsequent Year
(2010-11)2nd Subsequent Year
(2011-12)

0

0

0

Classified (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
Yes	Yes	Yes
12,996,062	14,295,668	15,725,235
100%	100%	100%
5.0%	10.0%	10.0%

Classified (Non-management) Prior Year Settlements Negotiated Since First Interim

Are any new costs negotiated since first interim for prior year settlements included in the interim?

No		
----	--	--

If Yes, amount of new costs included in the interim and MYPs
If Yes, explain the nature of the new costs:

--

Classified (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Current Year (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
Yes	Yes	
249,127	325,369	268,636

Classified (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the interim and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
No	No	No
No	No	No

Classified (Non-management) - Other

List other significant contract changes that have occurred since first interim and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

Classified has a Tentative agreement which includes 5 furlough days for the next 2 years. The agreement still needs to be ratified by the unit

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." If Yes or n/a, nothing further is needed for section S8C. If No, enter data, as applicable, in the remainder of section S8C; there are no extractions in this section.

Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period

Were all managerial/confidential labor negotiations settled as of first interim projections?

No

If Yes or n/a, skip to S9.

If No, continue with section S8C.

Management/Supervisor/Confidential Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2008-09)	Current Year (2009-10)	1st Subsequent Year (2010-11)	2nd Subsequent Year (2011-12)
Number of management, supervisor, and confidential FTE positions	147.1	145.7	136.7	136.7

1a. Have any salary and benefit negotiations been settled since first interim projections?

No

If Yes, complete question 2.

If No, complete questions 3 and 4.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 3 and 4.

Negotiations Settled Since First Interim Projections

2. Salary settlement:

Current Year
(2009-10)

1st Subsequent Year
(2010-11)

2nd Subsequent Year
(2011-12)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

Total cost of salary settlement

Change in salary schedule from prior year
(may enter text, such as "Reopener")

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

119,886

4. Amount included for any tentative salary increases

Current Year
(2009-10)

1st Subsequent Year
(2010-11)

2nd Subsequent Year
(2011-12)

0	0	0
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Management/Supervisor/Confidential Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year
(2009-10)

1st Subsequent Year
(2010-11)

2nd Subsequent Year
(2011-12)

Yes	Yes	Yes
2,338,247	2,572,072	2,829,279
90%	90%	90%
5.0%	10.0%	10.0%

Management/Supervisor/Confidential Step and Column Adjustments

- Are step & column adjustments included in the budget and MYPs?
- Cost of step & column adjustments
- Percent change in step and column over prior year

Current Year
(2009-10)

1st Subsequent Year
(2010-11)

2nd Subsequent Year
(2011-12)

Yes	Yes	Yes
126,178	133,197	113,222

Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)

- Are costs of other benefits included in the interim and MYPs?
- Total cost of other benefits
- Percent change in cost of other benefits over prior year

Current Year
(2009-10)

1st Subsequent Year
(2010-11)

2nd Subsequent Year
(2011-12)

Yes	Yes	Yes
43,400	43,400	43,400

S9. Status of Other Funds

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

S9A. Identification of Other Funds with Negative Ending Fund Balances

DATA ENTRY: Click the appropriate button in Item 1. If Yes, enter data in Item 2 and provide the reports referenced in Item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?

No

If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.
2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

ADDITIONAL FISCAL INDICATORS

The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; item A1 is automatically completed based on data from Criterion 9.

- A1. Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)

No

- A2. Is the system of personnel position control independent from the payroll system?

Yes

- A3. Is enrollment decreasing in both the prior and current fiscal years?

No

- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current fiscal year?

Yes

- A5. Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

No

- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

Yes

- A7. Is the district's financial system independent of the county office system?

No

- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education.)

No

- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

Yes

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

End of School District Second Interim Criteria and Standards Review
